

# Commonwealth Bank

Commonwealth Bank of Australia  
ACN 123 123 124

Secretariat

GPO Box 2719  
Sydney NSW 1155

Telephone (02) 9378-3546  
Facsimile (02) 9378-3317

J Hatton  
Company Secretary

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The Manager  
Company Announcements Platform  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000



Dear Sir

## **Commonwealth Bank of Australia ABC Learning Centres Limited**

Following the appointment of voluntary administrators and receivers to ABC Learning Centres Limited ("ABC"), the Commonwealth Bank of Australia confirmed its Senior Debt exposure to ABC is approximately \$240 million.

The Group also hold 4.456 million ABC Learning Centres Limited Hybrid Notes. Following the \$100 million post tax write down of these notes (announced on 8 October 2008) their carrying value is approximately \$220 million.

Yours faithfully

J D Hatton  
Company Secretary