

**SERIES 1999-1 MEDALLION CREDIT LINKED TRUST QUARTERLY SERVICERS CERTIFICATE****Quarterly Summary Distribution Details****Reporting Dates**

Closing Date	16-Jul-99
Notice Date	23-Nov-01
Distribution Date	26-Nov-01
Start Accrual Period	27-Aug-01
End Accrual Period	26-Nov-01
No. Of Days in Accrual Period	91
Start Collection Period	27-Aug-01
End Collection Period	26-Nov-01
No. Of Days in Collection Period	91

**Securities on Issue**

	<u>No. of Certificates</u>	<u>Initial Stated Amount</u>
Class A Notes	920	92,000,000
Class B Notes	460	46,000,000
Class C Notes	210	21,000,000
Class D Notes	210	21,000,000

**Coupon Rate for Accrual Period**

	<u>Bank Bill Rate</u>	<u>Coupon Margin</u>	<u>Coupon Rate</u>
Class A Notes	5.8200%	0.8200%	6.6400%
Class B Notes	4.8833%	0.6900%	5.5733%
Class C Notes	4.8833%	1.6000%	6.4833%
Class D Notes	4.8833%	3.6000%	8.4833%
BBSW Coupon & Unpaid Coupon Rate for Accrual Period Facilities BBSW	4.8833%		4.8833%

**Distributions Payable On Distribution Date**

	<u>Per Cert.</u>	<u>Aggregate</u>
<b>Total Coupon:</b>		
Class A Notes	3,320.00	3,054,400.00
Class B Notes	1,389.50	639,170.00
Class C Notes	1,616.38	339,439.80
Class D Notes	2,115.01	444,152.10
<b>Principal:</b>		
Class A Notes	-	-
Class B Notes	-	-
Class C Notes	-	-
Class D Notes	-	-
<b>Total:</b>		
Class A Notes	3,320.00	3,054,400.00
Class B Notes	1,389.50	639,170.00
Class C Notes	1,616.38	339,439.80
Class D Notes	2,115.01	444,152.10
<b>Total</b>	<b>8,440.89</b>	<b>4,477,161.90</b>

**Pool Factors**

	<u>Last Distribution Date</u>	<u>Current Distribution Date</u>
Class A Notes	1.00000000	1.00000000
Class B Notes	1.00000000	1.00000000
Class C Notes	1.00000000	1.00000000
Class D Notes	1.00000000	1.00000000



**Quarterly Cashflow Working Sheet**

	Per Certificate \$	Aggregate \$
Interest from Authorised Investments		3,899,142.92
Interest on Collections Account		1,402.43
Other Income		
Credit Swap Deposit Interest		-
Swap receipts		527,301.37
Total Income Collection		4,427,846.71
Taxes		
Trustee Fee		9,872.88
Security Trustee Fee		-
Manager Fee		13,463.01
Expenses		17,891.75
Total Coupon		-
- Class A Notes Carryover Amount		-
- Class A Notes		3,054,400.00
- Class B Notes		639,170.00
- Class C Notes		339,439.80
- Class D Notes		444,152.10
Investment in Authorised Short-term Investments		-

**Payment Allocation Cascade**

Total Income Collection	4,427,846.71
Previous Balance Class A Carryover amount in Collections Account	102,350.00
Previous Balance Expense Accrued in Collections Account	-
Total Income available	4,530,196.71

	Due	Available	Paid
Taxes	-	4,530,196.71	-
Trustee Fee	9,872.88	4,530,196.71	9,872.88
Security Trustee Fee	-	4,520,323.83	-
Manager Fee	13,463.01	4,520,323.83	13,463.01
Expenses		4,506,860.82	-
Coupon Payable			
- Class A Notes	3,054,400.00	4,506,860.82	3,054,400.00
- Class B Notes	639,170.00	1,452,460.82	639,170.00
- Class C Notes	339,439.80	813,290.82	339,439.80
- Class D Notes	444,152.10	473,851.02	444,152.10
Investment in Authorised Short-term Investments	-	29,698.92	-
Accrued expenses carryover amount in Collections Account			17,891.75
Balance Class A Carryover amount in Collections Account			-
Excess Servicing Distribution			11,807.17

**Principal Amount**

Principal Collections on Government-backed Securities	-
Credit Swap Termination Payments	-
Principal Collections - Authorised Investments	-
Other Principal Collections	-
Total Principal Amount Available for Notes	-

**Principal Allocation**

Available Distribution Amount	-
Taxes	-
Trustee Fee	-
Security Trustee Fee	-
Manager Fee	-
Expenses	-
Credit Swap settlement amount	-
Investment in Authorised Short-term Investments	-
Class A Notes - Coupon payable	-
- repayment of Invested Amount	-
Class B Notes - Coupon payable	-
- repayment of Invested Amount	-

Class C Notes - Coupon payable	-
- repayment of Invested Amount	
Class D Notes - Coupon payable	-
- repayment of Invested Amount	
Distribution to Residual Unitholder	

**Investors Balance Outstanding Worksheet**

	Per Certificate \$	Aggregate \$
<b>Class A Notes</b>		
Initial Invested Amount		92,000,000.00
previous Principal Distribution		-
Principal Distribution for current period		-
Total Principal Distribution to date		-
Beginning Invested Amount		92,000,000.00
Ending Invested Amount		92,000,000.00
<b>Class B Notes</b>		
Initial Invested Amount		46,000,000.00
previous Principal Distribution		-
Principal Distribution for current period		-
Total Principal Distribution to date		-
Beginning Invested Amount		46,000,000.00
Ending Invested Amount		46,000,000.00
<b>Class C Notes</b>		
Initial Invested Amount		21,000,000.00
previous Principal Distribution		-
Principal Distribution for current period		-
Total Principal Distribution to date		-
Beginning Invested Amount		21,000,000.00
Ending Invested Amount		21,000,000.00
<b>Class D Notes</b>		
Initial Invested Amount		21,000,000.00
previous Principal Distribution		-
Principal Distribution for current period		-
Total Principal Distribution to date		-
Beginning Invested Amount		21,000,000.00
Ending Invested Amount		21,000,000.00
<b>Class A Notes Carryover Amount</b>		
Class A Accrued Amount		
Accrued Interest earned on Government-Backed Securities		
Class A Notes Carryover Amount		-

<b>Expense Accruals</b>	Per annum estimate	This accrual period	Cumulative accrual available for payment when due
Audit Fee	7,000.00	1,750.00	14,875.00
Ratings Fee	55,500.00	13,875.00	67,937.50
Austraclear administration & maintenance Fee	3,587.00	896.75	7,150.00
FID and GDT	5,280.00	1,320.00	10,560.00
Miscellaneous expenses	200.00	50.00	400.00
Total accrued expense		17,891.75	100,922.50