

Report of Assets and Liabilities of

COMMONWEALTH BANK OF AUSTRALIA

Legal Title of Branch or Agency at close of business on September 30, 2014

FFIEC 002

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Schedule RAL — Assets and Liabilities

All schedules are to be reported in thousands of U.S. dollars. Unless otherwise indicated, report the amount outstanding as of the last calendar day of the quarter.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF			(Column B) IBF Only		
	RCFD	Bil Mil Thou		RCFN	Bil Mil Thou	
Assets						
1. Claims on nonrelated Parties:						
(Excludes all claims on related depository institutions but includes claims on related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)						
a. Cash and balances due from depository institutions						
(from Schedule A, item 6)	0010	10,868,481		0010	293	1.a.
b. U.S. Government securities:						
(1) U.S. Treasury securities	0260	399,984				1.b.(1)
(2) U.S. Government agency obligations	0371	0				1.b.(2)
c. Other bonds, notes, debentures, and corporate stock						
(including state and local securities):						
(1) Securities of foreign governments and official institutions	A003	0		A003	0	1.c.(1)
(2) Mortgage-backed securities:						
(a) Issued or guaranteed by U.S. Government agencies	C416	0		C416	0	1.c.(2)(a)
(b) Other	C417	0		C417	0	1.c.(2)(b)
(3) Other asset-backed securities	C036	0		C036	0	1.c.(3)
(4) All other	C037	22,588		C037	0	1.c.(4)
d. Federal funds sold and securities purchased under agreements to resell:						
(1) Federal funds sold:						
(a) With commercial banks in the U.S.	C412	0		C412	0	1.d.(1)(a)
(b) With nonbank brokers and dealers in securities	F856	0		F856	0	1.d.(1)(b)
(c) With others	C413	0		C413	0	1.d.(1)(c)
(2) Securities purchased under agreements to resell:						
(a) With commercial banks in the U.S.	C414	0		C414	0	1.d.(2)(a)
(b) With nonbank brokers and dealers in securities	F857	0		F857	0	1.d.(2)(b)
(c) With others	C415	0		C415	0	1.d.(2)(c)
e. Loans and leases, net of unearned income (from Schedule C, item 11)	2122	928,817		2122	115,424	1.e.
f. Trading assets:						
(1) U.S. Treasury and Agency securities	K479	0		K479	0	1.f.(1)
(2) Mortgage-backed securities:						
(a) Issued or guaranteed by U.S. Government agencies	K298	0		K298	0	1.f.(2)(a)
(b) Other	3536	0		3536	0	1.f.(2)(b)
(3) Other asset-backed securities	K299	0		K299	0	1.f.(3)
(4) Other securities	L193	0		L193	0	1.f.(4)
(5) Other trading assets	K302	328,522		K302	0	1.f.(5)
g. Not applicable						
h. Other assets including other claims on nonrelated parties	2151	14,323		2151	416	1.h.
i. Total claims on nonrelated parties (sum of items 1.a through 1.h)	2171	12,562,715		2171	116,133	1.i.
2. Net due from related depository institutions:						
a. For the reporting branch or agency including its IBF: Net due from head office and other related depository institutions (items 4.g minus item 1.i of Column A if item 4.g is greater than item 1.i; otherwise enter -0-)	2154	3,868,643				2.a.
b. For the IBF of the reporting branch or agency: Net due from establishing entity, head office and other related depository institutions (item 4.g minus item 1.i of Column B if item 4.g is greater than item 1.i; otherwise enter -0-)				2154	3,416,859	2.b.

Schedule RAL — continued

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only			
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou
Dollar Amounts in Thousands								
Assets — Continued								
3. Total assets (for Column A, sum of items 1.i and 2.a; for Column B, sum of items 1.i and 2.b)	2170		16,431,358		2170		3,532,992	
Liabilities								
4. Liabilities to nonrelated parties:								
(Excludes all liabilities to related depository institutions but includes all liabilities to related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)								
a. Total deposits and credit balances (from Schedule E, item 7)	2205		5,892,062		2205		3,530,212	
b. Federal funds purchased and securities sold under agreements to repurchase:								
(1) Federal Funds purchased:								
(a) With commercial banks in the U.S.	C420		0		C420		0	
(b) With others	C421		0		C421		0	
(2) Securities sold under agreements to repurchase:								
(a) With commercial banks in the U.S.	C422		0		C422		0	
(b) With others	C423		0		C423		0	
c. Other borrowed money (from Schedule P, item 4)	3190		9,981,086		3190		1,589	
d. Not applicable								
e. Trading liabilities	3548		538,787		3548		0	
f. Other liabilities to nonrelated parties	2916		19,423		2916		1,191	
g. Total liabilities to nonrelated parties (sum of items 4.a through 4.f)	2927		16,431,358		2927		3,532,992	
5. Net due to related depository institutions:								
a. For the reporting branch or agency including its IBF: Net due to head office and other related depository institutions (item 1.i minus item 4.g of Column A if item 1.i is greater than item 4.g; otherwise enter -0-)	2944		0					
b. For the IBF of the reporting branch or agency: Net due to establishing entity, head office and other related depository institutions (item 1.i minus item 4.g of Column B if item 1.i is greater than item 4.g; otherwise enter -0-)					2944		0	
6. Total liabilities (for Column A, sum of items 4.g and 5.a; for Column B, sum of items 4.g and 5.b)	2950		16,431,358		2950		3,532,992	
Memoranda								
1. Fair value of held-to-maturity securities	1771		0		1771		0	
2. Amortized cost of held-to-maturity securities	1754		0		1754		0	
3. Fair value of available-for-sale securities	1773		422,572		1773		0	
4. Amortized cost of available-for-sale securities	1772		422,932		1772		0	

