

Change of Company or Trust Details

Please refer to the end of this document for submission instructions.

Section 1 – Which Company or Trust Details Need to be Updated?

Loan name Loan number

Section 2 – Where else do the Changes Need to be Applied?

To the following accounts:

Loan name Loan number

Loan name	Loan number

ALSO apply address and contact detail updates to personal profile of:

Director 1 – Name

Trustee 1 – Name

Director 2 – Name

Trustee 2 – Name

Section 3 – New Company Details

New registered business address (if applicable. Cannot be a PO Box)

State
Postcode
Country

New postal address (if applicable. If same as residential address write 'As above')

State
Postcode
Country

New CHESS address (if applicable. If same as residential or postal address write 'As above residential/postal address')

State
Postcode
Country

Note: Unless specified, new postal address will also be used as new CHESS address.

Email address

Business contact number

Section 4 – Change of Company Name

New company name

We will perform an ASIC search to verify the new name using the existing ACN/ABN number

Section 5 – Change of Trust Account Designation

The words "Trust", "as Trustee for", "Trustee", "ATF", "Testamentary" should not be used in account designation as it will not be accepted by CHESS – 23 character limit including spaces

Where a Trust Deed exists (formal Trust), please attach a certified copy of the Deed of Amendment.

Section 6 – Declaration and Acknowledgements

- I/We declare that the information provided on this form is correct and I understand that it is an offence to provide false or misleading information.
- I/We request that your records be updated to reflect the changes indicated.
- I/We acknowledge that the information provided in this application or to my/our adviser is complete and correct. I/We will promptly notify the Bank of any changes to the information.
- I/We acknowledge that the Bank may require further information from time to time and I/we agree to promptly provide the Bank with whatever additional information is reasonably required by the Bank.

Director/Trustee 1

Full name

Date (DD/MM/YYYY)

Director/Trustee 2 (if applicable)

Full name

Date (DD/MM/YYYY)

Signature (must be signed pen to paper)

Signature (must be signed pen to paper)



Note:

For Geared Investments Loans, we require a second signature if your method of operation is **More Than One To Sign**.


Geared Investments Loans are issued by Commonwealth Bank of Australia (The Bank) ABN 48 123 123 124 AFSL and ACL 234945 and administered by its wholly owned but non-guaranteed subsidiary Commonwealth Securities Limited ABN 60 067 254 399 AFSL 238814. Commonwealth Securities Limited is a market participant of the ASX and Cboe Australia (Formerly Chi-X Australia), clearing participant of ASX Clear Pty Limited and settlement participant of ASX Settlement Pty Limited.

How to submit your documents

Clients

Please provide your completed and signed form with relevant supporting documents to your adviser.

 gearedinvestments@cba.com.au

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Advisers

Once completed and signed, please return the form by email to the details provided below.

 commbank.com.au/gearedinvestments