

Report of Assets and Liabilities of

COMMONWEALTH BANK OF AUSTRALIA

Legal Title of Branch or Agency at close of business on December 31, 2013

FFIEC 002

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Schedule RAL — Assets and Liabilities

All schedules are to be reported in thousands of U.S. dollars. Unless otherwise indicated, report the amount outstanding as of the last calendar day of the quarter.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF			(Column B) IBF Only			
	RCFD	Bil Mil Thou		RCFN	Bil Mil Thou		
Assets							
1. Claims on nonrelated Parties: (Excludes all claims on related depository institutions but includes claims on related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)							
a. Cash and balances due from depository institutions (from Schedule A, item 6)	0010	4,123,885		0010	25		1.a.
b. U.S. Government securities:							
(1) U.S. Treasury securities	0260	599,920					1.b.(1)
(2) U.S. Government agency obligations	0371	0					1.b.(2)
c. Other bonds, notes, debentures, and corporate stock (including state and local securities):							
(1) Securities of foreign governments and official institutions	A003	0		A003	0		1.c.(1)
(2) Mortgage-backed securities:							
(a) Issued or guaranteed by U.S. Government agencies	C416	0		C416	0		1.c.(2)(a)
(b) Other	C417	0		C417	0		1.c.(2)(b)
(3) Other asset-backed securities	C036	0		C036	0		1.c.(3)
(4) All other	C037	23,000		C037	0		1.c.(4)
d. Federal funds sold and securities purchased under agreements to resell:							
(1) Federal funds sold:							
(a) With commercial banks in the U.S.	C412	0		C412	0		1.d.(1)(a)
(b) With nonbank brokers and dealers in securities	F856	0		F856	0		1.d.(1)(b)
(c) With others	C413	0		C413	0		1.d.(1)(c)
(2) Securities purchased under agreements to resell:							
(a) With commercial banks in the U.S.	C414	0		C414	0		1.d.(2)(a)
(b) With nonbank brokers and dealers in securities	F857	0		F857	0		1.d.(2)(b)
(c) With others	C415	0		C415	0		1.d.(2)(c)
e. Loans and leases, net of unearned income (from Schedule C, item 11)	2122	866,742		2122	160,548		1.e.
f. Trading assets:							
(1) U.S. Treasury and Agency securities	K479	0		K479	0		1.f.(1)
(2) Mortgage-backed securities:							
(a) Issued or guaranteed by U.S. Government agencies	K298	0		K298	0		1.f.(2)(a)
(b) Other	3536	0		3536	0		1.f.(2)(b)
(3) Other asset-backed securities	K299	0		K299	0		1.f.(3)
(4) Other securities	L193	0		L193	0		1.f.(4)
(5) Other trading assets	K302	295,417		K302	0		1.f.(5)
g. Not applicable							
h. Other assets including other claims on nonrelated parties	2151	8,365		2151	304		1.h.
i. Total claims on nonrelated parties (sum of items 1.a through 1.h)	2171	5,917,329		2171	160,877		1.i.
2. Net due from related depository institutions:							
a. For the reporting branch or agency including its IBF: Net due from head office and other related depository institutions (items 4.g minus item 1.i of Column A if item 4.g is greater than item 1.i; otherwise enter -0-)	2154	6,346,514					2.a.
b. For the IBF of the reporting branch or agency: Net due from establishing entity, head office and other related depository institutions (item 4.g minus item 1.i of Column B if item 4.g is greater than item 1.i; otherwise enter -0-)				2154	2,930,457		2.b.

Schedule RAL — continued

	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Bil Mil Thou	RCFN	Bil Mil Thou	
Dollar Amounts in Thousands					
Assets — Continued					
3. Total assets (for Column A, sum of items 1.i and 2.a; for Column B, sum of items 1.i and 2.b)	2170	12,263,843	2170	3,091,334	3.
Liabilities					
4. Liabilities to nonrelated parties: (Excludes all liabilities to related depository institutions but includes all liabilities to related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)					
a. Total deposits and credit balances (from Schedule E, item 7)	2205	6,371,286	2205	3,089,456	4.a.
b. Federal funds purchased and securities sold under agreements to repurchase:					
(1) Federal Funds purchased:					
(a) With commercial banks in the U.S.	C420	0	C420	0	4.b.(1)(a)
(b) With others	C421	0	C421	0	4.b.(1)(b)
(2) Securities sold under agreements to repurchase:					
(a) With commercial banks in the U.S.	C422	0	C422	0	4.b.(2)(a)
(b) With others	C423	0	C423	0	4.b.(2)(b)
c. Other borrowed money (from Schedule P, item 4)	3190	5,240,914	3190	748	4.c.
d. Not applicable					
e. Trading liabilities	3548	609,733	3548	0	4.e.
f. Other liabilities to nonrelated parties	2916	41,910	2916	1,130	4.f.
g. Total liabilities to nonrelated parties (sum of items 4.a through 4.f)	2927	12,263,843	2927	3,091,334	4.g.
5. Net due to related depository institutions:					
a. For the reporting branch or agency including its IBF: Net due to head office and other related depository institutions (item 1.i minus item 4.g of Column A if item 1.i is greater than item 4.g; otherwise enter -0-)	2944	0			5.a.
b. For the IBF of the reporting branch or agency: Net due to establishing entity, head office and other related depository institutions (item 1.i minus item 4.g of Column B if item 1.i is greater than item 4.g; otherwise enter -0-)			2944	0	5.b.
6. Total liabilities (for Column A, sum of items 4.g and 5.a; for Column B, sum of items 4.g and 5.b)	2950	12,263,843	2950	3,091,334	6.
Memoranda					
1. Fair value of held-to-maturity securities	1771	0	1771	0	M.1.
2. Amortized cost of held-to-maturity securities	1754	0	1754	0	M.2.
3. Fair value of available-for-sale securities	1773	622,920	1773	0	M.3.
4. Amortized cost of available-for-sale securities	1772	623,443	1772	0	M.4.