Schedule RAL — continued

	(Column A) Total Reporting Branch or Agency Including Its IBF			(Column B) IBF Only		
	RCFD	Bil Mil Thou	RCFN	Bil Mil Thou		
Dollar Amounts in Thousands						
Memoranda — Continued						
5. Loans held for trading (included in Schedule RAL, item 1.f.(5)):						
a. Loans secured by real estate:						
(1) Construction, land development, and other land loans	F604	0	F604	0		M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements)	F605	0	F605	0		M.5.a.(2)
(3) Secured by 1-4 family residential properties:						
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	F606	0	F606	0		M.5.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties	G006	0	G006	0		M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties	F612	0	F612	0		M.5.a.(4)
(5) Secured by nonfarm nonresidential properties	F613	0	F613	0		M.5.a.(5)
b. Commercial and industrial loans	F614	0	F614	0		M.5.b.
c. Other loans	G007	0	G007	0		M.5.c.
6. Unpaid principal balance of loans held for trading (reported in Schedule RAL, Memorandum item 5):						
a. Loans secured by real estate:						
(1) Construction, land development, and other land loans	F625	0	F625	0		M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements)	F626	0	F626	0		M.6.a.(2)
(3) Secured by 1-4 family residential properties:						
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	F627	0	F627	0		M.6.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties	G008	0	G008	0		M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties	F630	0	F630	0		M.6.a.(4)
(5) Secured by nonfarm nonresidential properties	F631	0	F631	0		M.6.a.(5)
b. Commercial and industrial loans	F632	0	F632	0		M.6.b.
c. Other loans	G009	0	G009	0		M.6.c.
7. Fair value of structured notes	8783	0	8783	0		M.7.
8. Amortized cost of structured notes	8782	0	8782	0		M.8.
9. Assets under the reporting branch or agency's management in proprietary mutual funds and annuities	B570	0	B570	0		M.9.
10. Derivatives with a positive fair value held for trading purposes	3543	328,522	3543	0		M.10.
11. Derivatives with a negative fair value held for trading purposes	3547	538,787	3547	0		M.11.
12. Not applicable.						
13. Pledged U.S. government securities (1)	2785	0				M.13.

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.

Schedule RAL — continued

		Total Reporting Branch or Agency Including Its IBF		
Dollar Amounts in Thousands		RCFD	Bil Mil Thou	
Memoranda — Continued				
14. If other assets including other claims on nonrelated parties (item 1.h) exceed 5 percent of total assets (item 3), itemize and describe amounts that exceed 25 percent of item 1.h.				
	Text			
a.	A539	A539	0	M.14.a.
b.	A540	A540	0	M.14.b.
c.	A541	A541	0	M.14.c.
15. If other liabilities to nonrelated parties (item 4.f) exceed 5 percent of total liabilities (item 6), itemize and describe amounts that exceed 25 percent of item 4.f.				
	Text			
a.	A542	A542	0	M.15.a.
b.	A543	A543	0	M.15.b.
c.	A544	A544	0	M.15.c.
16. Number of full-time equivalent employees of the branch or agency at end of current period (round to nearest whole number)		RCFD	Number	
		4150	59	M.16.

To be reported only with the March Report

17. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the branch or agency by, or on behalf of, the parent organization during the preceding year

RCFD	Number
6724	N/A

M.17.

- 1=Independent annual audit of the branch or agency conducted in accordance with U.S. generally accepted auditing standards by a certified public accounting firm
- 2=Independent annual audit of the branch or agency conducted in accordance with home-country auditing standards by an independent accounting firm
- 3=Review of the financial statements of the branch or agency by external auditors, as part of the audit of the parent organization

- 4=Review of the financial statements of the branch or agency by external auditors
- 5=Compilation of the financial statements of the branch or agency by external auditors
- 6=Other audit procedures
- 7=No audit or independent review

		Total Reporting Branch or Agency Including Its IBF		
Dollar Amounts in Thousands		RCFD	Bil Mil Thou	
Statutory or Regulatory Requirement				
as appropriate for the reporting institution (see instructions)				
1.	Asset maintenance requirement	3343	0	S.1.
2.	Asset pledge requirement/Capital equivalency deposit	3349	624,961	S.2.
3. FDIC asset maintenance requirement (for FDIC insured branches only):				
a.	Average liabilities for the preceding calendar quarter	2334	N/A	S.3.a.
b.	Eligible assets as of the report date	2387	N/A	S.3.b.

Schedule A — Cash and Balances Due from Depository Institutions

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Bil Mil Thou	RCFN	Bil Mil Thou	
1. Cash items in process of collection and unposted debits	0020	0	0020	0	1.
2. Currency and coin (U.S. and foreign)	0080	0			2.
3. Balances due from depository institutions in the U.S.:					
a. U.S. branches and agencies of other foreign banks (including their IBFs)	0083	1,017,840	0083	0	3.a.
b. Other depository institutions in the U.S. (including their IBFs)	0085	521,590	0085	0	3.b.
4. Balances due from banks in foreign countries and foreign central banks:					
a. Foreign branches of U.S. banks	0073	0	0073	0	4.a.
b. Banks in home country and home country central bank	2431	0	2431	0	4.b.
c. All other banks in foreign countries and foreign central banks	3149	319,541	3149	293	4.c.
5. Balances due from Federal Reserve Banks	0090	9,009,510			5.
	RCXX		RCXY		
6. Total (sum of items 1 through 5) (must equal Schedule RAL, item 1.a)	0010	10,868,481	0010	293	6.

Schedule C — Loans

Part I. Loans and Leases

Net of unearned income.

NOTE: Exclude all transactions with related depository institutions.

