

# ASX ANNOUNCEMENT



## ASSIGNMENT EVENT NOTICE FOR PERLS IV

**Sydney, 31 October 2012:** Commonwealth Bank of Australia (the **Group**) announces in relation to all Perpetual Exchangeable Resaleable Listed Securities issued in 2007 (**PERLS IV**) which remain on issue that:

- an Assignment Event has occurred in respect of those PERLS IV; and
- the Group has received, and accepts, the offer contained in clause 5.2(a) of the Note Terms in Appendix B of the PERLS IV Prospectus dated 1 June 2007 (**Prospectus**) under which the Notes comprising those PERLS IV are assigned to the Group.

All PERLS IV which remain on issue were earlier today acquired by Morgan Stanley Australia Securities Limited (**Purchaser**) pursuant to the Resale of PERLS IV.

### Details of Assignment Event

The Group has elected that the Assignment Event occur today in respect of all PERLS IV which remain on issue. Accordingly, an Assignment Event for the purposes of clause 5.1(d) of the Note Terms has occurred. Today is the 'Assignment Event Date' under the Note Terms.

### Effect of Assignment Event

There is no practical impact on the Resale (including the payments to the holders of PERLS IV Resold) because of the Assignment Event.

Capitalised terms that are not defined in this notice have the same meaning given to them in the Note Terms set out in the Prospectus.

- ENDS -

### For additional information, please contact

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