Schedule RAL — continued

	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Bil Mil Thou	RCFN	Bil Mil Thou	
Dollar Amounts in Thousands					
Memoranda — Continued					
5. Loans held for trading (included in Schedule RAL, item 1.f.(5)):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans	F604	0	F604	0	M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements)	F605	0	F605	0	M.5.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	F606	0	F606	0	M.5.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties	G006	0	G006	0	M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties	F612	0	F612	0	M.5.a.(4)
(5) Secured by nonfarm nonresidential properties	F613	0	F613	0	M.5.a.(5)
b. Commercial and industrial loans	F614	0	F614	0	M.5.b.
c. Other loans	G007	0	G007	0	M.5.c.
6. Unpaid principal balance of loans held for trading (reported in Schedule RAL, Memorandum item 5):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans	F625	0	F625	0	M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements)	F626	0	F626	0	M.6.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	F627	0	F627	0	M.6.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties	G008	0	G008	0	M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties	F630	0	F630	0	M.6.a.(4)
(5) Secured by nonfarm nonresidential properties	F631	0	F631	0	M.6.a.(5)
b. Commercial and industrial loans	F632	0	F632	0	M.6.b.
c. Other loans	G009	0	G009	0	M.6.c.
7. Fair value of structured notes	8783	0	8783	0	M.7.
8. Amortized cost of structured notes	8782	0	8782	0	M.8.
9. Assets under the reporting branch or agency's management in proprietary mutual funds and annuities	B570	0	B570	0	M.9.
10. Derivatives with a positive fair value held for trading purposes	3543	295,417	3543	0	M.10.
11. Derivatives with a negative fair value held for trading purposes	3547	609,733	3547	0	M.11.
12. Not applicable.					
13. Pledged U.S. government securities (1)	2785	199,974			M.13.

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.

Schedule RAL — continued

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF		
		RCFD	Bil Mil Thou	
Memoranda — Continued				
14. If other assets including other claims on nonrelated parties (item 1.h) exceed 5 percent of total assets (item 3), itemize and describe amounts that exceed 25 percent of item 1.h.				
	Text			
a.	A539	A539	0	M.14.a.
b.	A540	A540	0	M.14.b.
c.	A541	A541	0	M.14.c.
15. If other liabilities to nonrelated parties (item 4.f) exceed 5 percent of total liabilities (item 6), itemize and describe amounts that exceed 25 percent of item 4.f.				
	Text			
a.	A542	A542	0	M.15.a.
b.	A543	A543	0	M.15.b.
c.	A544	A544	0	M.15.c.
16. Number of full-time equivalent employees of the branch or agency at end of current period (round to nearest whole number)		RCFD	Number	
		4150	51	M.16.

To be reported only with the March Report

17. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the branch or agency by, or on behalf of, the parent organization during the preceding year	RCFD	Number	
	6724	N/A	M.17.

- | | |
|--|--|
| 1=Independent annual audit of the branch or agency conducted in accordance with U.S. generally accepted auditing standards by a certified public accounting firm | 4=Review of the financial statements of the branch or agency by external auditors |
| 2=Independent annual audit of the branch or agency conducted in accordance with home-country auditing standards by an independent accounting firm | 5=Compilation of the financial statements of the branch or agency by external auditors |
| 3=Review of the financial statements of the branch or agency by external auditors, as part of the audit of the parent organization | 6=Other audit procedures |
| | 7=No audit or independent review |

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF		
		RCFD	Bil Mil Thou	
Statutory or Regulatory Requirement				
as appropriate for the reporting institution (see instructions)				
1.	Asset maintenance requirement	3343	0	S.1.
2.	Asset pledge requirement/Capital equivalency deposit	3349	462,474	S.2.
3. FDIC asset maintenance requirement (for FDIC insured branches only):				
a.	Average liabilities for the preceding calendar quarter	2334	N/A	S.3.a.
b.	Eligible assets as of the report date	2387	N/A	S.3.b.

Schedule A — Cash and Balances Due from Depository Institutions

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF			(Column B) IBF Only			
	RCFD	Bil Mil Thou		RCFN	Bil Mil Thou		
1. Cash items in process of collection and unposted debits	0020	0		0020	0		1.
2. Currency and coin (U.S. and foreign)	0080	0					2.
3. Balances due from depository institutions in the U.S.:							
a. U.S. branches and agencies of other foreign banks (including their IBFs)	0083	627,040		0083	0		3.a.
b. Other depository institutions in the U.S. (including their IBFs)	0085	192,110		0085	0		3.b.
4. Balances due from banks in foreign countries and foreign central banks:							
a. Foreign branches of U.S. banks	0073	0		0073	0		4.a.
b. Banks in home country and home country central bank	2431	0		2431	0		4.b.
c. All other banks in foreign countries and foreign central banks	3149	374,084		3149	25		4.c.
5. Balances due from Federal Reserve Banks	0090	2,930,651					5.
	RCXX			RCXY			
6. Total (sum of items 1 through 5) (must equal Schedule RAL, item 1.a)	0010	4,123,885		0010	25		6.

Schedule C — Loans

Part I. Loans and Leases

Net of unearned income.