NOTE: Exclude all transactions with related depository institutions.	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only									
	Dollar Amounts in Thousands				RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou		
1. Loans secured by real estate:													1.a.	
a. Construction, land development, and other land loans	1415			0	1415			0						
b. Secured by farmland (including farm residential and other improvements)	1420			0	1420			0					1.b.	
c. Secured by 1-4 family residential properties:													1.c.(1)	
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	1797			0	1797			0						
(2) Closed-end loans secured by 1-4 family residential properties	1798			0	1798			0					1.c.(2)	
d. Secured by multifamily (5 or more) residential properties	1460			0	1460			0					1.d.	
e. Secured by nonfarm nonresidential properties	1480			0	1480			0					1.e.	
2. Loans to depository institutions and acceptances of other banks:													2.a.(1)	
a. To commercial banks in the U.S. (including their IBFs):														
(1) To U.S. branches and agencies of other foreign banks	B532			0	B532			0					2.a.(2)	
(2) To other commercial banks in the U.S.	B533			0	B533			0					2.b.	
b. To other depository institutions in the U.S. (including their IBFs)	B534			0	B534			0					2.c.(1)	
c. To banks in foreign countries:														
(1) To foreign branches of U.S. banks	B536			0	B536			0					2.c.(2)	
(2) To other banks in foreign countries	B537			0	B537			0					3.	
3. Loans to other financial institutions	1520			0	1520			0					4.a.	
4. Commercial and industrial loans:														
a. To U.S. addressees (domicile)	1763			618,081	1763			0					4.b.	
b. To non-U.S. addressees (domicile)	1764			312,870	1764			115,627					6.	
5. Not applicable.														
6. Loans to foreign governments and official institutions (including foreign central banks)	2081			0	2081			0					7.	
7. Loans for purchasing or carrying securities (secured and unsecured)	1545			0	1545			0					8.	
8. All other loans (include state and local obligations other than securities and loans to individuals)	1885			0	1885			0						
9. Lease financing receivables (net of unearned income):													9.a.	
a. Of U.S. addressees (domicile)	2182			0	2182			0						
b. Of non-U.S. addressees (domicile)	2183			0	2183			0					9.b.	
10. Less: Any unearned income on loans reflected in items 1-8 above	2123			2,134	2123			203					10	
11. Total loans and leases, net of unearned income (sum of items 1 through 9 minus item 10) (must equal Schedule RAL, item 1.e)	RCXX				RCXY								11.	
	2122			928,817	2122			115,424						
Memoranda														
1-2. Not applicable.														
3. Commercial and industrial loans with remaining maturity of one year or less (excluding those in nonaccrual status):														
a. With predetermined interest rates	RCFD												M.3.a.	
b. With floating interest rates	6119			0										
	6120			75,606									M.3.b.	
4. Commercial and industrial loans with remaining maturity of more than one year (excluding those in nonaccrual status):														
a. With predetermined interest rates	6122			95,531									M.4.a.	
b. With floating interest rates	6123			744,337									M.4.b.	

Schedule C — Continued

Part I—Continued

Memorandum items 5 and 6 are to be completed by branches and agencies that have elected to measure loans included in Schedule C, part I, items 1 through 8, at fair value under a fair value option.

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only			
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou
Dollar Amounts in Thousands								
Memoranda - Continued								
5. Loans measured at fair value (included in Schedule C, part I, items 1 through 8):								
a. Loans secured by real estate:								
(1) Construction, land development, and other land loans _____	F578	N/A			F578	N/A		M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements) _____	F579	N/A			F579	N/A		M.5.a.(2)
(3) Secured by 1-4 family residential properties:								
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit _____	F580	N/A			F580	N/A		M.5.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties _____	G010	N/A			G010	N/A		M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties _____	F583	N/A			F583	N/A		M.5.a.(4)
(5) Secured by nonfarm nonresidential properties _____	F584	N/A			F584	N/A		M.5.a.(5)
b. Commercial and industrial loans _____	F585	N/A			F585	N/A		M.5.b.
c. Other loans _____	G011	N/A			G011	N/A		M.5.c.
6. Unpaid principal balance of loans measured at fair value (reported in Schedule C, part I, Memorandum item 5):								
a. Loans secured by real estate:								
(1) Construction, land development, and other land loans _____	F590	N/A			F590	N/A		M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements) _____	F591	N/A			F591	N/A		M.6.a.(2)
(3) Secured by 1-4 family residential properties:								
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit _____	F592	N/A			F592	N/A		M.6.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties _____	G012	N/A			G012	N/A		M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties _____	F595	N/A			F595	N/A		M.6.a.(4)
(5) Secured by nonfarm nonresidential properties _____	F596	N/A			F596	N/A		M.6.a.(5)
b. Commercial and industrial loans _____	F597	N/A			F597	N/A		M.6.b.
c. Other loans _____	G013	N/A			G013	N/A		M.6.c.

Schedule E — Deposit Liabilities and Credit Balances

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	Total Deposit Liabilities and Credit Balances, Excluding IBF																
	Transaction Accounts						Nontransaction Accounts										
	(Column A) Total Transaction Accounts and Credit Balances (Excluding IBF)				(Column B) Memo: Total Demand Deposits (1) (Included in Column A)		(Column C) Total Nontransaction Accounts (Including MMDAs) (Excluding IBF)					(Column D) IBF Deposit Liabilities (2)					
	RCON	Bil	Mil	Thou	RCON	Bil	Mil	Thou	RCON	Bil		Mil	Thou	RCFN	Bil	Mil	Thou
1. Individuals, partnerships, and corporations (include all certified and official checks):																	
a. U.S. addressees (domicile)	C040	0							C041	910,290			C042	0			1.a.
b. Non-U.S. addressees (domicile)	C043	0							C044	1,057,010			C045	0			1.b.
2. Commercial banks in the U.S. (including their IBFs):																	
a. U.S. branches and agencies of other foreign banks	1643	0							2347	150,000			1668	0			2.a.
b. Other commercial banks in the U.S.	1645	0							2348	15,630			1669	0			2.b.
3. Banks in foreign countries:																	
a. Foreign branches of U.S. banks	1646	0							2367	126,400			1671	0			3.a.
b. Other banks in foreign countries	1647	0							2373	102,520			1672	0			3.b.
4. Foreign governments and official institutions (including foreign central banks)	1649	0							2377	0			2650	3,530,212			4.
5. All other deposits and credit balances	1650	0			2259	0			2261	0			5.				
6. Not applicable.																	
7. Total deposits and credit balances (sum of Columns A, C, and D must equal Schedule RAL, item 4.a, Column A. Column D must equal Schedule RAL, item 4.a, Column B)	RCON				RCON				RCON				RCXY				7.
	1653	0			2210	0			2385	2,361,850			2205	3,530,212			

1. Includes interest-bearing and noninterest-bearing demand deposits.

2. Amounts in this column should exclude those IBF liabilities to be reported as "Federal funds purchased and securities sold under agreements to repurchase" or as "Other borrowed money."

