


Superannuation Savings Account Eligibility to Contribute

 If you are aged 65 or older and wish to make member contributions to your superannuation, each year you must confirm your eligibility to contribute.

So that we can accept your contributions, please return the completed form to us using one of the following options:

Post to
Superannuation Savings Account
GPO Box 3306
Sydney NSW 2001

Fax to
1800 002 715

Emailing a scanned copy to
service@cba.com.au

Should you require further information, simply call our Customer Service Representatives on **13 2015** between 8.30am and 6.00pm (Sydney time), Monday to Friday.

Section 1 – Personal details

Account number

Title Mr Mrs Miss Ms Other Date of birth

Given name(s) Surname

Postal address

State Postcode

Daytime telephone Mobile number

Evening telephone Email address

Section 2 – Eligibility to contribute

I declare that I am aged 65 to 74.

I declare that (cross only **one** of the boxes):

- I have met the **work test** prior to making the contribution because I have worked in paid employment for at least 40 hours over 30 consecutive days this financial year.
- I have met the **work test exemption** because:
- I met the work test last financial year, and
 - I had a total superannuation balance (across all my superannuation accounts) of less than \$300,000 at the end of last financial year, and
 - I have not claimed the work test exemption in any previous financial year.

OR

- I have **not** met either the work test or the work test exemption*.

Member Signature

Date

*If you do not meet either the work test or the work test exemption, deposits cannot be accepted.

In order for this Declaration to be valid it **MUST** be signed and dated