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Bil Mil Thou	RCFN	Bil Mil Thou	
1. Loans secured by real estate:					
a. Construction, land development, and other land loans	1415	0	1415	0	1.a.
b. Secured by farmland (including farm residential and other improvements)	1420	0	1420	0	1.b.
c. Secured by 1-4 family residential properties:					
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	1797	0	1797	0	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties	1798	0	1798	0	1.c.(2)
d. Secured by multifamily (5 or more) residential properties	1460	0	1460	0	1.d.
e. Secured by nonfarm nonresidential properties	1480	0	1480	0	1.e.
2. Loans to depository institutions and acceptances of other banks:					
a. To commercial banks in the U.S. (including their IBFs):					
(1) To U.S. branches and agencies of other foreign banks	B532	0	B532	0	2.a.(1)
(2) To other commercial banks in the U.S.	B533	0	B533	0	2.a.(2)
b. To other depository institutions in the U.S. (including their IBFs)	B534	0	B534	0	2.b.
c. To banks in foreign countries:					
(1) To foreign branches of U.S. banks	B536	0	B536	0	2.c.(1)
(2) To other banks in foreign countries	B537	0	B537	0	2.c.(2)
3. Loans to other financial institutions	1520	0	1520	0	3.
4. Commercial and industrial loans:					
a. To U.S. addressees (domicile)	1763	542,924	1763	0	4.a.
b. To non-U.S. addressees (domicile)	1764	326,672	1764	161,137	4.b.
5. Not applicable.					
6. Loans to foreign governments and official institutions (including foreign central banks)	2081	0	2081	0	6.
7. Loans for purchasing or carrying securities (secured and unsecured)	1545	0	1545	0	7.
8. All other loans (include state and local obligations other than securities and loans to individuals)	1885	0	1885	0	8.
9. Lease financing receivables (net of unearned income):					
a. Of U.S. addressees (domicile)	2182	0	2182	0	9.a.
b. Of non-U.S. addressees (domicile)	2183	0	2183	0	9.b.
10. Less: Any unearned income on loans reflected in items 1-8 above	2123	2,854	2123	589	10
11. Total loans and leases, net of unearned income (sum of items 1 through 9 minus item 10) (must equal Schedule RAL, item 1.e)	RCXX		RCXY		
	2122	866,742	2122	160,548	11.
Memoranda					
1-2. Not applicable.					
3. Commercial and industrial loans with remaining maturity of one year or less (excluding those in nonaccrual status):	RCFD				
a. With predetermined interest rates	6119	0			M.3.a.
b. With floating interest rates	6120	196,997			M.3.b.
4. Commercial and industrial loans with remaining maturity of more than one year (excluding those in nonaccrual status):					
a. With predetermined interest rates	6122	0			M.4.a.
b. With floating interest rates	6123	438,703			M.4.b.

Schedule C — Continued

Part I—Continued

Memorandum items 5 and 6 are to be completed by branches and agencies that have elected to measure loans included in Schedule C, part I, items 1 through 8, at fair value under a fair value option.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Bil Mil Thou	RCFN	Bil Mil Thou	
Memoranda - Continued					
5. Loans measured at fair value (included in Schedule C, part I, items 1 through 8):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans	F578	N/A	F578	N/A	M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements)	F579	N/A	F579	N/A	M.5.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	F580	N/A	F580	N/A	M.5.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties	G010	N/A	G010	N/A	M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties	F583	N/A	F583	N/A	M.5.a.(4)
(5) Secured by nonfarm nonresidential properties	F584	N/A	F584	N/A	M.5.a.(5)
b. Commercial and industrial loans	F585	N/A	F585	N/A	M.5.b.
c. Other loans	G011	N/A	G011	N/A	M.5.c.
6. Unpaid principal balance of loans measured at fair value (reported in Schedule C, part I, Memorandum item 5):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans	F590	N/A	F590	N/A	M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements)	F591	N/A	F591	N/A	M.6.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	F592	N/A	F592	N/A	M.6.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties	G012	N/A	G012	N/A	M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties	F595	N/A	F595	N/A	M.6.a.(4)
(5) Secured by nonfarm nonresidential properties	F596	N/A	F596	N/A	M.6.a.(5)
b. Commercial and industrial loans	F597	N/A	F597	N/A	M.6.b.
c. Other loans	G013	N/A	G013	N/A	M.6.c.

Schedule E — Deposit Liabilities and Credit Balances

NOTE: Exclude all transactions with related depository institutions.

	Total Deposit Liabilities and Credit Balances, Excluding IBF										
	Transaction Accounts					Nontransaction Accounts					(Column D) IBF Deposit Liabilities (2)
	(Column A) Total Transaction Accounts and Credit Balances (Excluding IBF)		(Column B) Memo: Total Demand Deposits (1) (Included in Column A)			(Column C) Total Nontransaction Accounts (Including MMDAs) (Excluding IBF)			(Column D) IBF Deposit Liabilities (2)		
	RCON	Bil Mil Thou	RCON	Bil Mil Thou	RCON	Bil Mil Thou	RCON	Bil Mil Thou			
Dollar Amounts in Thousands											
1. Individuals, partnerships, and corporations (include all certified and official checks):											
a. U.S. addressees (domicile)	C040	0				C041	661,940	C042	0	1.a.	
b. Non-U.S. addressees (domicile)	C043	0				C044	880,200	C045	0	1.b.	
2. Commercial banks in the U.S. (including their IBFs):											
a. U.S. branches and agencies of other foreign banks	1643	0				2347	300,000	1668	0	2.a.	
b. Other commercial banks in the U.S.	1645	0				2348	568,400	1669	0	2.b.	
3. Banks in foreign countries:											
a. Foreign branches of U.S. banks	1646	0				2367	113,100	1671	0	3.a.	
b. Other banks in foreign countries	1647	0				2373	758,190	1672	0	3.b.	
4. Foreign governments and official institutions (including foreign central banks)	1649	0				2377	0	2650	3,089,456	4.	
5. All other deposits and credit balances	1650	0				2259	0	2261	0	5.	
6. Not applicable.											
7. Total deposits and credit balances (sum of Columns A, C, and D must equal Schedule RAL, item 4.a, Column A. Column D must equal Schedule RAL, item 4.a, Column B)	RCON		RCON			RCON		RCXY		7.	
	1653	0	2210	0		2385	3,281,830	2205	3,089,456		

1. Includes interest-bearing and noninterest-bearing demand deposits.

2. Amounts in this column should exclude those IBF liabilities to be reported as "Federal funds purchased and securities sold under agreements to repurchase" or as "Other borrowed money."

Schedule E — Continued

Memoranda

	Total Reporting Branch or Agency Excluding Its IBF			
	RCON	Bil	Mil Thou	
Dollar Amounts in Thousands				
1. Components of total nontransaction accounts (included in item 7, Column C):				
a. Time deposits of \$100,000 or more	2604		2,146,000	M.1.a.
b. Individual Retirement Accounts (IRAs) and Keogh Plan accounts included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above	F233		0	M.1.b.
c. Time deposits of \$100,000 or more with remaining maturity of more than 12 months included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above	6643		700,000	M.1.c.

Schedule K — Quarterly Averages (1)

NOTE: Exclude all transactions with related depository institutions.