Schedule E — Continued

Memoranda

Dollar Amounts in Thousands	Total Reporting Branch or Agency Excluding Its IBF				
	RCON	Bil	Mil	Thou	
1. Components of total nontransaction accounts (included in item 7, Column C):					
a. Time deposits of \$100,000 or more	2604		1,275,000		M.1.a.
b. Individual Retirement Accounts (IRAs) and Keogh Plan accounts included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above	F233		0		M.1.b.
c. Time deposits of \$100,000 or more with remaining maturity of more than 12 months included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above	6643		700,000		M.1.c.

Schedule K — Quarterly Averages (1)

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	Total Reporting Branch or Agency Including Its IBF				
	RCFD	Bil	Mil	Thou	
Assets					
1. Interest-bearing balances due from depository institutions (corresponds to part of Schedule RAL, item 1.a, Column A)	3381		6,909,841		1.
2. Federal funds sold and securities purchased under agreements to resell (corresponds to Schedule RAL, item 1.d, Column A)	3365		0		2.
3. Total loans, net of unearned income (corresponds to Schedule RAL, item 1.e, Column A)	3360		990,412		3.
4. Loans to and acceptances of banks in foreign countries (corresponds to Schedule C, item 2.c, Column A)	3105		0		4.
5. Total claims on nonrelated parties (corresponds to Schedule RAL, item 1.i, Column A)	3106		9,093,796		5.
Liabilities					
6. Time certificates of deposit of \$100,000 or more (corresponds to part of Schedule E, Memorandum item 1.a)	3345		1,529,348		6.
7. Interest-bearing deposits (2) and credit balances (corresponds to part of Schedule RAL, item 4.a, Column A)	3107		5,664,867		7.
8. Federal funds purchased and securities sold under agreements to repurchase (corresponds to Schedule RAL, item 4.b, Column A)	3353		0		8.
9. Other borrowed money (corresponds to Schedule RAL, item 4.c, Column A)	3355		8,297,754		9.

- For all items, branches and agencies have the option of reporting either (1) an average of daily figures for the quarter or (2) an average of weekly figures (i.e., the Wednesday of each week of the quarter).
- Includes interest-bearing demand deposits.

Schedule L — Derivatives and Off-Balance-Sheet Items

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF				
		RCFD	Bil	Mil	Thou	
1. Commitments to make or purchase loans		3423	1,658,407			1.
2. Spot foreign exchange contracts		8765	1,342,444			2.
3. Standby letters of credit:						
a. Total		3375	105,211			3.a.
(1) To U.S. addressees (domicile)		3376	98,332			3.a.(1)
(2) To non-U.S. addressees (domicile)		3377	6,879			3.a.(2)
b. Amount of total standby letters of credit in item 3.a conveyed to others through participations		3378	0			3.b.
4. Commercial and similar letters of credit		3411	0			4.
5. Not applicable.						
		(Column A) Guarantor		(Column B) Beneficiary		
		RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
6. Credit derivatives:						
a. Notional amounts:						
(1) Credit default swaps		C968	0	C969	0	6.a.(1)
(2) Total return swaps		C970	0	C971	0	6.a.(2)
(3) Credit options		C972	0	C973	0	6.a.(3)
(4) Other credit derivatives		C974	0	C975	0	6.a.(4)
b. Gross fair values:						
(1) Gross positive fair value		C219	0	C221	0	6.b.(1)
(2) Gross negative fair value		C220	0	C222	0	6.b.(2)
		Total Reporting Branch or Agency Including Its IBF				
		RCFD	Bil	Mil	Thou	
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i		5602	0			7.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:						
	TEXT	RCFD	Bil	Mil	Thou	
a.	5598	5598	0			7.a.
b.	5600	5600	0			7.b.
c.	5601	5601	0			7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i		5603	0			8.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:						
	TEXT	RCFD	Bil	Mil	Thou	
a.	5604	5604	0			8.a.
b.	5605	5605	0			8.b.
c.	5606	5606	0			8.c.

Schedule L — Continued

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands Derivatives Position Indicators (1)	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts (2)				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts			
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou
9. Gross amounts (e.g., notional amounts):																
a. Futures contracts	8693			0	8694			0	8695			0	8696			0
b. Forward contracts	8697			0	8698		656,786		8699			0	8700			0
c. Exchange-traded option contracts:																
(1) Written options	8701			0	8702			0	8703			0	8704			0
(2) Purchased options	8705			0	8706			0	8707			0	8708			0
d. Over-the-counter option contracts:																
(1) Written options	8709		61,064,121		8710		120,000		8711			0	8712			0
(2) Purchased options	8713		936,964		8714		120,000		8715			0	8716			0
e. Swaps	3450		115,158		3826		12,729,009		8719			0	8720			0
10. Total gross notional amount of derivative contracts held for trading	A126		62,020,711		A127		13,625,794		8723			0	8724			0
11. Total gross notional amount of derivative contracts held for purposes other than trading	8725		95,531		8726			0	8727			0	8728			0
12. Gross fair values of derivative contracts:																
a. Contracts held for trading:	RCFD				RCFD				RCFD				RCFD			
(1) Gross positive fair value	8733		7,129		8734		313,478		8735			0	8736			0
(2) Gross negative fair value	8737		61,316		8738		475,265		8739			0	8740			0
b. Contracts held for purposes other than trading:																
(1) Gross positive fair value	8741		592		8742			0	8743			0	8744			0
(2) Gross negative fair value	8745		566		8746			0	8747			0	8748			0

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.
2. Spot foreign exchange is reported in Schedule L, item 2.

