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Commonwealth Rollover Fund



This letter is provided in response to your recent enquiry regarding the possibility of rolling over benefits to a Commonwealth Rollover Fund policy. Please note that no new Commonwealth Rollover Fund policies are issued. **All amounts must be for addition to an existing policy in that policy owner's name.**

1. Commonwealth Rollover Fund policies are individual deferred annuity policies for which The Colonial Mutual Life Assurance Society Limited (CMLA) ABN 12 004 021 809, a registered life insurance company, is the insurer.
2. Commonwealth Rollover Fund policies are part of the Superannuation system and comply with the relevant Superannuation Industry (Supervision) legislation ('SIS legislation') and the relevant taxation laws.
3. In particular, the terms of the contract (policy document) ensure:
 - that payment of benefits under the annuity commences when the SIS legislation permits;
 - that benefits are paid when required by the SIS legislation; and
 - that, except as permitted by the SIS legislation, The Colonial Mutual Life Assurance Society Limited does not recognise, encourage or sanction an assignment of an interest under the annuity or the giving of a charge over the annuity.
4. Consequently, Commonwealth Rollover Fund policies are permitted to receive eligible termination payments (ETPs), including ETPs from regulated superannuation funds, approved deposit funds and retirement savings accounts, for rollover purposes.

Please make cheques payable to The Colonial Mutual Life Assurance Society Limited.

Manager
Individual Superannuation