



# Commonwealth SuperSelect Switch and Change of Future Investment Strategy Form



This form may be lodged with any Commonwealth Financial Planner or posted to:

**Commonwealth Financial Services**  
**GPO Box 3306**  
**Sydney NSW 2001**

Alternatively, you can fax this form to **1800 002 715**.

**Please note:** Changes will be made effective the date your completed documentation is received at our principal office of administration.

If you would like further information about this form, simply call our Customer Contact Centre on **13 2015** between 8.30am and 6pm (Sydney time), Monday to Friday.

## Section 1 - Personal

SuperSelect Account number

Mr  Mrs  Miss  Ms  Other

Given name(s)

Surname

Postal address

<input type="text"/>		
<input type="text"/>		<input type="text"/>
<input type="text"/>		<input type="text"/>

Daytime phone number

Evening phone number

Mobile phone number

Email address

## Section 2 - Switching investment options and/or changing your future investment strategy

Switching investment options. Please tick (✓) the appropriate box.

**I wish to switch my investment options.**

Please complete both columns overleaf headed 'Switch from' and 'Switch to'.

To fully switch out of an investment option(s), please place 100% or 'ALL' next to each investment option in the 'Switch from' column. If you nominate a percentage amount of less than 100% , we will only withdraw that percentage of the investment option, e.g. if you have \$20,000 in the investment option and specify 50%, we will withdraw \$10,000 from that investment option.

The total proceeds from your specified 'Switch from' investment option(s) will be used to buy the amounts indicated in the 'Switch to' column. Your 'Switch to' column must add up to 100% if using percentages, or the exact amount specified in A if using dollar amounts.

**I wish to change where my future contributions are invested.**

Please complete the right hand column overleaf headed 'Future contributions'.

**Section 2 - Switching investment options and/or changing your future investment strategy (continued)**

		Investment option		Switch from	Switch to	Future contributions (%)
<b>STRATEGY</b>	<b>Aggressive</b>	Commonwealth Australian Shares	FS	\$/%	\$/%	
		Commonwealth Shares	FP	\$/%	\$/%	
		Fidelity Perpetual Split Growth	AF	\$/%	\$/%	
	<b>Growth</b>	Commonwealth Growth	FG	\$/%	\$/%	
		Colonial First State Diversified	AV	\$/%	\$/%	
		Perpetual Balanced Growth	AR	\$/%	\$/%	
		FirstChoice Multi-Index Balanced (formerly Credit Suisse Capital Growth)	AA	\$/%	\$/%	
	<b>Moderate</b>	Commonwealth Managed	FM	\$/%	\$/%	
		Colonial First State Balanced	AW	\$/%	\$/%	
		BT Active Balanced	AK	\$/%	\$/%	
	<b>Conservative</b>	Commonwealth Balanced	FB	\$/%	\$/%	
		Colonial First State Conservative	AU	\$/%	\$/%	
<b>Defensive</b>	Commonwealth Capital Defensive	FE	\$/%	\$/%		
	Commonwealth Savings	FR	\$/%	\$/%		
		<b>Total</b>		<b>(A) \$/%</b>	<b>(B) \$/%</b>	
					<b>100%</b>	

**Please note: Minimum switch amount of \$1,000 applies.** In each year ending on the anniversary of your account, the first two switches are free. Switches are effected at the applicable withdrawal and deposit price.

**Section 3 - Declaration and acknowledgement**

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature

Date

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**Bank use only**

Please make sure this Notification is fully completed, dated below and send it today to **2380 001, Commonwealth Financial Services HOMEBUSH NSW** in the special Z991 envelope, or fax it to **1800 002 715**. (Please do not both fax and send this form).

Date received

Adviser phone number

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 (  ) 

Adviser ID/contact name

Investment consultancy/branch