	Total Reporting Branch or Agency Including Its IBF			
	RCFD	Bil	Mil Thou	
Dollar Amounts in Thousands				
Assets				
1. Interest-bearing balances due from depository institutions (corresponds to part of Schedule RAL, item 1.a, Column A)	3381		4,189,962	1.
2. Federal funds sold and securities purchased under agreements to resell (corresponds to Schedule RAL, item 1.d, Column A)	3365		0	2.
3. Total loans, net of unearned income (corresponds to Schedule RAL, item 1.e, Column A)	3360		705,114	3.
4. Loans to and acceptances of banks in foreign countries (corresponds to Schedule C, item 2.c, Column A)	3105		0	4.
5. Total claims on nonrelated parties (corresponds to Schedule RAL, item 1.i, Column A)	3106		6,270,447	5.
Liabilities				
6. Time certificates of deposit of \$100,000 or more (corresponds to part of Schedule E, Memorandum item 1.a)	3345		2,827,257	6.
7. Interest-bearing deposits (2) and credit balances (corresponds to part of Schedule RAL, item 4.a, Column A)	3107		6,039,890	7.
8. Federal funds purchased and securities sold under agreements to repurchase (corresponds to Schedule RAL, item 4.b, Column A)	3353		0	8.
9. Other borrowed money (corresponds to Schedule RAL, item 4.c, Column A)	3355		5,250,379	9.

- For all items, branches and agencies have the option of reporting either (1) an average of daily figures for the quarter or (2) an average of weekly figures (i.e., the Wednesday of each week of the quarter).
- Includes interest-bearing demand deposits.

Schedule L — Derivatives and Off-Balance-Sheet Items

NOTE: Exclude all transactions with related depository institutions.

		Total Reporting Branch or Agency Including Its IBF		RCFD	Dollar Amounts in Thousands		
					Bil	Mil	Thou
1.	Commitments to make or purchase loans	3423	1,568,344				1.
2.	Spot foreign exchange contracts	8765	1,432,899				2.
3.	Standby letters of credit:						
a.	Total	3375	132,872				3.a.
	(1) To U.S. addressees (domicile)	3376	125,824				3.a.(1)
	(2) To non-U.S. addressees (domicile)	3377	7,048				3.a.(2)
b.	Amount of total standby letters of credit in item 3.a conveyed to others through participations	3378	0				3.b.
4.	Commercial and similar letters of credit	3411	0				4.
5.	Not applicable.						
6. Credit derivatives:							
a. Notional amounts:							
	(1) Credit default swaps	C968	0	C969	0		6.a.(1)
	(2) Total return swaps	C970	0	C971	0		6.a.(2)
	(3) Credit options	C972	0	C973	0		6.a.(3)
	(4) Other credit derivatives	C974	0	C975	0		6.a.(4)
b. Gross fair values:							
	(1) Gross positive fair value	C219	0	C221	0		6.b.(1)
	(2) Gross negative fair value	C220	0	C222	0		6.b.(2)
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i							
		RCFD	Total Reporting Branch or Agency Including Its IBF				
		5602	0				7.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:							
	TEXT	RCFD	Bil Mil Thou				
a.	5598	5598	0				7.a.
b.	5600	5600	0				7.b.
c.	5601	5601	0				7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i							
		RCFD	Total Reporting Branch or Agency Including Its IBF				
		5603	0				8.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:							
	TEXT	RCFD	Bil Mil Thou				
a.	5604	5604	0				8.a.
b.	5605	5605	0				8.b.
c.	5606	5606	0				8.c.

Schedule L — Continued

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands Derivatives Position Indicators (1)	(Column A) Interest Rate Contracts		(Column B) Foreign Exchange Contracts (2)		(Column C) Equity Derivative Contracts		(Column D) Commodity and Other Contracts		
	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
9. Gross amounts (e.g., notional amounts):									
a. Futures contracts	8693	0	8694	0	8695	0	8696	0	9.a.
b. Forward contracts	8697	0	8698	780,206	8699	0	8700	0	9.b.
c. Exchange-traded option contracts:									
(1) Written options	8701	0	8702	0	8703	0	8704	0	9.c.(1)
(2) Purchased options	8705	0	8706	0	8707	0	8708	0	9.c.(2)
d. Over-the-counter option contracts:									
(1) Written options	8709	0	8710	120,000	8711	0	8712	0	9.d.(1)
(2) Purchased options	8713	0	8714	120,000	8715	0	8716	0	9.d.(2)
e. Swaps	3450	54,244,171	3826	14,502,405	8719	0	8720	0	9.e.
10. Total gross notional amount of derivative contracts held for trading	A126	54,212,171	A127	15,522,611	8723	0	8724	0	10.
11. Total gross notional amount of derivative contracts held for purposes other than trading	8725	32,000	8726	0	8727	0	8728	0	11.
12. Gross fair values of derivative contracts:									
a. Contracts held for trading:	RCFD		RCFD		RCFD		RCFD		
(1) Gross positive fair value	8733	11,900	8734	273,917	8735	0	8736	0	12.a.(1)
(2) Gross negative fair value	8737	88,125	8738	512,724	8739	0	8740	0	12.a.(2)
b. Contracts held for purposes other than trading:									
(1) Gross positive fair value	8741	784	8742	0	8743	0	8744	0	12.b.(1)
(2) Gross negative fair value	8745	0	8746	0	8747	0	8748	0	12.b.(2)

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.
2. Spot foreign exchange is reported in Schedule L, item 2.

Schedule M — Due from/Due to Related Institutions in the U.S. and in Foreign Countries (CONFIDENTIAL)

The Federal Financial Institutions Examination Council regards the individual respondent information provided by each reporting institution on this schedule as confidential. If it should be determined subsequently that any information collected on this schedule must be released, respondents will be notified.

