



Notification of interest payment & interest rate change

Announcement Summary

Entity name

COLONIAL HOLDING COMPANY LIMITED

Security on which the Interest Payment will be paid

CNGHA - HYBRID 3-BBSW+3.25% 31-03-37 SUB CUM RED T-3-17

Announcement Type

New announcement

Date of this announcement

Wednesday September 30, 2015

Interest Payment Amount

AUD 1.3687

Ex Date

Monday December 21, 2015

Record Date

Wednesday December 23, 2015

Payment Date

Thursday December 31, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COLONIAL HOLDING COMPANY LIMITED

1.2 Registered Number Type

ABN

Registration Number

61074706782

1.3 ASX issuer code

CNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday September 30, 2015

1.6 ASX +Security Code for Interest Payment

CNGHA



ASX +Security Description

HYBRID 3-BBSW+3.25% 31-03-37 SUB CUM RED T-3-17

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Thursday December 31, 2015

2A.2 +Record Date

Wednesday December 23, 2015

2A.3 Ex-Date

Monday December 21, 2015

2A.4 First day of payment period

Wednesday September 30, 2015

2A.5 Last day of payment period

Wednesday December 30, 2015

2A.6 Number of days in the payment period

92

2A.7 Interest rate expressed as a per annum rate

5.430000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.368700 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.36870000

2A.10(i) Comment on how the interest payment amount per security is calculated

Interest payment amount per security = Interest rate pro-rated for the number of days in the payment period x A\$100

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Wednesday September 30, 2015

3.2 Comments on how the date that interest rate is set is determined

First Business Day of the Interest Period

3.3 Interest base rate

2.1800 %

3.4 Comments on how interest base rate is set

90 day bank bill swap rate as at date interest rate is set

3.5 Interest margin

3.2500 %

3.6 Comments on how interest margin is set

Colonial Group Subordinated Notes terms and conditions

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

5.4300 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Total interest rate expressed as a per annum rate = interest base rate + interest margin

Part 4 - Further information



4.1 Please provide any further information applicable to this payment

Note that, under the Colonial Group Subordinated Notes terms and conditions, the Colonial Holding Company Limited Board has discretion to defer all or any part of an interest amount.

Interest will be paid by electronic transfer.

The website for more information about Colonial Group Subordinated Notes is www.commbank.com.au/about-us/shareholders/securities/colonial-hybrid/default.aspx.

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.commbank.com.au/about-us/shareholders/pdfs/securities/colonial-prospectus.pdf>

4.3 Additional information for inclusion in the Announcement Summary