

ASX ANNOUNCEMENT



Sydney, 17 December 2012

PERLS VI – QUARTERLY DISTRIBUTION RATE SET ASX CODE: CBAPC

Commonwealth Bank of Australia wishes to advise that it will pay a cash distribution of \$1.1910 per PERLS VI security on 15 March 2013. The cash distribution rate of 4.8300% was calculated as follows:

Market Rate (90 day bank bill swap rate as at 17 December 2012):	3.1000% p.a.
Plus Margin:	<u>3.8000%</u> p.a.
	6.9000% p.a.
Multiplied by (1- Tax Rate):	<u>0.70</u>
Distribution Rate	4.8300%p.a.

The distribution will cover a period of 90 days from 15 December 2012 to (but excluding) 15 March 2013 and is expected to be fully franked. The distribution is due to be paid on 15 March 2013 with the record date being 7 March 2013 and the ex-distribution date being 1 March 2013.

Note that under the PERLS VI terms and conditions, the Commonwealth Bank of Australia has the discretion to make or not make the distribution in full.

For additional information, please contact:

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