Schedule M — Due from/Due to Related Institutions in the U.S. and in Foreign Countries (CONFIDENTIAL)

The Federal Financial Institutions Examination Council regards the individual respondent information provided by each reporting institution on this schedule as confidential. If it should be determined subsequently that any information collected on this schedule must be released, respondents will be notified.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including its IBF								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
PART I: Transactions of reporting institution including its IBF with related depository institutions, reflected in net due from/due to items (items 2.a and 5.a; Column A) in Schedule RAL.										
Amounts outstanding as of report date:										
1. U.S. domiciled offices of related depository institutions (including their IBFs):										
a. Related branches and agencies in the U.S.:										
(1) In same state as the reporting office		3008				3007				1.a.(1)
(2) In other states		3010				3009				1.a.(2)
b. Offices in the U.S. of other related depository institutions (including Edge and Agreement corporations and New York investment companies)		3171				3172				1.b.
2. Non-U.S. domiciled offices of related depository institutions:										
a. Head office of parent bank		3173				3174				2.a.
b. Non-U.S. branches and agencies of the parent bank:										
(1) Offices in the Caribbean		3175				3176				2.b.(1)
(2) Other offices		3177				3178				2.b.(2)
c. Other non-U.S. offices of related depository institutions		3179				3180				2.c.
3. Total (sum of items 1.a, 1.b, and 2.a through 2.c)		3002				3001				3.
4. Net due from head office and other related depository institutions (item 3, Column A minus Column B—enter the amount with a minus sign (-) if Column B is greater than Column A. The absolute value of item 4 must equal Schedule RAL, item 2.a if item 3 Column A above is greater than Column B, or Schedule RAL, item 5.a if item 3 Column B above is greater than Column A)										
		RCFD 3035								4.
Memoranda										
1. Average daily (or weekly) amounts for the quarter ending with the report date:										
a. Related depository offices domiciled in the U.S. (corresponds to items 1.a and 1.b of Part I above)		3026				3025				M.1.a.
b. Related depository offices domiciled outside of the U.S. (corresponds to items 2.a through 2.c of Part I above)		3028				3027				M.1.b.
2. Sum of those parts of items 1.b and 2.c of Part I above that are with wholly-owned depository subsidiaries of the parent bank		3181				3182				M.2.
3. Trading assets and liabilities, related parties (amount is included in item 3 above, and in Schedule RAL, items 2.a and 5.a, respectively)		A006				A007				M.3.

Schedule M (CONFIDENTIAL) — continued

Dollar Amounts in Thousands		IBF Only								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFN	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
PART II: Transactions of reporting institution's IBF with related depository institutions.										
Amounts outstanding as of report date:										
1. IBF transactions with related depository institutions <i>other than transactions with establishing entity</i> :										
a. IBF transactions with IBFs of related depository institutions domiciled in the U.S. (included in Part I, item 1)										
	3004				3003					1.a.
b. IBF transactions with related depository institutions domiciled outside the U.S. (included in Part I, item 2):										
(1) Head office of parent bank										
	3173				3174					1.b.(1)
(2) Non-U.S. branches and agencies of the parent bank:										
(a) Offices in the Caribbean										
	3175				3176					1.b.(2.a)
(b) Other offices										
	3177				3178					1.b.(2.b)
(3) Other related depository institutions domiciled outside the U.S.										
	3179				3180					1.b.(3)
c. Total (sum of items 1.a and 1.b.(1) through 1.b.(3) above)										
	3002				3001					1.c.
d. IBF net due from related depository institutions other than establishing entity (item 1.c, Column A minus Column B—enter the amount with a minus sign (-) if Column B is greater than Column A)										
RCFN	3193									1.d.
2. IBF net due from establishing entity (if net due to, enter the amount with a minus sign (-))										
	1888									2.
3. IBF net due from all related depository institutions (sum of items 1.d and 2 above; if negative, enter the amount with a minus sign (-)). (If this item is positive, it must equal Schedule RAL, item 2.b; if this item is negative, its absolute value must equal Schedule RAL, item 5.b.)										
	3194									3.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including its IBF								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
Part III: Transactions of reporting institution including its IBF with related nondepository subsidiaries. These are not reflected in the net due from/due to items (items 2.a and 5.a) in Schedule RAL.										
Amounts outstanding as of report date with:										
1. Related nondepository majority-owned subsidiaries in the U.S.										
	3030				3029					1.
2. Related nondepository majority-owned subsidiaries in foreign countries										
	3032				3031					2.
Memorandum										
1. Amount of items 1 and 2 above for wholly-owned related nondepository subsidiaries										
	3034				3033					M.1.

Schedule M (CONFIDENTIAL) — Continued

				Total Reporting Branch or Agency Including Its IBF			
Dollar Amounts in Thousands				RCFD	Bil	Mil	Thou
PART IV: Confidential Loan Information.							
1. Amount of allowance for loan losses, if any, carried on the books of the reporting branch or agency including its IBF _____				3195			1.
2. Other real estate owned _____				2150			2.
PART V: Derivatives and off-balance-sheet items: with related depository institutions.							
1. Commitments to make or purchase loans _____				5766			1.
2. Spot foreign exchange contracts _____				A125			2.
3. Total standby letters of credit _____				5770			3.
4. Commercial and similar letters of credit _____				5771			4.
5. Not applicable.							
6. Credit derivatives:				(Column A) Guarantor		(Column B) Beneficiary	
a. Notional amounts:				RCFD	Bil	Mil	Thou
(1) Credit default swaps _____				G014			6.a.(1)
(2) Total return swaps _____				G016			6.a.(2)
(3) Credit options _____				G018			6.a.(3)
(4) Other credit derivatives _____				G020			6.a.(4)
b. Gross fair values:							
(1) Gross positive fair value _____				C484			6.b.(1)
(2) Gross negative fair value _____				C487			6.b.(2)
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A _____				8569			7.
List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:							
TEXT				RCFD	Bil	Mil	Thou
a.	8570			8570			7.a.
b.	8571			8571			7.b.
c.	8572			8572			7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A _____				8573			8.
List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:							
TEXT				RCFD	Bil	Mil	Thou
a.	8574			8574			8.a.
b.	8575			8575			8.b.
c.	8576			8576			8.c.