Dollar Amounts in Thousands	Total Reporting Branch or Agency Including its IBF								
	(Column A) Gross due from				(Column B) Gross due to				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
PART I: Transactions of reporting institution including its IBF with related depository institutions, reflected in net due from/due to items (items 2.a and 5.a; Column A) in Schedule RAL.									
Amounts outstanding as of report date:									
1. U.S. domiciled offices of related depository institutions (including their IBFs):									
a. Related branches and agencies in the U.S.:									
(1) In same state as the reporting office _____									
(2) In other states _____									
b. Offices in the U.S. of other related depository institutions (including Edge and Agreement corporations and New York investment companies) _____									
2. Non-U.S. domiciled offices of related depository institutions:									
a. Head office of parent bank _____									
b. Non-U.S. branches and agencies of the parent bank:									
(1) Offices in the Caribbean _____									
(2) Other offices _____									
c. Other non-U.S. offices of related depository institutions _____									
3. Total (sum of items 1.a, 1.b, and 2.a through 2.c) _____									
4. Net due from head office and other related depository institutions (item 3, Column A minus Column B—enter the amount with a minus sign (-) if Column B is greater than Column A. The absolute value of item 4 must equal Schedule RAL, item 2.a if item 3 Column A above is greater than Column B, or Schedule RAL, item 5.a if item 3 Column B above is greater than Column A) _____									
				RCFD 3035					4.
Memoranda									
1. Average daily (or weekly) amounts for the quarter ending with the report date:									
a. Related depository offices domiciled in the U.S. (corresponds to items 1.a and 1.b of Part I above) _____									
b. Related depository offices domiciled outside of the U.S. (corresponds to items 2.a through 2.c of Part I above) _____									
2. Sum of those parts of items 1.b and 2.c of Part I above that are with wholly-owned depository subsidiaries of the parent bank _____									
3. Trading assets and liabilities, related parties (amount is included in item 3 above, and in Schedule RAL, items 2.a and 5.a, respectively) _____									
M.1.a. _____									
M.1.b. _____									
M.2. _____									
M.3. _____									

Schedule M (CONFIDENTIAL) — continued

Dollar Amounts in Thousands		IBF Only								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFN	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
PART II: Transactions of reporting institution's IBF with related depository institutions.										
Amounts outstanding as of report date:										
1. IBF transactions with related depository institutions <i>other than transactions with establishing entity</i> :										
a. IBF transactions with IBFs of related depository institutions domiciled in the U.S. (included in Part I, item 1)		3004				3003				1.a.
b. IBF transactions with related depository institutions domiciled outside the U.S. (included in Part I, item 2):										
(1) Head office of parent bank		3173				3174				1.b.(1)
(2) Non-U.S. branches and agencies of the parent bank:										
(a) Offices in the Caribbean		3175				3176				1.b.(2.a)
(b) Other offices		3177				3178				1.b.(2.b)
(3) Other related depository institutions domiciled outside the U.S.		3179				3180				1.b.(3)
c. Total (sum of items 1.a and 1.b.(1) through 1.b.(3) above)		3002				3001				1.c.
d. IBF net due from related depository institutions other than establishing entity (item 1.c, Column A minus Column B—enter the amount with a minus sign (-) if Column B is greater than Column A)		RCFN								1.d.
		3193								
2. IBF net due from establishing entity (if net due to, enter the amount with a minus sign (-))		1888								2.
3. IBF net due from all related depository institutions (sum of items 1.d and 2 above; if negative, enter the amount with a minus sign (-)). (If this item is positive, it must equal Schedule RAL, item 2.b; if this item is negative, its absolute value must equal Schedule RAL, item 5.b.)		3194								3.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including its IBF								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
Part III: Transactions of reporting institution including its IBF with related nondepository subsidiaries. These are not reflected in the net due from/due to items (items 2.a and 5.a) in Schedule RAL.										
Amounts outstanding as of report date with:										
1. Related nondepository majority-owned subsidiaries in the U.S.		3030				3029				1.
2. Related nondepository majority-owned subsidiaries in foreign countries		3032				3031				2.
Memorandum										
1. Amount of items 1 and 2 above for wholly-owned related nondepository subsidiaries		3034				3033				M.1.

Schedule M (CONFIDENTIAL) — Continued

		Total Reporting Branch or Agency Including Its IBF				
				RCFD	Bil Mil Thou	
Dollar Amounts in Thousands						
PART IV: Confidential Loan Information.						
1.	Amount of allowance for loan losses, if any, carried on the books of the reporting branch or agency including its IBF	3195		1.		
2.	Other real estate owned	2150		2.		
PART V: Derivatives and off-balance-sheet items: with related depository institutions.						
1.	Commitments to make or purchase loans	5766		1.		
2.	Spot foreign exchange contracts	A125		2.		
3.	Total standby letters of credit	5770		3.		
4.	Commercial and similar letters of credit	5771		4.		
5.	Not applicable.					
6.	Credit derivatives:	(Column A) Guarantor (Column B) Beneficiary				
a.	Notional amounts:	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
	(1) Credit default swaps	G014		G015		6.a.(1)
	(2) Total return swaps	G016		G017		6.a.(2)
	(3) Credit options	G018		G019		6.a.(3)
	(4) Other credit derivatives	G020		G021		6.a.(4)
b.	Gross fair values:					
	(1) Gross positive fair value	C484		C488		6.b.(1)
	(2) Gross negative fair value	C487		C489		6.b.(2)
7.	All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A	8569				7.
	List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:					
	TEXT	RCFD	Bil Mil Thou			
a.	8570	8570				7.a.
b.	8571	8571				7.b.
c.	8572	8572				7.c.
8.	All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A	8573				8.
	List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:					
	TEXT	RCFD	Bil Mil Thou			
a.	8574	8574				8.a.
b.	8575	8575				8.b.
c.	8576	8576				8.c.

Schedule M (CONFIDENTIAL) — Continued

Dollar Amounts in Thousands Derivatives Position Indicators (1)	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts (2)				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
9. Gross amounts (e.g., notional amounts):																	
a. Futures contracts	A008				A009				A010				A037				9.a.
b. Forward contracts	A038				A039				A040				A041				9.b.
c. Exchange-traded option contracts:																	
(1) Written options	A042				A043				A044				A045				9.c.(1)
(2) Purchased options	A046				A047				A048				A049				9.c.(2)
d. Over-the-counter option contracts:																	
(1) Written options	A050				A051				A052				A053				9.d.(1)
(2) Purchased options	A054				A055				A056				A057				9.d.(2)
e. Swaps	A058				A059				A060				A061				9.e.
10. Total gross notional amount of derivative contracts held for trading	A062				A063				A064				A065				10.
11. Total gross notional amount of derivative contracts held for purposes other than trading	A066				A067				A068				A069				11.
12. Gross fair values of derivative contracts:																	
a. Contracts held for trading:																	
(1) Gross positive fair value	A074				A075				A076				A077				12.a.(1)
(2) Gross negative fair value	A078				A079				A080				A081				12.a.(2)
b. Contracts held for purposes other than trading:																	
(1) Gross positive fair value	A082				A083				A084				A085				12.b.(1)
(2) Gross negative fair value	A086				A087				A088				A089				12.b.(2)

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.
2. Spot foreign exchange is reported in Schedule M, Part V, item 2.

