

Additional Authority

Please refer to the end of this document for submission instructions.

We respect your privacy. Information provided in this form will only be used and disclosed for the purpose as stated in the Commonwealth Bank Group Privacy Statement. For more information, please refer to our Group Privacy Statement on the CommBank website.

Additional authority Power of Attorney (POA) (please attach a certified copy of the POA document)

Section 1 – Additional Authority: Personal Details

Title Mr Mrs Miss Ms Other

Full given name/s Surname

Other name/s commonly known by (if applicable) Date of Birth (DD/MM/YYYY) Gender Male Female

Residential address (cannot be a PO Box)

State	Postcode	Country

Postal address (if left blank, your residential address will be used)

State	Postcode	Country

Contact Details

Email address (mandatory) Mobile number (mandatory)

Home number Work number

Employment Information

Refer to 'Job and Industry Classifications List' available on the website for the list of acceptable job categories and types.

Job category Job type

Identification

Client has a Passport or Australian Driver Licence

Please attach a copy of one of the following items to this application: Australian Driver Licence (front and back of licence is required) or Passport.

Client does not have a Passport or Australian Driver Licence

If you do not have an Australian Driver Licence or Passport please contact us for alternative options to confirm your identity.

See the submission instructions at the end of the form for more details.

Section 2 – Which account is the authority to be added to?

Loan name

Loan number

Section 3 – Declarations (account holders)

I/We understand, acknowledge and declare:

- Authorise the additional authority set out in Section 1 to act on my/our behalf in connection with the products and services nominated in Section 2, to the extent of their authority set out below:
- Acknowledge that it is my/our obligation to be aware of any activity undertaken on my/our behalf by the additional authority in relation to instructions provided on the products nominated in Section 2.
- Agree that I/we will not provide my/our personal login details, instead relying on the Participant/Bank to issue relevant account access to the Additional Authority.
- For company accounts (as applicable), I/we confirm the company has complied with its constitution and the requirements of the Corporations Act in relation to the execution of the Additional Authority Form.
- For trust accounts (as applicable), warrant that the Trust Deed/instrument authorises the
- I/We authorise the person named as the Additional Authority in Section 1 to have 'view-only' access to the account/s listed above.
- With view-only access, that person will have access to request information pertaining to the account/s listed above, but not perform transactions.

Account Holder/Director/Trustee 1

Full name

Date signed (DD/MM/YYYY)

Signature

(must be signed pen to paper)

Account Holder/Director/Trustee 2 (if applicable)

Full name

Date signed (DD/MM/YYYY)

Signature

(must be signed pen to paper)



Notes:

All existing account holders must sign this form for your instructions to be executed. If there are more than 2 authorised signatories, please photocopy this page, complete and attach to the form.

Section 4 – Declarations (additional authority)

I understand, acknowledge and declare:

- The information I provided to you in this form is complete and correct and that I will advise the Bank and/or the Participant if these details change.
- The name of individual persons given in this form are true and correct and that the law prohibits the use of false names, as well as the giving or use of false documents in connection with an identification procedure.
- I have received and agree to be bound by the Terms and Conditions governing each product nominated in this form. The Commonwealth Bank's Group Privacy Statement contains more information about how the Group (including the Bank and CommSec) collects and handles personal information and is available at commbank.com.au/privacy or alternatively by visiting commbank.com.au and clicking the Privacy Statement link or asking for a copy at any CommBank branch.
- We collect information from your identity documents (e.g. a driver's licence, passport, birth certificate or Medicare card) to verify your identity. We collect this information for the purposes of the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth)*. We may disclose this information to credit reporting bodies, Commonwealth and state government departments and other verification partners who match your information with the information held by the issuer or official record holder via third party systems. You can find out more information about the operation and management of these services at the IDMatch website <https://www.idmatchgov.au/>.
- Our Group Privacy Statement available at commbank.com.au contains details about:
 - how you may exercise your rights to access and seek correction of your information; and
 - how to make a complaint about the way we handle your identity information.
- If you do not want to be verified electronically, please contact us for alternative options of confirming your identity. This may still involve your information being checked with the document issuer or official record holder via third party systems.
- By signing, you:
 - acknowledge you understand that providing false or misleading information about your identity is an offence under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*;
 - confirm you are authorised to provide us the information in the identity document;
 - consent to your information being checked with the document issuer or official record holder via third party systems; and
 - consent to your information being disclosed to a credit reporting body and checked against information held by the credit reporting body.
- If you are authorised to provide the identity documents on behalf of another person, you consent on that person's behalf.
- You do not have to consent to electronic verification. If you do not want to be verified electronically, please contact us for alternative options of confirming your identity. This may still involve your information being checked with the document issuer or official record holder via third party systems.

Section 4 – Declarations (additional authority) continued

Additional Authority

Full name

Date signed (DD/MM/YYYY)

Signature (must be signed pen to paper)

Commonwealth Bank Geared Investments Loan is issued by Commonwealth Bank of Australia ABN 48 123 123 124 AFSL 234945. This product is administered by Commonwealth Securities Limited ABN 60 067 254 399 AFSL 238814 (CommSec), a wholly owned but non-guaranteed subsidiary of the Commonwealth Bank of Australia. CommSec is a Market Participant of ASX Limited and Cboe Australia Pty Limited, a Clearing Participant of ASX Clear Pty Limited and a Settlement Participant of ASX Settlement Pty Limited.

How to submit your documents

Clients

Please provide your completed and signed form with relevant supporting documents to your adviser.


Advisers

Send this form and all supporting documents to the email address listed below.

If you are required to send Original Certified Copies of documents please send via post to:

 **Geared Investments, Locked Bag 34,
Australia Square NSW 1215**

 **gearedinvestments@cba.com.au**

 **13 15 20**

 **commbank.com.au/gearedinvestments**