



Appendix 3A.2 - Notification of interest payment & interest rate change

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**

****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity

COLONIAL HOLDING COMPANY LIMITED

1.2 Registered Number Type

ABN

Registration Number

61074706782

1.3 ASX issuer code

CNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday March 31, 2015

1.6 ASX +Security Code for Interest Payment

CNGHA

ASX +Security Description

UNSECURED FRN SUBORDINATED NOTES MAT.31-MAR-2037

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Tuesday June 30, 2015

2A.2 +Record Date

Monday June 22, 2015



2A.3 Ex-Date

Thursday June 18, 2015

2A.4 First day of payment period

Tuesday March 31, 2015

2A.5 Last day of payment period

Tuesday June 30, 2015

2A.6 Number of days in the payment period

92

2A.7 Total interest rate (annual)

5.475000 %

2A.8 Interest payment rate for the period

1.380000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.38000000

2A.11 Is the payment of the interest payment conditional?

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Whether mandatory or via an optional plan or facility, will or can the interest payment be paid in a currency other than the primary currency?

No

2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment confirmed in Part 2A

3.1 Date interest rate is set

Tuesday March 31, 2015

3.2 Comments on how the date that interest rate is set is determined

First Business Day of the Interest Period

3.3 Interest base rate

2.2250 %

3.4 Comments on how interest base rate is set

90 day bank bill swap rate as at date interest rate is set

3.5 Interest margin

3.2500 %



3.6 Comments on how interest margin is set

Colonial Group Subordinated Notes terms and conditions

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate

5.4750 %

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

Note that, under the Colonial Group Subordinated Notes terms and conditions, the Colonial Holding Company Limited Board has discretion to defer all or any part of an interest amount.

Interest will be paid by electronic transfer.

The website for more information about Colonial Group Subordinated Notes is www.commbank.com.au/about-us/shareholders/securities/colonial-hybrid/default.aspx.

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.commbank.com.au/about-us/shareholders/pdfs/securities/colonial-prospectus.pdf>