

MEDIA RELEASE



COMMONWEALTH BANK OF AUSTRALIA Dividend Reinvestment Plan Information

SYDNEY, 14 AUGUST 2013:

The Directors of Commonwealth Bank of Australia (the Group) have determined a dividend for the period ending 30 June 2013 of \$2.00 per share (2013 final dividend). This brings the total dividend for the year ended 30 June 2013 to \$3.64 per share, an increase of 9% on the prior year, and represents a payout ratio (cash basis) of 75.4%. This dividend will be fully franked and will be paid on 3 October 2013. The ex-dividend date will be 19 August 2013.

Attached to this dividend will be New Zealand imputation credits of NZ\$0.12 per share.

The Directors have determined that the Dividend Reinvestment Plan (DRP) will remain active and that the shares to be allocated to participants under the DRP on this occasion will be satisfied by an on-market purchase and transfer of shares to participating shareholders up to the full amount of the dividend. Any amount not purchased on-market to satisfy the DRP will be satisfied by the issuance of new shares. Any shares issued to participating shareholders under the DRP will rank equally with existing fully paid ordinary shares. The DRP will not be underwritten.

The Directors have also determined that:

- no discount will apply to the price of shares under the DRP. The price per share will be calculated according to the DRP Rules;
- the period used to determine the price will be the 20 trading day period commencing on 27 August 2013; and
- the Record Date will be Friday, 23 August 2013.

The Group's Chief Financial Officer, David Craig, said "The Group's capital levels have remained strong, with a Common Equity Tier One capital ratio of 11.0% on a Basel III internationally harmonised basis. The capital position continues to be managed proactively via this DRP neutralisation, which also preserves the ability for shareholders to reinvest their dividends."

A copy of the Group's DRP Rules is available on the Group's website under the Shareholder Centre at www.commbank.com.au/shareholder.

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Any shareholders wishing to commence or vary participation in the DRP can obtain the relevant form by contacting Link Market Services on 1800 022 440. The form must be received by Link Market Services no later than 5.00pm on 23 August 2013, the Record Date for the 2013 final dividend, to be effective.

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