

# ASX Announcement

## Commonwealth Bank Announces CommBank PERLS X Capital Notes Bookbuild Results

### NOT FOR DISTRIBUTION IN THE UNITED STATES

**9 March 2018 (Sydney):** Commonwealth Bank of Australia (“CBA”) announces that it has successfully completed the Bookbuild for the offer of CommBank PERLS X Capital Notes (“PERLS X”) (the “Offer”).

The Offer received strong demand from Syndicate Brokers and institutional investors. CBA has allocated A\$1.25 billion of PERLS X on a firm basis under the Broker Firm Offer, and the Margin has been set at 3.40% per annum.

A replacement prospectus, including the Margin, is expected to be lodged with ASIC on 15 March 2018 (“Prospectus”) when the Securityholder Offer will open. There is no customer or general offer for PERLS X.

Investors wishing to apply should consider the Prospectus in full and obtain professional advice before deciding to invest in PERLS X, and consider the risks that could affect an investment in PERLS X. Applications for PERLS X under the Offer can only be made by completing the Application Form that is attached to or accompanies the Prospectus.

A copy of the Prospectus, including a personalised Application Form for Eligible Securityholders, can be obtained by:

- calling the PERLS X Information Line on 1300 794 935 (Monday to Friday 8.00am - 7.30pm, Sydney time); or
- registering at [www.commsec.com.au](http://www.commsec.com.au), where a copy of the Prospectus is also available for downloading.

Unless otherwise defined, capitalised terms in this announcement have the meaning given to them in the Prospectus.

#### Important Information

Investments in PERLS X are an investment in CBA and may be affected by the ongoing performance, financial position and solvency of CBA. They are not deposit liabilities or protected accounts of CBA under the Banking Act 1959 (Cth) and are not guaranteed or insured by any Australian government, government agency or compensation scheme. The information provided in this announcement is not investment advice and has not been prepared taking into account your investment objectives, financial situation or particular needs (including financial and taxation considerations). If you have any questions, you should seek advice from your financial or other professional advisor before deciding to invest in PERLS X.

The offering of securities in this release is open only to investors that are in Australia, and accordingly, this release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended). This information, the prospectus or any other materials relating to the Offer is not for distribution in the United States.

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