Schedule M (CONFIDENTIAL) — Continued

Dollar Amounts in Thousands Derivatives Position Indicators (1)	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts (2)				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts			
	RCFD Bil Mil Thou				RCFD Bil Mil Thou				RCFD Bil Mil Thou				RCFD Bil Mil Thou			
9. Gross amounts (e.g., notional amounts):																
a. Futures contracts	A008				A009				A010				A037			9.a.
b. Forward contracts	A038				A039				A040				A041			9.b.
c. Exchange-traded option contracts:																
(1) Written options	A042				A043				A044				A045			9.c.(1)
(2) Purchased options	A046				A047				A048				A049			9.c.(2)
d. Over-the-counter option contracts:																
(1) Written options	A050				A051				A052				A053			9.d.(1)
(2) Purchased options	A054				A055				A056				A057			9.d.(2)
e. Swaps	A058				A059				A060				A061			9.e.
10. Total gross notional amount of derivative contracts held for trading	A062				A063				A064				A065			10.
11. Total gross notional amount of derivative contracts held for purposes other than trading	A066				A067				A068				A069			11.
12. Gross fair values of derivative contracts:																
a. Contracts held for trading:																
(1) Gross positive fair value	A074				A075				A076				A077			12.a.(1)
(2) Gross negative fair value	A078				A079				A080				A081			12.a.(2)
b. Contracts held for purposes other than trading:																
(1) Gross positive fair value	A082				A083				A084				A085			12.b.(1)
(2) Gross negative fair value	A086				A087				A088				A089			12.b.(2)

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.
2. Spot foreign exchange is reported in Schedule M, Part V, item 2.

Schedule N — Past Due, Nonaccrual, and Restructured Loans

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	Total Reporting Branch or Agency Including its IBF																
	(Column A) Past Due 30 Through 89 Days and Still Accruing				(Column B) Past Due 90 days or More and Still Accruing				(Column C) Nonaccrual		(Column D) Restructured and in Compliance with Modified Terms						
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
1. Total loans to U.S. addressees (domicile):																	1.a.
a. Commercial and industrial loans	1606			0	1607			0	1608			2,268	1609			0	
b. Loans secured by real estate																	1.b.
	1421			0	1422			0	1423			0	1424			0	
c. All other loans (including all lease financing receivables)																	1.c.
	3183			0	3184			0	3185			0	3186			0	
2. Total loans to non-U.S. addressees (domicile)																	2.
	1623			0	1624			0	1625			13,210	1627			0	
3. Total (sum of items 1.a through 1.c and 2)																	3.
	1406			0	1407			0	1403			15,478	1404			0	
Memoranda																	
1. Book value of loans sold or otherwise transferred to head office or to related institutions and still serviced by the reporting branch or agency																	M.1.
	1628			0	1629			0	1582			0	1637			0	
2. Interest rate, foreign exchange rate, and other commodity and equity contracts: Fair value of amounts carried as assets																	M.2.
	3529			0	3530			0									

Schedule O — Other Data for Deposit Insurance Assessments

This schedule is to be completed only by branches whose deposits are insured by the FDIC. Each FDIC-insured branch must complete items 1 and 2, 4 through 6, Memorandum items 1 and 5, and, if applicable, item 3 and Memorandum items 2 and 3 each quarter.

Dollar Amounts in Thousands		Reporting Branch Including its IBF		
		RCFD	Bil Mil Thou	
1. Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations _____		F236	N/A	1
2. Total allowable exclusions, including interest accrued and unpaid on allowable exclusions (including foreign deposits) _____		F237	N/A	2
3. Total foreign deposits, including interest accrued and unpaid thereon (included in item 2 above) _____		RCFN		
		F234	N/A	3
		RCFD		
4. Average consolidated total assets for the calendar quarter _____		K652	N/A	4
a. Averaging method used (for daily averaging, enter 1, for weekly averaging, enter 2) _____	Number			
	K653	N/A		4.a
5. Average tangible equity for the calendar quarter(1) _____		K654	N/A	5
6. Holdings of long-term unsecured debt issued by other FDIC-insured depository institutions _____		K655	N/A	6

(1) See instructions for averaging methods. Tangible equity is defined as eligible assets (determined in accordance with Section 347.210 of the FDIC's regulations) less the book value of liabilities (exclusive of liabilities due to the foreign bank's head office, other branches, agencies, offices, or wholly owned subsidiaries).

Memoranda

Dollar Amounts in Thousands		Reporting Branch Excluding its IBF		
		RCON	Bil Mil Thou	
1. Total deposit liabilities of the branch (including related interest accrued and unpaid) less allowable exclusions (sum of Memorandum items 1.a.(1), 1.b.(1), 1.c.(1), and 1.d.(1) must equal Schedule O, item 1 less item 2):				
a. Deposit accounts (excluding retirement accounts) of \$250,000 or less: (1)				
(1) Amount of deposit accounts (excluding retirement accounts) of \$250,000 or less _____		F049	N/A	M.1.a.(1)
(2) Number of deposit accounts (excluding retirement accounts) of \$250,000 or less (to be completed for the June report only) _____	Number	F050	N/A	M.1.a.(2)
b. Deposit accounts (excluding retirement accounts) of more than \$250,000: (1)				
(1) Amount of deposit accounts (excluding retirement accounts) of more than \$250,000 _____		F051	N/A	M.1.b.(1)
(2) Number of deposit accounts (excluding retirement accounts) of more than \$250,000 _____	Number	F052	N/A	M.1.b.(2)
c. Retirement deposit accounts of \$250,000 or less: (1)				
(1) Amount of retirement deposit accounts of \$250,000 or less _____		F045	N/A	M.1.c.(1)
(2) Number of retirement deposit accounts of \$250,000 or less (to be completed for the June report only) _____	Number	F046	N/A	M.1.c.(2)
d. Retirement deposit accounts of more than \$250,000: (1)				
(1) Amount of retirement deposit accounts of more than \$250,000 _____		F047	N/A	M.1.d.(1)
(2) Number of retirement deposit accounts of more than \$250,000 _____	Number	F048	N/A	M.1.d.(2)

1. The dollar amounts used as the basis for reporting in Memoranda items 1.a. through 1.d. reflect the deposit insurance limits in effect on the report date.

Schedule O — Continued

Dollar Amounts in Thousands	Reporting Branch Excluding its IBF			
	RCON	Bil	Mil	Thou
<i>Memorandum item 2 is to be completed by branches with \$1 billion or more in total claims on nonrelated parties. (2)</i>				
2. Estimated amount of uninsured deposits in the branch, including related interest accrued and unpaid. (3) _____	5597			N/A
3. Preferred deposits (to be completed for the December report only) _____	5590			N/A
4. and 5. Not Applicable				

M.2.