Schedule N — Past Due, Nonaccrual, and Restructured Loans

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	Total Reporting Branch or Agency Including its IBF																
	(Column A) Past Due 30 Through 89 Days and Still Accruing				(Column B) Past Due 90 days or More and Still Accruing				(Column C) Nonaccrual		(Column D) Restructured and in Compliance with Modified Terms						
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
1. Total loans to U.S. addressees (domicile):																	
a. Commercial and industrial loans	1606		0		1607		0		1608		3,817		1609		0		1.a.
b. Loans secured by real estate	1421		0		1422		0		1423		0		1424		0		1.b.
c. All other loans (including all lease financing receivables)	3183		0		3184		0		3185		0		3186		0		1.c.
2. Total loans to non-U.S. addressees (domicile)	1623		0		1624		0		1625		0		1627		0		2.
3. Total (sum of items 1.a through 1.c and 2)	1406		0		1407		0		1403		3,817		1404		0		3.
Memoranda																	
1. Book value of loans sold or otherwise transferred to head office or to related institutions and still serviced by the reporting branch or agency	1628		0		1629		0		1582		0		1637		0		M.1.
2. Interest rate, foreign exchange rate, and other commodity and equity contracts: Fair value of amounts carried as assets	3529		0		3530		0										M.2.

Schedule O — Other Data for Deposit Insurance Assessments

This schedule is to be completed only by branches whose deposits are insured by the FDIC. Each FDIC-insured branch must complete items 1 and 2, 4 through 6, Memorandum items 1 and 5, and, if applicable, item 3 and Memorandum items 2 and 3 each quarter.

		Reporting Branch Including its IBF		
		RCFD	Bil Mil Thou	
Dollar Amounts in Thousands				
1.	Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations _____	F236	N/A	1
2.	Total allowable exclusions, including interest accrued and unpaid on allowable exclusions (including foreign deposits) _____	F237	N/A	2
3.	Total foreign deposits, including interest accrued and unpaid thereon (included in item 2 above) _____	RCFN		
		F234	N/A	3
4.	Average consolidated total assets for the calendar quarter _____	RCFD		
		K652	N/A	4
a.	Averaging method used (for daily averaging, enter 1, for weekly averaging, enter 2) _____	Number		
		K653	N/A	4.a
5.	Average tangible equity for the calendar quarter(1) _____	K654	N/A	5
6.	Holdings of long-term unsecured debt issued by other FDIC-insured depository institutions _____	K655	N/A	6

(1) See instructions for averaging methods. Tangible equity is defined as eligible assets (determined in accordance with Section 347.210 of the FDIC's regulations) less the book value of liabilities (exclusive of liabilities due to the foreign bank's head office, other branches, agencies, offices, or wholly owned subsidiaries).

Memoranda

		Reporting Branch Excluding its IBF		
		RCON	Bil Mil Thou	
Dollar Amounts in Thousands				
1.	Total deposit liabilities of the branch (including related interest accrued and unpaid) less allowable exclusions (sum of Memorandum items 1.a.(1), 1.b.(1), 1.c.(1), and 1.d.(1) must equal Schedule O, item 1 less item 2):			
a.	Deposit accounts (excluding retirement accounts) of \$250,000 or less: (1)			
	(1) Amount of deposit accounts (excluding retirement accounts) of \$250,000 or less _____	F049	N/A	M.1.a.(1)
	(2) Number of deposit accounts (excluding retirement accounts) of \$250,000 or less (to be completed for the June report only) _____	F050	N/A	M.1.a.(2)
b.	Deposit accounts (excluding retirement accounts) of more than \$250,000: (1)			
	(1) Amount of deposit accounts (excluding retirement accounts) of more than \$250,000 _____	F051	N/A	M.1.b.(1)
	(2) Number of deposit accounts (excluding retirement accounts) of more than \$250,000 _____	F052	N/A	M.1.b.(2)
c.	Retirement deposit accounts of \$250,000 or less: (1)			
	(1) Amount of retirement deposit accounts of \$250,000 or less _____	F045	N/A	M.1.c.(1)
	(2) Number of retirement deposit accounts of \$250,000 or less (to be completed for the June report only) _____	F046	N/A	M.1.c.(2)
d.	Retirement deposit accounts of more than \$250,000: (1)			
	(1) Amount of retirement deposit accounts of more than \$250,000 _____	F047	N/A	M.1.d.(1)
	(2) Number of retirement deposit accounts of more than \$250,000 _____	F048	N/A	M.1.d.(2)

1. The dollar amounts used as the basis for reporting in Memoranda items 1.a. through 1.d. reflect the deposit insurance limits in effect on the report date.

