

ASX ANNOUNCEMENT



COMMONWEALTH BANK OF AUSTRALIA

Retail Entitlement Offer – CBA completes despatch of the retail entitlement offer booklet

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

SYDNEY, 24 AUGUST 2015: Commonwealth Bank of Australia (“CBA”) advises that it will today complete despatch of the retail entitlement offer booklet and personalised entitlement and acceptance form to CBA shareholders eligible to participate in the retail component of its \$5 billion pro rata renounceable entitlement offer announced on 12 August 2015 (“Retail Entitlement Offer”).

Enquiries

If you have any questions about the Retail Entitlement Offer, you should seek advice from your financial adviser or other professional adviser. You can also call the Retail Entitlement Offer Information Line on 1800 606 866 within Australia or +61 1800 606 866 outside Australia (Monday to Friday 8.00am – 7:30pm, Sydney time) between 24 August 2015 and 8 September 2015.

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Important information

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the entitlements issued under the entitlement offer (“Entitlements”) nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or the securities laws of any state or other jurisdiction of the United States.

Accordingly, the Entitlements may not be issued to, purchased or traded by, or taken up or exercised by, and the New Shares may not be offered or sold to persons in the United States or persons acting for the account or benefit of a person in the United States, unless such Entitlements or New Shares have been registered under the Securities Act, or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

Neither this announcement nor any other documents relating to the offer of Entitlements or New Shares may be sent or distributed to persons in the United States.