PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the "EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended or superseded), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the "Prospectus Regulation"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (the "UK"). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "EUWA"); or (ii) not a "qualified" investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 ("POATRs"). Consequently no disclosure document required by the FCA Product Disclosure Sourcebook ("DISC") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

UK MiFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (COBS), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

16 November 2026

Commonwealth Bank of Australia
ABN 48 123 123 124

Issuer's Legal Entity Identifier (LEI): MSFSBD3QN1GSN7Q6C537

Issue of GBP 130,000,000 Floating Rate Notes due November 2027
under the U.S.$70,000,000,000
Euro Medium Term Note Programme

Part A– Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Programme Circular dated 30 June 2026 which constitutes a base prospectus for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook ("PRM") (the "Programme Circular"). This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with the Programme Circular in order to obtain all the relevant information. The Programme Circular has been published on the Issuer's website at: http://www.commbank.com.au/about-us/investors/emtn-programme.html

1.	Issuer:	Commonwealth Bank of Australia
2.	(i) Series of which Notes are to be treated as forming part:	6787
	(ii) Tranche Number:	1
	(iii) Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:	Pounds Sterling ("GBP")
4.	Aggregate Nominal Amount:	
	(i) Series:	GBP 130,000,000
	(ii) Tranche:	GBP 130,000,000
5.	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	GBP 100,000
	(ii) Calculation Amount (in relation to calculation of interest on Notes in global form or registered definitive form see Conditions):	Specified Denomination
7.	(i) Issue Date:	18 November 2026
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	Interest Payment Date falling in or nearest to November 2027
9.	Interest Basis:	Compounded Daily SONIA +0.40 per cent. Floating Rate (see paragraph 14 below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	**Fixed Rate Note Provisions**	Not Applicable
14.	**Floating Rate Note Provisions**	Applicable
	(i) Specified Interest Payment Date(s):	18 February, 18 May, 18 August and 18 November in each year, commencing on 18 February 2027, up to and including the Maturity Date

(ii)	Business Day Convention:	Modified Following Business Day Convention
(iii)	Additional Business Centre(s):	Sydney, London and New York
(iv)	Calculation to be on a Calculation Amount Basis:	Not Applicable
(v)	Party responsible for determining the Rate of Interest and/or calculating the Interest Amount (if not the Principal Paying Agent):	Not Applicable
(vi)	Manner in which the Rate of Interest and Interest Amount are to be determined:	
	– Reference Rate:	Compounded Daily SONIA
	– Interest Determination Date(s):	Day falling the number of London Banking Days included in the SONIA Observation Look-Back Period prior to the Interest Payment Date for the relevant Floating Rate Interest Period or such other date on which the relevant payment of interest falls due (but which by its definition or the operation of the relevant provisions is excluded from such Floating Rate Interest Period).
	– Relevant Screen Page:	Reuters Screen Overnight SONIA Page
	– SONIA Observation Method:	Lag
	– SONIA Observation Look-Back Period:	Five (5) London Banking Days
	– SOFR Observation Shift Period:	Not Applicable
	– TONA Observation Method:	Not Applicable
	– €STR Calculation Method:	Not Applicable
	– €STR Observation Method:	Not Applicable
	– p:	Not Applicable
	– Index Determination:	Not Applicable
	– Specified Time:	Not Applicable
	– Interest Period End Date(s):	The Interest Payment Date for the relevant Interest Period
(vii)	Linear Interpolation:	Not Applicable
(viii)	Margin(s):	+0.40 per cent. per annum
(ix)	Minimum Rate of Interest:	Not Applicable
(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual/365 (Fixed)
15.	**Zero Coupon Note Provisions**	Not Applicable

PROVISIONS RELATING TO REDEMPTION

16.	Issuer Call:	Not Applicable
17.	Investor Put:	Not Applicable

18.	Final Redemption Amount:	GBP 100,000 per Calculation Amount
19.	Early Redemption Amount payable on redemption for taxation reasons or on event of default:	Condition 6(f) shall apply

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20.	Form of Notes:	**Bearer Notes:** Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for Definitive Notes upon an Exchange Event
21.	Payment Business Day Convention:	Modified Following Business Day Convention
22.	Additional Financial Centre(s):	Sydney, London and New York
23.	Talons for future Coupons to be attached to Definitive Notes:	No

PROVISIONS APPLICABLE TO RMB NOTES

24.	RMB Currency Event:	Not Applicable
25.	Spot Rate (if different from that set out in Condition 7(l)):	Not Applicable
26.	Party responsible for calculating the Spot Rate:	Not Applicable
27.	Relevant Currency (if different from that in Condition 7(l)):	Not Applicable
28.	RMB Calculation Date:	Not Applicable
29.	RMB Settlement Centre(s):	Not Applicable

Signed on behalf of **Commonwealth Bank of Australia:**



Part B– Other Information

1. LISTING AND ADMISSION TO TRADING

(i)	Listing and admission to trading:	The Notes are expected to be admitted to trading on the London Stock Exchange's main market and to be listed on the Official List of the Financial Conduct Authority with effect from the Issue Date.
(ii)	Estimate of total expenses related to admission to trading:	GBP 6,500

2. RATINGS The Notes to be issued have been rated: Standard & Poor's (Australia) Pty. Ltd.: AA-
Moody's Investors Service Pty Ltd.: Aa2

3. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

(i) Reasons for the offer:	See "Use of Proceeds" in the Programme Circular
(ii) Estimated net proceeds:	GBP 130,000,000

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to Crédit Agricole Corporate and Investment Bank (the Dealer), so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

5. YIELD Not Applicable
Indication of Yield:

6. OPERATIONAL INFORMATION

(i)	ISIN:	XS3572985987
(ii)	Common Code:	357298598
(iii)	CFI Code:	See, as updated, the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(iv)	FISN:	See, as updated, the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(v)	CMU Instrument Number:	Not Applicable
(vi)	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	Not Applicable
(vii)	Delivery:	Delivery against payment
(viii)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
(ix)	Relevant Benchmark:	SONIA is provided by the Bank of England. As at the date hereof, the Bank of England does not appear in the register of administrators and

	benchmarks established and maintained by the UK Financial Conduct Authority pursuant to Article 36 of Regulation (EU) No. 2016/1011 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018. As far as the Issuer is aware, as at the date hereof, the transitional provisions in Article 51 of Regulation (EU) No. 2016/1011 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 apply, such that the Bank of England is not currently required to obtain authorisation or registration (or, if located outside the UK, recognition, endorsement or equivalence).

7. DISTRIBUTION

Additional selling restrictions:	Not Applicable
U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
Prohibition of Sales to EEA Retail Investors:	Applicable
Prohibition of Sales to UK Retail Investors:	Applicable
Prohibition of Sales to Belgian Consumers:	Applicable

8. THIRD PARTY INFORMATION

The description of the "AA-" credit rating has been extracted from S&P. The description of the "Aa2" credit rating has been extracted from Moody's. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by S&P and Moody's, no facts have been omitted which would render the reproduced information inaccurate or misleading.