

# ASX ANNOUNCEMENT



Sydney, 16 December 2014

## PERLS VI (ASX CODE: CBAPC) – QUARTERLY DISTRIBUTION RATE SET

Commonwealth Bank of Australia wishes to advise that it is scheduled to pay a cash distribution of \$1.1305 per PERLS VI security on 16 March 2015. The cash distribution rate of 4.5850% was calculated as follows:

Market Rate (90 day bank bill swap rate as at 15 December 2014):	2.7500% p.a.
Plus Margin:	<u>3.8000%</u> p.a.
	6.5500% p.a.
Multiplied by (1- Tax Rate):	<u>0.70</u>
Distribution Rate	4.5850% p.a.
Days in Distribution Period (15 December 2014 to 14 March 2015 inclusive):	90
Distribution payable per PERLS VI:	\$1.1305
Record Date:	6 March 2015
Ex-Distribution Date:	4 March 2015
Distribution Payment Date:	16 March 2015

The distribution is expected to be fully franked. Note that under the PERLS VI terms and conditions, the Commonwealth Bank of Australia has the discretion to make or not make the distribution in full.

Distributions will be paid by electronic transfer to a bank account maintained with a financial institution nominated by the holder. Eligible holders are invited to provide or update bank account details by the Record Date either online at <http://www.commbank.com.au/about-us/shareholders/managing-your-shares/perls-vi-share-registry-service.html> or by phone at 1800 022 440. New holders will receive a bank account details form from the registry.

The website for more information about PERLS VI is <http://www.commbank.com.au/about-us/shareholders/securities/perls-vi.html>.

For additional information, please contact:

Tricia Ho-Hudson  
Head of Capital and Regulatory Strategy  
Telephone: (02) 9118 1319

*This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933).*