

Commonwealth Bank

Commonwealth Bank of Australia
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12 December 2011

Graham Gates
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Australian Securities Exchange
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Copy to: Stephanie So
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Dear Mr. Gates

Allotment confirmation

I refer to the Appendix 3B that was lodged by the Commonwealth Bank of Australia (**CBA**) on 8 December 2011 and confirm the following:

1. 5,042,949 fully paid ordinary shares were issued and allotted on 9 December 2011 (**New CBA Shares**).
2. The holding statements for the New CBA Shares were despatched by 10.00am today.
3. As set out in CBA's Appendix 3B dated 8 December 2011, the issued capital of CBA on 9 December 2011 immediately following the issue and allotment of the New CBA Shares (and including the New CBA Shares) was as follows:

Status	Number	Type of securities
Quoted	1,581,280,593	Fully Paid Ordinary Shares
Quoted	5,000,000	Australian Government Guaranteed Floating Rate Transferable Certificates of Deposit Maturity Date 20 February 2014
Quoted	20,000,000	Australian Government Guaranteed Fixed Rate Transferable Certificates of Deposit Maturity Date 20 February 2014
Quoted	3,000,000	Senior, Unsubordinated, Unsecured Floating Rate Transferable Certificates of Deposit Maturity Date 17 December 2013
Quoted	23,600,000	Senior, Unsubordinated, Unsecured Fixed Rate Transferable Certificates of Deposit Maturity Date 17 December 2013
Quoted	5,000,000	Senior, Unsubordinated, Unsecured Floating Rate Transferable Certificates of Deposit Maturity Date 16 December 2011
Quoted	7,325,000	Perpetual Exchangeable Resaleable Listed Securities ("PERLS IV"), comprising an unsecured subordinated note issued by the Bank's New York branch and a fully-paid preference share issued by the Bank
Quoted	10,000,000	PERLS V
Quoted	5,700,000	CommBank Retail Bonds Series 1 Tranche A Maturity Date 24 December 2015
Unquoted	550,000	Unsecured, subordinated convertible notes
Unquoted	700,000	2006 Series 1 preference shares

Yours sincerely

John Hatton
Company Secretary
Commonwealth Bank of Australia