

## Federal Financial Institutions Examination Council



# Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks—FFIEC 002

Report at the close of business **September 30, 2016**20160930  
(RCON 9999)

This report is required by law 12 U.S.C. §3105(c)(2); 12 U.S.C. §1817(a); and 12 U.S.C. §3102(b).

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks"

Please indicate legal status:  Branch  AgencyIndicate the number of branches or agencies included in this report: 1  
(RCON 9395)Indicate FDIC insurance status:  Insured  Uninsured

Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:

Commonwealth Bank of Australia

Legal Title

599 Lexington Avenue, 17th Floor

Street Address

New York

City

Manhattan

County

New York

State

10022

Zip Code

Legal Title

Street Address

City

County

State

Zip Code

NOTE: This report must be signed by the Chief Financial Officer (CFO) (or by the individual performing an equivalent function) and attested by the senior executive officer.

I, the undersigned CFO (or equivalent) of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

Signature of Chief Financial Officer (or Equivalent)

Legal Title

Street Address

City

County

State

Zip Code

Commonwealth Bank of Australia

Legal Title of Foreign Bank Parent

Sydney

City

Australia

County

I, Leon Allen

Name of Senior Executive Officer

Managing Director, Americas

Title of Senior Executive Officer

attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

Signature of Senior Executive Officer

**Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located  
FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).**

Public reporting burden associated with the FFIEC 002 is estimated to average 25.43 hours per response including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, D.C. 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

## Contact Information

To facilitate communication between the Agencies and the branch or agency concerning the FFIEC 002, please provide contact information for (1) the Chief Financial Officer (or equivalent) of the branch or agency signing the reports for this quarter and (2) the person at the branch or agency—other than the Chief Financial Officer (or equivalent)—to whom questions about the reports should be directed. If the Chief Financial Officer (or equivalent) is the primary contact for questions about the reports, please provide contact information for another person at the branch or agency who will serve as a secondary contact for communications between the Agencies and the branch or agency concerning the FFIEC 002. Enter "none" for the contact's e-mail address or fax number if not available. Contact information for the FFIEC 002 is for the confidential use of the Agencies and will not be released to the public.

### Chief Financial Officer (or Equivalent) Signing the Reports

Avi Beneson  
Name (TEXT C490)

Acting Head of Finance & Operations  
Title (TEXT C491)

benesoa@cba.com.au  
E-mail Address (TEXT C492)

212 848-9227  
Area Code / Phone Number / Extension (TEXT C493)

212 336-7725  
FAX Number (TEXT C494)

### Other Person to Whom Questions about the Reports Should be Directed

Ouma Chunasamy  
Name (TEXT C495)

Senior Accountant  
Title (TEXT C496)

Ouma.Chunasamy@cba.com.au  
E-mail Address (TEXT 4086)

212 848-9233  
Area Code / Phone Number / Extension (TEXT 8902)

212 336-7725  
FAX Number (TEXT 9116)

## Emergency Contact Information

This information is being requested so the Agencies can distribute critical, time sensitive information to emergency contacts at U.S. branches or agencies. Please provide primary contact information for a senior official of the branch or agency who has decision-making authority. Also provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available. Emergency contact information is for the confidential use of the Agencies and will not be released to the public.

### Primary Contact

Avi Beneson  
Name (TEXT C366)

Acting Head of Finance & Operations  
Title (TEXT C367)

benesoa@cba.com.au  
E-mail Address (TEXT C368)

212 848-9227  
Area Code / Phone Number/Extension (TEXT C369)

212 336-7725  
Area Code / FAX Number (TEXT C370)

### Secondary Contact

Ouma Chunasamy  
Name (TEXT C371)

Senior Accountant  
Title (TEXT C372)

Ouma.Chunasamy@cba.com.au  
E-mail Address (TEXT C373)

212 848-9233  
Area Code / Phone Number / Extension (TEXT C374)

212 336-7725  
Area Code / FAX Number (TEXT C375)

## USA PATRIOT Act Section 314(a) Anti-Money Laundering Contact Information

This information is being requested to identify points-of-contact who are in charge of your branch's or agency's USA PATRIOT Act Section 314(a) information requests. Branch or agency personnel listed could be contacted by law enforcement officers or the Financial Crimes Enforcement Network (FinCEN) for additional information related to specific Section 314(a) search requests or other anti-terrorist financing and anti-money laundering matters. Communications sent by FinCEN to the branch or agency for purposes other than Section 314(a) notifications will state the intended purpose and should be directed to the appropriate branch or agency personnel for review. Any disclosure of customer records to law enforcement officers or FinCEN must be done in compliance with applicable law, including the Right to Financial Privacy Act (12 U.S.C. 3401 et seq.).