Schedule O — Continued

Dollar Amounts in Thousands	Reporting Branch Excluding its IBF			
	RCON	Bil Mil Thou		
<i>Memorandum item 2 is to be completed by branches with \$1 billion or more in total claims on nonrelated parties. (2)</i>				
2. Estimated amount of uninsured deposits in the branch, including related interest accrued and unpaid. (3) _____	5597		N/A	M.2.
3. Preferred deposits (to be completed for the December report only) _____	5590		N/A	M.3.
4. Not Applicable				
<i>Memorandum items 5.a and 5.b are to be completed by all branches.</i>				
5. Noninterest-bearing transaction accounts (as defined in Section 343 of the Dodd-Frank Act) of more than \$250,000 (see instructions):				
a. Amount of noninterest-bearing transaction accounts of more than \$250,000 _____	J944		N/A	M.5.a
b. Number of noninterest-bearing transaction accounts of more than \$250,000 _____	J945		N/A	M.5.b

- 2. The \$1 billion size test is generally based on the total claims on nonrelated parties (Schedule RAL, item 1.i, column A) reported on the June 30, 2012, Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks.
- 3. Uninsured deposits should be estimated based on the deposit insurance limits set forth in Memorandum items 1.a through 1.d

Schedule P — Other Borrowed Money

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF ONLY		
	RCFD	Bil Mil Thou	RCFN	Bil Mil Thou	
1. Owed to nonrelated commercial banks in the U.S. (including their IBFs):					
a. Owed to U.S. offices of nonrelated U.S. banks _____	3312	0	3312	0	1.a.
b. Owed to U.S. branches and agencies of nonrelated foreign banks _____	3313	0	3313	0	1.b.
2. Owed to nonrelated banks in foreign countries:					
a. Owed to foreign branches of nonrelated U.S. banks _____	3314	0	3314	0	2.a.
b. Owed to foreign offices of nonrelated foreign banks _____	3315	748	3315	748	2.b.
3. Owed to others _____	2869	5,240,166	2869	0	3.
	RCXX		RCXY		
4. Total (sum of items 1 through 3) (must equal Schedule RAL, item 4.c) _____	3190	5,240,914	3190	748	4.
Memorandum					
1. Immediately available funds with a maturity greater than one day included in other borrowed money _____	RCFD				
	2805	0			M.1.

Schedule Q—Assets and Liabilities Measured at Fair Value on a Recurring Basis

Schedule Q is to be completed by branches and agencies that:

- (1) Reported total assets of \$500 million or more as of the preceding December 31; or
- (2) Reported total assets of less than \$500 million as of the preceding December 31 and either:
 - (a) Have elected to report financial instruments or servicing assets and liabilities at fair value under a fair value option with changes in fair value recognized in earnings, or
 - (b) Reported trading assets of \$2 million or more in any of the four preceding calendar quarters.

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
	RCXX	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
Assets											
1. Available-for-sale securities	1773	622,920	G474	0	G475	622,920	G476	0	G477	0	1.
2. Federal funds sold and securities purchased under agreements to resell	RCFD										
	G478	0	G479	0	G480	0	G481	0	G482	0	2.
3. Loans and leases held for sale	G483	0	G484	0	G485	0	G486	0	G487	0	3.
4. Loans and leases held for investment	G488	0	G489	0	G490	0	G491	0	G492	0	4.
5. Trading assets:	RCXX										
a. Derivative assets	3543	295,417	G493	0	G494	0	G495	295,417	G496	0	5.a
	RCFD										
b. Other trading assets	G497	0	G498	0	G499	0	G500	0	G501	0	5.b
(1) Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule Q, item 5.b above)											
	F240	0	F684	0	F692	0	F241	0	F242	0	5.b.(1)
6. All other assets	G391	784	G392	0	G395	0	G396	784	G804	0	6.
7. Total assets measured at fair value on a recurring basis (sum of items 1 through 5.b plus item 6)	G502	919,121	G503	0	G504	622,920	G505	296,201	G506	0	7.

Schedule Q — Continued

	(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
Dollar Amounts in Thousands											
Liabilities											
8. Deposits	F252	0	F686	0	F694	0	F253	0	F254	0	8
9. Federal funds purchased and securities sold under agreements to repurchase	G507	0	G508	0	G509	0	G510	0	G511	0	9
10. Trading liabilities:	RCXX										
a. Derivative liabilities	3547	609,733	G512	0	G513	0	G514	609,733	G515	0	10.a
b. Other trading liabilities	G516	0	G517	0	G518	0	G519	0	G520	0	10.b
11. Other borrowed money	G521	0	G522	0	G523	0	G524	0	G525	0	11
12. Subordinated notes and debentures	G526	0	G527	0	G528	0	G529	0	G530	0	12
13. All other liabilities	G805	6,112	G806	0	G807	0	G808	6,112	G809	0	13
14. Total liabilities measured at fair value on a recurring basis (sum of items 8 through 13)	G531	615,845	G532	0	G533	0	G534	615,845	G535	0	14

Schedule Q — Continued

	(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
Dollar Amounts in Thousands											
Memoranda											
1. All other assets (itemize and describe amounts included in Schedule Q, item 6, that are greater than \$25,000 and exceed 25% of item 6)											
a. Mortgage servicing assets	G536	0	G537	0	G538	0	G539	0	G540	0	M.1.a
b. Nontrading derivative assets	G541	0	G542	0	G543	0	G544	0	G545	0	M.1.b
	TEXT										
c. G546	G546	0	G547	0	G548	0	G549	0	G550	0	M.1.c
d. G551	G551	0	G552	0	G553	0	G554	0	G555	0	M.1.d
e. G556	G556	0	G557	0	G558	0	G559	0	G560	0	M.1.e
f. G561	G561	0	G562	0	G563	0	G564	0	G565	0	M.1.f
2. All other liabilities (itemize and describe amounts included in Schedule Q, item 13, that are greater than \$25,000 and exceed 25% of item 13):											
a. Loan commitments (not accounted for as derivatives)	F261	0	F689	0	F697	0	F262	0	F263	0	M.2.a
b. Nontrading derivative liabilities	G566	0	G567	0	G568	0	G569	0	G570	0	M.2.b
	TEXT										
c. G571	G571	0	G572	0	G573	0	G574	0	G575	0	M.2.c
d. G576	G576	0	G577	0	G578	0	G579	0	G580	0	M.2.d
e. G581	G581	0	G582	0	G583	0	G584	0	G585	0	M.2.e
f. G586	G586	0	G587	0	G588	0	G589	0	G590	0	M.2.f

Schedule S – Continued

	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	
Dollar Amounts in Thousands								
For Securitization Facilities Sponsored By or Otherwise Established By Other Institutions								
9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structure in the form of standby letters of credit, purchased subordinated securities, and other enhancements	RCFD B776 0	RCFD B777 0	RCFD B778 0	RCFD B779 0	RCFD B780 0	RCFD B781 0	RCFD B782 0	9.
10. Reporting institution's unused commitments to provide liquidity to other institutions' securitization structures	RCFD B783 0	RCFD B784 0	RCFD B785 0	RCFD B786 0	RCFD B787 0	RCFD B788 0	RCFD B789 0	10.
Asset Sales								
11. Assets sold with recourse or other seller-provided credit enhancements and not securitized by the reporting institution	RCFD B790 0	RCFD B791 0	RCFD B792 0	RCFD B793 0	RCFD B794 0	RCFD B795 0	RCFD B796 0	11.
12. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to assets reported in item 11	RCFD B797 0	RCFD B798 0	RCFD B799 0	RCFD B800 0	RCFD B801 0	RCFD B802 0	RCFD B803 0	12.

