

Commonwealth Bank of Australia ABN 48 123 123 124



## **Important Information for Retired Officers**

## How to use this form:

This form is designed to record essential information and the location of necessary documents in the event of incapacity or death. Your next of kin should either hold this form or be advised of its location. Should the information recorded on this form change, a new form must be completed and the obsolete form destroyed.

1	Personal information				
	Surname	Given name/s			1
	Previous name (if applicable)				]
	Date of birth Place of birth	State	Country		]
			,		
	Current address				
	State Postcode Telephone number				1
	Spouse/Partner information Surname	Given name/s			
	Previous name (if applicable)				1
	Date of birth Place of birth	State	Country		1
	Current address (if some as section 1, write (As Above))				]
	Current address (if same as section 1, write 'As Above')				
	State Postcode Telephone number				J
3	Emergency contact information				
	Employer name			Telephone number	]
	Other contact 1:				]
	Name				
	Address				
	Address				
	Telephone number				
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Telephone number  Other contact 3:  Name  Address  Other contact 4:  Name  Address  Organ donation information  lave you opted to donate any organ's after your death?  Io	Other cont Name	act 2:
Telephone number  Other contact 3:  Name  Address  Other contact 4:  Name  Address  Organ donation information  lave you opted to donate any organ's after your death?  Io   Go to section 5  (es   Provide the name of the document (eg Driver's Licence) below  Which organ's do you plan to donate to be used for transplantation?  Tick here if any part of your body may be used for the treatment of others. Else, specify each individual organ's below.  Kidneys Heart Liver Pancreas Eyes		
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Heart Liver Pancreas Eyes	Tick here	if any part of your body may be used for the treatment of others. Else, specify each individual organ/s below.
Liver Pancreas Eyes	_	
Eyes		
	Pancreas	s
□ Other/s - please specify below	_	
	Otner/s -	please specify below
	1	

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	Taxation Returns
	Tax file number Location Contact name
	Address
	Ctata Destanda Talanhana numbar
	State Postcode Telephone number
	Last Will and Testament
	Date of Last Will Location Contact name
	Address
	State Postcode Telephone number
	State Festivate Hamber
_	
	Medical Information  Medicare number
	viedicale number
	Other Funds (if applicable)
	Reference number
	Address
	Telephone number
	Telephone number
	Other Funds (if applicable)
	Reference number
	Address
	Address
	Telephone number
	Other Funds (if applicable)
	Reference number
	Address
	Telephone number

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Policy 1 details					
Company		Details			
Policy number	Policy type	9	Policy location		
Policy 2 details					
Company		Details			
Policy number	Policy type	•	Policy location		
Policy 3 details					
Company		Details			
Policy number	Policy type	•	Policy location		
Policy 4 details					
Company		Details			
Policy number	Policy type	)	Policy location		
Company		Details			
Policy number	Policy type	) }	Policy location		
Policy 6 details					
Company		Details			
Policy number	Policy type	)	Policy location		
Assets					
Property Address			Title particulars	Title location	
, taarooo					

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Assets as security  Assets as security  Assets as security	Company and details		Share numbers	Documen	r ioodiion
abilities nount borrowed Lender Assets as security  abilities nount borrowed Lender Assets as security					
Assets as security    Sank, Credit Union etc					
Bank, Credit Union etc  Branch  BSB  Account number					
Bank, Credit Union etc  Branch  BSB  Account number					
Bank, Credit Union etc  Branch  BSB  Account number					
iabilities mount borrowed Lender Assets as security  Location  Assets as security					
Bank, Credit Union etc  Branch  BSB  Account number					
iabilities mount borrowed Lender Assets as security	Bank, Credit Union etc	Branch	1	BSB	Account number
mount borrowed  Lender  Assets as security  Lender  Lender  Assets as security  Lender  Lender					
Other relevant information		Lender	Assets as sec	urity	
Other relevant information		Lender	Assets as sec	urity	
Other relevant information		Lender	Assets as sec	urity	
Other relevant information		Lender	Assets as sec	urity	
Other relevant information		Lender	Assets as sec	urity	
Other relevant information		Lender	Assets as sec	urity	
Other relevant information		Lender	Assets as sec	urity	
Other relevant information		Lender	Assets as sec	urity	
Julei relevant illiornation		Lender	Assets as sec	urity	
	mount borrowed		Assets as sec	urity	
	mount borrowed		Assets as sec	urity	
	mount borrowed		Assets as sec	urity	
	Liabilities Amount borrowed  Other relevant info		Assets as sec	urity	
	mount borrowed		Assets as sec	urity	
	mount borrowed		Assets as sec	urity	

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