Please provide information for a primary and secondary contact. Information for a third and fourth contact may be provided at the branch's or agency's option. Enter "none" for the contact's e-mail address if not available. This contact information is for the confidential use of the Agencies, FinCEN, and law enforcement officers and will not be released to the public.

### Primary Contact

Charles Constantin

Name (TEXT C437)

Head of Compliance and Regulatory Risk

Title (TEXT C438)

Charles.Constantin@cba.com.au

E-mail Address (TEXT C439)

212 848-9226

Area Code / Phone Number / Extension (TEXT C440)

### Third Contact

Name (TEXT C870)

Title (TEXT C871)

E-mail Address (TEXT C872)

Area Code / Phone Number / Extension (TEXT C873)

### Secondary Contact

Jennifer Winters

Name (TEXT C442)

Compliance Officer, Americas

Title (TEXT C443)

Jennifer.Winters@cba.com.au

E-mail Address (TEXT C444)

212 848-9269

Area Code / Phone Number / Extension (TEXT C445)

### Fourth Contact

Name (TEXT C875)

Title (TEXT C876)

E-mail Address (TEXT C877)

Area Code / Phone Number / Extension (TEXT C878)

### Schedule RAL—Assets and Liabilities

All schedules are to be reported in thousands of U.S. dollars. Unless otherwise indicated, report the amount outstanding as of the last calendar day of the quarter.

	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Amount	RCFN	Amount	
Dollar Amounts in Thousands					
<b>Assets</b>					
1. Claims on Nonrelated Parties: (Excludes all claims on related depository institutions but includes claims on related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)					
a. Cash and balances due from depository institutions (from Schedule A, item 6) .....	0010	2,732,676	0010	0	1.a.
b. U.S. Government securities:					
(1) U.S. Treasury securities .....	0260	399,693			1.b.(1)
(2) U.S. Government agency obligations.....	0371	0			1.b.(2)
c. Other bonds, notes, debentures, and corporate stock (including state and local securities):					
(1) Securities of foreign governments and official institutions .....	A003	0	A003	0	1.c.(1)
(2) Mortgage-backed securities:					
a. Issued or guaranteed by U.S. Government agencies.....	C416	0	C416	0	1.c.(2)(a)
b. Other.....	C417	0	C417	0	1.c.(2)(b)
(3) Other asset-backed securities .....	C036	0	C036	0	1.c.(3)
(4) All other .....	C037	21,906	C037	0	1.c.(4)
d. Federal funds sold and securities purchased under agreements to resell:					
(1) Federal Funds sold:					
(a) With commercial banks in the U.S. ....	C412	0	C412	0	1.d.(1)(a)
(b) With nonbank brokers and dealers in securities.....	F856	0	F856	0	1.d.(1)(b)
(c) With others .....	C413	0	C413	0	1.d.(1)(c)
(2) Securities purchased under agreements to resell:					
(a) With commercial banks in the U.S. ....	C414	0	C414	0	1.d.(2)(a)
(b) With nonbank brokers and dealers in securities.....	F857	0	F857	0	1.d.(2)(b)
(c) With others .....	C415	0	C415	0	1.d.(2)(c)
e. Loans and leases, net of unearned income (from Schedule C, item 11).....	2122	2,948,801	2122	139,127	1.e.
f. Trading assets:					
(1) U.S. Treasury and Agency securities .....	K479	0	K479	0	1.f.(1)
(2) Mortgage-backed securities:					
(a) Issued or guaranteed by U.S. Government agencies .....	K298	0	K298	0	1.f.(2)(a)
(b) Other .....	3536	0	3536	0	1.f.(2)(b)
(3) Other asset-backed securities.....	K299	0	K299	0	1.f.(3)
(4) Other securities.....	L193	0	L193	0	1.f.(4)
(5) Other trading assets.....	K302	714,297	K302	0	1.f.(5)
g. Not applicable					
h. Other assets including other claims on nonrelated parties .....	2151	17,092	2151	93	1.h.
i. Total claims on nonrelated parties (sum of items 1.a through 1.h).....	2171	6,834,465	2171	139,220	1.i.
2. Net due from related depository institutions:					
a. For the reporting branch or agency including its IBF: Net due from head office and other related depository institutions (items 4.g minus item 1.i of Column A if item 4.g is greater than item 1.i; otherwise enter -0-) .....	2154	10,924,927			2.a.
b. For the IBF of the reporting branch or agency: Net due from establishing entity, head office and other related depository institutions (item 4.g minus item 1.i of Column B if item 4.g is greater than item 1.i; otherwise enter -0-) .....			2154	542,669	2.b.