Memorandum

		Dollar Amounts in Thousands		
		RCFD	Bil Mil Thou	
1. Asset-backed commercial paper conduits:				
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:				
(1) Conduits sponsored by the reporting institution or related institution		B806	0	M.1.a.(1)
(2) Conduits sponsored by other unrelated institutions		B807	0	M.1.a.(2)
b. Unused commitments to provide liquidity to conduit structures:				
(1) Conduits sponsored by the reporting institution or related institution		B808	0	M.1.b.(1)
(2) Conduits sponsored by other unrelated institutions		B809	0	M.1.b.(2)

Schedule T — Fiduciary and Related Services

Schedule T is to be completed annually as of the December 31 report date.

1. Does the institution have fiduciary powers? (If "NO," do not complete Schedule T.)	RCFD A345	Yes / No NO	1
2. Does the institution exercise the fiduciary powers it has been granted?	RCFD A346	Yes / No NO	2
3. Does the institution have any fiduciary or related activity (in the form of assets or accounts)? (If "NO," do not complete the rest of Schedule T.)	RCFD B867	Yes / No NO	3

If the answer to item 3 is "YES," complete all applicable items of Schedule T.

Dollar Amounts in Thousands	(Column A) Managed Assets	(Column B) Non-Managed Assets	(Column C) Number of Managed Accounts	(Column D) Number of Non-Managed Accounts	
	Tril Bil Mil Thou	Tril Bil Mil Thou			
FIDUCIARY AND RELATED ASSETS	RCFD B868	RCFD B869	RCFD B870	RCFD B871	
4. Personal trust and agency accounts	N/A	N/A	N/A	N/A	4
5. Retirement related trust and agency accounts:					
a. Employee benefit - defined contribution	RCFD B872 N/A	RCFD B873 N/A	RCFD B874 N/A	RCFD B875 N/A	5.a.
b. Employee benefit - defined benefit	RCFD B876 N/A	RCFD B877 N/A	RCFD B878 N/A	RCFD B879 N/A	5.b.
c. Other retirement accounts	RCFD B880 N/A	RCFD B881 N/A	RCFD B882 N/A	RCFD B883 N/A	5.c.
6. Corporate trust and agency accounts	RCFD B884 N/A	RCFD B885 N/A	RCFD C001 N/A	RCFD C002 N/A	6
7. Investment management agency accounts	RCFD B886 N/A		RCFD B888 N/A		7
8. Other fiduciary accounts	RCFD B890 N/A	RCFD B891 N/A	RCFD B892 N/A	RCFD B893 N/A	8
9. Total fiduciary accounts (sum of items 4 through 8)	RCFD B894 N/A	RCFD B895 N/A	RCFD B896 N/A	RCFD B897 N/A	9
10. Custody and safekeeping accounts		RCFD B898 N/A		RCFD B899 N/A	10

Schedule T — Continued

Memoranda

Dollar Amounts in Thousands	Managed Assets				
	RCFD	Bil	Mil	Thou	
1. Managed assets held in personal trust and agency accounts:					
a. Non-interest bearing deposits	B913			N/A	M.1.a.
b. Interest-bearing deposits	B914			N/A	M.1.b.
c. U.S. Treasury and U.S. Government agency obligations	B915			N/A	M.1.c.
d. State, county and municipal obligations	B916			N/A	M.1.d.
e. Money market mutual funds	B917			N/A	M.1.e.
f. Other short-term obligations	B918			N/A	M.1.f.
g. Other notes and bonds	B919			N/A	M.1.g.
h. Common and preferred stocks	B920			N/A	M.1.h.
i. Real estate mortgages	B921			N/A	M.1.i.
j. Real estate	B922			N/A	M.1.j.
k. Miscellaneous assets	B923			N/A	M.1.k.
l. Total managed assets held in personal trust and agency accounts (sum of Memorandum items 1.a through 1.k) (must equal Schedule T, item 4, column A)	RCXX	Tril	Bil	Mil	Thou
	B868				N/A

Dollar Amounts in Thousands	(Column A) Number of Issues		(Column B) Principal Amount Outstanding				
	RCFD		Tril	Bil	Mil	Thou	
2. Corporate trust and agency accounts:							
a. Corporate and municipal trusteeships	B927	N/A				N/A	M.2.a.
b. Transfer agent, registrar, paying agent, and other corporate agency	B929	N/A					M.2.b.

Dollar Amounts in Thousands	(Column A) Number of Funds		(Column B) Market Value of Fund Assets				
	RCFD		Tril	Bil	Mil	Thou	
3. Collective investment funds and common trust funds:							
a. Domestic equity	B931	N/A	B932			N/A	M.3.a.
b. International/Global equity	B933	N/A	B934			N/A	M.3.b.
c. Stock/Bond blend	B935	N/A	B936			N/A	M.3.c.
d. Taxable bond	B937	N/A	B938			N/A	M.3.d.
e. Municipal Bond	B939	N/A	B940			N/A	M.3.e.
f. Short term investments/Money market	B941	N/A	B942			N/A	M.3.f.
g. Specialty/Other	B943	N/A	B944			N/A	M.3.g.
h. Total collective investment funds (sum of Memorandum items 3.a through 3.g)	B945	N/A	B946			N/A	M.3.h.

Person to whom questions about Schedule T - Fiduciary and Related Services should be directed:

N/A

Name and Title (TEXT B962)

N/A

E-mail Address (TEXT B926)

N/A

Telephone: Area code/phone number/extension (TEXT B963)

N/A

FAX: Area code/phone number (TEXT B964)