



Commonwealth PensionSelect Switch and Pension Drawdown Nomination Form



This form may be lodged with any Commonwealth Financial Planner or posted to:

Commonwealth Financial Services
GPO Box 3306
Sydney NSW 2001

Alternatively, you can fax this form to **1800 002 715**.

Please note: Changes will be made effective the date your completed documentation is received at our principal office of administration.

If you would like further information about this form, simply call our Customer Contact Centre on **13 2015** between 8.30am and 6pm (Sydney time), Monday to Friday.

Section 1 - Personal

PensionSelect Account number

Mr Mrs Miss Ms Other

Given name(s)

Surname

Postal address

State

Postcode

Daytime phone number

Evening phone number

Mobile phone number

Email address

Section 2 - Switching investment options and/or changing your pension payment drawdown order

Switching Investment options. Please tick (✓) the appropriate box.

Please switch my investment options and alter my pension payment drawdown order to match the same ratio as my investment mix at the time of payment. (Complete the 'switch from' and 'switch to' columns only.)

Please switch my investment options and alter my pension payment drawdown order to what I specify overleaf marked with the numbers 1 to 9 in the payment order column. For example, payments will be made first from the option marked '1' until the funds in that option are exhausted, then from the option marked '2' and so on. (Complete all three columns.)

Please note If you do not specify the pension payment drawdown order, we will default the order to first pay pension payments from the most conservative investment option you are invested in. When that option is depleted, we will draw payments from the next most conservative investment option you are invested in, and so on.

If you have previously specified a pension payment drawdown order and do not want to change that order, you must enter that order in the payment order column again.

To fully switch out of any investment option(s), please place 100% or 'ALL' next to each investment option in the 'Switch from' column. If you nominate a percentage amount of less than 100%, we will only withdraw that percentage of the investment option, e.g. if you have \$20,000 in the investment option and specify 50%, we will withdraw \$10,000 from that investment option.

The total proceeds from your specified 'Switch from' investment option(s) will be used to buy the amounts indicated in the 'Switch to' column. Your 'Switch to' column must add up to 100% if using percentages, or to the exact amount specified in A if using dollar amounts.

Changing your pension payment drawdown order only

Please change my pension payment drawdown order to match the same ratio as my investment mix at the time of payment. (Do not complete any of the columns.)

Please change my pension payment drawdown order to what I specify overleaf marked with the numbers 1 to 9 in the payment order column. For example, payments will be made first from the option marked '1' until the funds in that option are exhausted, then from the option marked '2' and so on. (Complete the 'payment order number' column only.)

Section 2 - Switching investment options and/or changing your pension payment drawdown order (continued)

		Investment option		Switch from	Switch to	Payment order number
STRATEGY	Aggressive	Commonwealth Australian shares	AS	\$/%	\$/%	
		Commonwealth shares	JP	\$/%	\$/%	
		Fidelity Perpetual Split Growth	BF	\$/%	\$/%	
	Growth	Commonwealth Growth	AG	\$/%	\$/%	
		Colonial First State Diversified	BV	\$/%	\$/%	
		Perpetual Balanced Growth	BR	\$/%	\$/%	
	Moderate	FirstChoice Multi-Index Balanced (formerly Credit Suisse Capital Growth)	BA	\$/%	\$/%	
		Commonwealth Managed	Q3	\$/%	\$/%	
		Colonial First State Balanced	BW	\$/%	\$/%	
	Conservative	BT Active Balanced	BK	\$/%	\$/%	
		Commonwealth Balanced	AB	\$/%	\$/%	
		Colonial First State Conservative	BU	\$/%	\$/%	
	Defensive	Commonwealth Capital Defensive	JE	\$/%	\$/%	
		Commonwealth Capital Secure (only for members who joined before 1 July 2000)	F3	\$/%	\$/%	
		Commonwealth Savings	U3	\$/%	\$/%	
		Total		(A) \$/%	(B) \$/%	
					100%	

Section 3 - Declaration and acknowledgement

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature

Date

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Bank use only

Please make sure this Notification is fully completed, dated below and send it today to **2380 001, Commonwealth Financial Services HOMEBUSH NSW** in the special Z991 envelope, or fax it to **1800 002 715**. (Please do not both fax and send this form).

Date received

Adviser phone number

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Adviser ID/contact name

Investment consultancy/branch