

## Notification of interest payment & interest rate change

Announcement Summary

Entity name COLONIAL HOLDING COMPANY LIMITED Security on which the Interest Payment will be paid CNGHA - HYBRID 3-BBSW+3.25% 31-03-37 SUB CUM RED T-3-17

Announcement Type New announcement

Date of this announcement Wednesday July 1, 2015

Interest Payment Amount AUD 1.3438

**Ex Date** Friday September 18, 2015

Record Date Tuesday September 22, 2015

Payment Date Wednesday September 30, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

# 1.1 Name of +Entity COLONIAL HOLDING COMPANY LIMITED

**Registration Number** 

**1.2 Registered Number Type** ABN

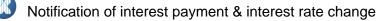
61074706782

1.3 ASX issuer code CNG

**1.4 The announcement is** New announcement

**1.5 Date of this announcement** Wednesday July 1, 2015

**1.6 ASX +Security Code for Interest Payment** CNGHA



### ASX +Security Description HYBRID 3-BBSW+3.25% 31-03-37 SUB CUM RED T-3-17

### Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type Rule 7(2), 7 calendar day	
<b>2A.1 Payment date</b>	<b>2A.2 +Record Date</b>
Wednesday September 30, 2015	Tuesday September 22, 2015
<b>2A.3 Ex-Date</b>	<b>2A.4 First day of payment period</b>
Friday September 18, 2015	Wednesday July 1, 2015
<b>2A.5 Last day of payment period</b>	<b>2A.6 Number of days in the payment period</b>
Tuesday September 29, 2015	91
<b>2A.7 Interest rate expressed as a per annum rate</b> 5.390000 %	2A.8 Interest rate pro-rated for the number of days in the payment period 1.343800 %
2A.9 Currency in which the interest payment is made ("primary currency")	

2A.10 Interest payment amount per +security

AUD 1.34380000

AUD - Australian Dollar

2A.10(i) Comment on how the interest payment amount per security is calculated

Interest payment amount per security = Interest rate pro-rated for the number of days in the payment period x A\$100

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

**2A.13** Is the interest payment payable in the form of +securities rather than cash? No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market? No



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### 2A.15 Is there a principal amount payment component payable? No

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment

confirmed in Part 2A

### 3.1 Date interest rate is set

Wednesday July 1, 2015

#### 3.2 Comments on how the date that interest rate is set is determined

First Business Day of the Interest Period

#### 3.3 Interest base rate

2.1400 %

#### 3.4 Comments on how interest base rate is set

90 day bank bill swap rate as at date interest rate is set

### 3.5 Interest margin

3.2500 %

#### 3.6 Comments on how interest margin is set

Colonial Group Subordinated Notes terms and conditions

### 3.7 Any other rate/multiplier used in calculating interest rate

%

### 3.8 Comments on how other rate used in calculating interest rate is set

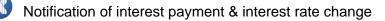
### 3.9 Total interest rate expressed as a per annum rate

5.3900 %

#### 3.10 Comment on how the total interest rate expressed as a per annum rate is set

Total interest rate expressed as a per annum rate = interest base rate + interest margin

### Part 4 - Further information



### 4.1 Please provide any further information applicable to this payment

Note that, under the Colonial Group Subordinated Notes terms and conditions, the Colonial Holding Company Limited Board has discretion to defer all or any part of an interest amount.

Interest will be paid by electronic transfer.

The website for more information about Colonial Group Subordinated Notes is <u>www.commbank.com.au/about-us/sh</u> <u>areholders/securities/colonial-hybrid/default.aspx</u>.

#### 4.2 URL link to a copy of the prospectus/PDS or further information about the +security

https://www.commbank.com.au/about-us/shareholders/pdfs/securities/colonial-prospectus.pdf

### 4.3 Additional information for inclusion in the Announcement Summary