



## Appendix 3A.2 - Notification of interest payment & interest rate change

### Important Information

**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

COMMONWEALTH BANK OF AUSTRALIA.

**1.2 Registered Number Type**

ACN

**Registration Number**

123123124

**1.3 ASX issuer code**

CBA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday April 15, 2015

**1.6 ASX +Security Code for Interest Payment**

CBAHA

**ASX +Security Description**

FLOAT RATE UNSEC.UNSUB.BOND SERIES1 MAT. 24-DEC-15

### Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Wednesday July 15, 2015

**2A.2 +Record Date**

Tuesday July 7, 2015



**2A.3 Ex-Date**

Friday July 3, 2015

**2A.4 First day of payment period**

Wednesday April 15, 2015

**2A.5 Last day of payment period**

Tuesday July 14, 2015

**2A.6 Number of days in the payment period**

91

**2A.7 Total interest rate (annual)**

3.313300 %

**2A.8 Interest payment rate for the period**

0.830000 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 0.83000000

**2A.11 Is the payment of the interest payment conditional?**

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Whether mandatory or via an optional plan or facility, will or can the interest payment be paid in a currency other than the primary currency?**

No

**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment confirmed in Part 2A

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**3.1 Date interest rate is set**

Wednesday April 15, 2015

**3.2 Comments on how the date that interest rate is set is determined**

First Business Day of the Interest Period

**3.3 Interest base rate**

2.2633 %

**3.4 Comments on how interest base rate is set**

90 day bank bill swap rate as at date interest rate is set

**3.5 Interest margin**

1.0500 %



**3.6 Comments on how interest margin is set**

CommBank Retails Bond Series 1 Tranche A terms and conditions

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate**

3.3133 %

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

Interest will be paid by electronic transfer to a bank, building society or credit union account in Australia maintained with a financial institution nominated by the Holder. Eligible Holders are invited to provide or update bank account details by the Record Date either online at URL link below or by phone on 1800 022 440. New holders will receive a bank account details form from the registry. For additional information please contact Richard Nelson Head of Debt Investor Relations 02 9118 1343

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<https://www.commbank.com.au/about-us/shareholders/securities/retail-bonds.html>