M.3.

2. The \$1 billion size test is generally based on the total claims on nonrelated parties (Schedule RAL, item 1.i, column A) reported on the June 30, 2013, Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks.
3. Uninsured deposits should be estimated based on the deposit insurance limits set forth in Memorandum items 1.a through 1.d

Schedule P — Other Borrowed Money

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF ONLY			
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou
1. Owed to nonrelated commercial banks in the U.S. (including their IBFs):								
a. Owed to U.S. offices of nonrelated U.S. banks _____	3312			0	3312			0
b. Owed to U.S. branches and agencies of nonrelated foreign banks _____	3313			0	3313			0
2. Owed to nonrelated banks in foreign countries:								
a. Owed to foreign branches of nonrelated U.S. banks _____	3314			0	3314			0
b. Owed to foreign offices of nonrelated foreign banks _____	3315			2,081	3315			1,589
3. Owed to others _____	2869			9,979,005	2869			0
	RCXX				RCXY			
4. Total (sum of items 1 through 3) (must equal Schedule RAL, item 4.c) _____	3190			9,981,086	3190			1,589
Memorandum								
1. Immediately available funds with a maturity greater than one day included in other borrowed money _____	RCFD							
	2805			0				

1.a.

1.b.

2.a.

2.b.

3.

4.

M.1.

Schedule Q—Assets and Liabilities Measured at Fair Value on a Recurring Basis

Schedule Q is to be completed by branches and agencies that:

- (1) Reported total assets of \$500 million or more as of the preceding December 31; or
- (2) Reported total assets of less than \$500 million as of the preceding December 31 and either:
 - (a) Have elected to report financial instruments or servicing assets and liabilities at fair value under a fair value option with changes in fair value recognized in earnings, or
 - (b) Reported trading assets of \$2 million or more in any of the four preceding calendar quarters.

	(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
Dollar Amounts in Thousands	RCXX	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
Assets											
1. Available-for-sale securities _____	1773	422,572	G474	0	G475	422,572	G476	0	G477	0	1.
2. Federal funds sold and securities purchased under agreements to resell _____	RCFD										
	G478	0	G479	0	G480	0	G481	0	G482	0	2.
3. Loans and leases held for sale _____	G483	0	G484	0	G485	0	G486	0	G487	0	3.
4. Loans and leases held for investment _____	G488	0	G489	0	G490	0	G491	0	G492	0	4.
5. Trading assets:	RCXX										
a. Derivative assets _____	3543	328,522	G493	0	G494	0	G495	328,522	G496	0	5.a
	RCFD										
b. Other trading assets _____	G497	0	G498	0	G499	0	G500	0	G501	0	5.b
(1) Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule Q, item 5.b above) _____	F240	0	F684	0	F692	0	F241	0	F242	0	5.b.(1)
6. All other assets _____	G391	592	G392	0	G395	0	G396	592	G804	0	6.
7. Total assets measured at fair value on a recurring basis (sum of items 1 through 5.b plus item 6)	G502	751,686	G503	0	G504	422,572	G505	329,114	G506	0	7.

Schedule Q — Continued

	(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
Dollar Amounts in Thousands	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	
Liabilities											
8. Deposits	F252	0	F686	0	F694	0	F253	0	F254	0	8
9. Federal funds purchased and securities sold under agreements to repurchase											
	G507	0	G508	0	G509	0	G510	0	G511	0	9
10. Trading liabilities:	RCXX										
a. Derivative liabilities	3547	538,787	G512	0	G513	0	G514	538,787	G515	0	10.a
	RCFD										
b. Other trading liabilities	G516	0	G517	0	G518	0	G519	0	G520	0	10.b
11. Other borrowed money	G521	0	G522	0	G523	0	G524	0	G525	0	11
12. Subordinated notes and debentures											
	G526	0	G527	0	G528	0	G529	0	G530	0	12
13. All other liabilities	G805	2,427	G806	0	G807	0	G808	2,427	G809	0	13
14. Total liabilities measured at fair value on a recurring basis (sum of items 8 through 13)											
	G531	541,214	G532	0	G533	0	G534	541,214	G535	0	14

Schedule Q — Continued

		(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements				
		RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou	RCFD	Bil Mil Thou			
Dollar Amounts in Thousands														
Memoranda														
1. All other assets (itemize and describe amounts included in Schedule Q, item 6, that are greater than \$25,000 and exceed 25% of item 6)														
a.	Mortgage servicing assets	G536		0	G537		0	G538		0	G539		0	M.1.a
b.	Nontrading derivative assets	G541		0	G542		0	G543		0	G544		0	M.1.b
	TEXT													
c.	G546	G546		0	G547		0	G548		0	G549		0	M.1.c
d.	G551	G551		0	G552		0	G553		0	G554		0	M.1.d
e.	G556	G556		0	G557		0	G558		0	G559		0	M.1.e
f.	G561	G561		0	G562		0	G563		0	G564		0	M.1.f
2. All other liabilities (itemize and describe amounts included in Schedule Q, item 13, that are greater than \$25,000 and exceed 25% of item 13):														
a.	Loan commitments (not accounted for as derivatives)	F261		0	F689		0	F697		0	F262		0	M.2.a
b.	Nontrading derivative liabilities	G566		0	G567		0	G568		0	G569		0	M.2.b
	TEXT													
c.	G571	G571		0	G572		0	G573		0	G574		0	M.2.c
d.	G576	G576		0	G577		0	G578		0	G579		0	M.2.d
e.	G581	G581		0	G582		0	G583		0	G584		0	M.2.e
f.	G586	G586		0	G587		0	G588		0	G589		0	M.2.f

[illegible]

Schedule S — Continued

	(Column A) 1-4 Family Residential Loans		(Column B) Home Equity Lines		(Column C) Credit Card Receivables		(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets
Dollar Amounts in Thousands	Bil Mil Thou		Bil Mil Thou		Bil Mil Thou		Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou
For Securitization Facilities Sponsored By or Otherwise Established By Other Institutions										
9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structure in the form of standby letters of credit, purchased subordinated securities, and other enhancements	RCFD B776		RCFD B777		RCFD B778		RCFD B779	RCFD B780	RCFD B781	RCFD B782
	0		0		0		0	0	0	0
10. Reporting institution's unused commitments to provide liquidity to other institutions' securitization structures	RCFD B783		RCFD B784		RCFD B785		RCFD B786	RCFD B787	RCFD B788	RCFD B789
	0		0		0		0	0	0	0
Asset Sales										
11. Assets sold with recourse or other seller-provided credit enhancements and not securitized by the reporting institution	RCFD B790		RCFD B791		RCFD B792		RCFD B793	RCFD B794	RCFD B795	RCFD B796
	0		0		0		0	0	0	0
12. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to assets reported in item 11	RCFD B797		RCFD B798		RCFD B799		RCFD B800	RCFD B801	RCFD B802	RCFD B803
	0		0		0		0	0	0	0

Memorandum

	Dollar Amounts in Thousands	RCFD	Bil Mil Thou	
1. Asset-backed commercial paper conduits:				
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:				
(1) Conduits sponsored by the reporting institution or related institution		B806	0	M.1.a.(1)
(2) Conduits sponsored by other unrelated institutions		B807	0	M.1.a.(2)
b. Unused commitments to provide liquidity to conduit structures:				
(1) Conduits sponsored by the reporting institution or related institution		B808	0	M.1.b.(1)
(2) Conduits sponsored by other unrelated institutions		B809	0	M.1.b.(2)

Schedule T — Fiduciary and Related Services

Schedule T is to be completed annually as of the December 31 report date.

- | | RCFD | Yes / No | |
|---|------|----------|---|
| 1. Does the institution have fiduciary powers? (If "NO," do not complete Schedule T.) | A345 | N/A | 1 |
| 2. Does the institution exercise the fiduciary powers it has been granted? | A346 | N/A | 2 |
| 3. Does the institution have any fiduciary or related activity (in the form of assets or accounts)?
(If "NO," do not complete the rest of Schedule T.) | B867 | N/A | 3 |

If the answer to item 3 is "YES," complete all applicable items of Schedule T.

	(Column A) Managed Assets		(Column B) Non-Managed Assets		(Column C) Number of Managed Accounts		(Column D) Number of Non-Managed Accounts	
Dollar Amounts in Thousands	Tril Bil Mil Thou		Tril Bil Mil Thou					
FIDUCIARY AND RELATED ASSETS	RCFD B868		RCFD B869		RCFD B870		RCFD B871	
4. Personal trust and agency accounts	N/A		N/A		N/A		N/A	4
5. Retirement related trust and agency accounts:								
a. Employee benefit - defined contribution	RCFD B872		RCFD B873		RCFD B874		RCFD B875	5.a.
	N/A		N/A		N/A		N/A	
b. Employee benefit - defined benefit	RCFD B876		RCFD B877		RCFD B878		RCFD B879	5.b.
	N/A		N/A		N/A		N/A	
c. Other retirement accounts	RCFD B880		RCFD B881		RCFD B882		RCFD B883	5.c.
	N/A		N/A		N/A		N/A	
6. Corporate trust and agency accounts	RCFD B884		RCFD B885		RCFD C001		RCFD C002	6
	N/A		N/A		N/A		N/A	
7. Investment management agency accounts	RCFD B886				RCFD B888			7
	N/A				N/A			
8. Other fiduciary accounts	RCFD B890		RCFD B891		RCFD B892		RCFD B893	8
	N/A		N/A		N/A		N/A	
9. Total fiduciary accounts (sum of items 4 through 8)	RCFD B894		RCFD B895		RCFD B896		RCFD B897	9
	N/A		N/A		N/A		N/A	
10. Custody and safekeeping accounts			RCFD B898				RCFD B899	10
			N/A				N/A	

Schedule T — Continued

Memoranda

Dollar Amounts in Thousands	Managed Assets			
	RCFD	Bil	Mil	Thou
1. Managed assets held in personal trust and agency accounts:				
a. Non-interest bearing deposits	B913			N/A
b. Interest-bearing deposits	B914			N/A
c. U.S. Treasury and U.S. Government agency obligations	B915			N/A
d. State, county and municipal obligations	B916			N/A
e. Money market mutual funds	B917			N/A
f. Other short-term obligations	B918			N/A
g. Other notes and bonds	B919			N/A
h. Common and preferred stocks	B920			N/A
i. Real estate mortgages	B921			N/A
j. Real estate	B922			N/A
k. Miscellaneous assets	B923			N/A
l. Total managed assets held in personal trust and agency accounts (sum of Memorandum items 1.a through 1.k) (must equal Schedule T, item 4, column A)	RCXX	Tril	Bil	Mil
	B868			N/A

Dollar Amounts in Thousands	(Column A) Number of Issues		(Column B) Principal Amount Outstanding			
	RCFD		Tril	Bil	Mil	Thou
2. Corporate trust and agency accounts:						
a. Corporate and municipal trusteeships	B927	N/A				N/A
b. Transfer agent, registrar, paying agent, and other corporate agency	B929	N/A				

Dollar Amounts in Thousands	(Column A) Number of Funds		(Column B) Market Value of Fund Assets			
	RCFD		Tril	Bil	Mil	Thou
3. Collective investment funds and common trust funds:						
a. Domestic equity	B931	N/A	B932			N/A
b. International/Global equity	B933	N/A	B934			N/A
c. Stock/Bond blend	B935	N/A	B936			N/A
d. Taxable bond	B937	N/A	B938			N/A
e. Municipal Bond	B939	N/A	B940			N/A
f. Short term investments/Money market	B941	N/A	B942			N/A
g. Specialty/Other	B943	N/A	B944			N/A
h. Total collective investment funds (sum of Memorandum items 3.a through 3.g)	B945	N/A	B946			N/A

Person to whom questions about Schedule T - Fiduciary and Related Services should be directed:

N/A

Name and Title (TEXT B962)

N/A

E-mail Address (TEXT B926)

N/A

Telephone: Area code/phone number/extension (TEXT B963)

N/A

FAX: Area code/phone number (TEXT B964)