**Schedule RAL—Continued**

Dollar Amounts in Thousands

	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Amount	RCFN	Amount	
<b>Assets—Continued</b>					
3. Total assets (for Column A, sum of items 1.i and 2.a; for Column B, sum of items 1.i and 2.b).....	2170	17,759,392	2170	681,889	3.
<b>Liabilities</b>					
4. Liabilities to nonrelated parties: (Excludes all liabilities to related depository institutions but includes all liabilities to related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)					
a. Total deposits and credit balances (from Schedule E, item 7) .....	2205	4,405,089	2205	677,001	4.a.
b. Federal funds purchased and securities sold under agreements to repurchase:					
(1) Federal Funds Purchased:					
(a) With commercial banks in the U.S. ....	C420	0	C420	0	4.b.(1)(a)
(b) With others .....	C421	0	C421	0	4.b.(1)(b)
(2) Securities sold under agreements to repurchase:					
(a) With commercial banks in the U.S. ....	C422	0	C422	0	4.b.(2)(a)
(b) With others .....	C423	0	C423	0	4.b.(2)(b)
c. Other borrowed money (from Schedule P, item 4) .....	3190	12,933,714	3190	4,177	4.c.
d. Not applicable					
e. Trading Liabilities .....	3548	372,976	3548	0	4.e.
f. Other liabilities to nonrelated parties .....	2916	47,613	2916	711	4.f.
g. Total liabilities to nonrelated parties (sum of items 4.a through 4.f) .....	2927	17,759,392	2927	681,889	4.g.
5. Net due to related depository institutions:					
a. For the reporting branch or agency including its IBF: Net due to head office and other related depository institutions (items 1.i minus item 4.g of Column A if item 1.i is greater than item 4.g; otherwise enter -0-) .....	2944	0			5.a.
b. For the IBF of the reporting branch or agency: Net due to establishing entity, head office and other related depository institutions (item 1.i minus item 4.g of Column B if item 1.i is greater than item 4.g; otherwise enter -0-) .....			2944	0	5.b.
6. Total liabilities (for Column A, sum of items 4.g and 5.a; for Column B, sum of items 4.g and 5.b) .....	2950	17,759,392	2950	681,889	6.
<b>Memoranda</b>					
1. Fair value of held-to-maturity securities .....	1771	0	1771	0	M.1.
2. Amortized cost of held-to-maturity securities .....	1754	0	1754	0	M.2.
3. Fair value of available-for-sale securities .....	1773	421,599	1773	0	M.3.
4. Amortized cost of available-for-sale securities .....	1772	421,677	1772	0	M.4.

**Schedule RAL—Continued**

	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Amount	RCFN	Amount	
Dollar Amounts in Thousands					
<b>Memoranda—Continued</b>					
5. Loans held for trading (included in Schedule RAL, item 1.f.(5)):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans.....	F604	0	F604	0	M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....	F605	0	F605	0	M.5.a.(2)
(3) Secured by 1–4 family residential properties:					
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....	F606	0	F606	0	M.5.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties.....	G006	0	G006	0	M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties.....	F612	0	F612	0	M.5.a.(4)
(5) Secured by nonfarm nonresidential properties.....	F613	0	F613	0	M.5.a.(5)
b. Commercial and industrial loans.....	F614	0	F614	0	M.5.b.
c. Other loans.....	G007	18,878	G007	0	M.5.c.
6. Unpaid principal balance of loans held for trading (reported in Schedule RAL, Memorandum item 5):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans.....	F625	0	F625	0	M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....	F626	0	F626	0	M.6.a.(2)
(3) Secured by 1–4 family residential properties:					
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....	F627	0	F627	0	M.6.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties.....	G008	0	G008	0	M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties.....	F630	0	F630	0	M.6.a.(4)
(5) Secured by nonfarm nonresidential properties.....	F631	0	F631	0	M.6.a.(5)
b. Commercial and industrial loans.....	F632	0	F632	0	M.6.b.
c. Other loans.....	G009	18,878	G009	0	M.6.c.
7. Fair value of structured notes .....	8783	0	8783	0	M.7.
8. Amortized cost of structured notes .....	8782	0	8782	0	M.8.
9. Assets under the reporting branch or agency's management in proprietary mutual funds and annuities .....	B570	0	B570	0	M.9.
10. Derivatives with a positive fair value held for trading purposes .....	3543	695,419	3543	0	M.10.
11. Derivatives with a negative fair value held for trading purposes .....	3547	372,976	3547	0	M.11.
12. Not applicable.					
13. Pledged U.S. government securities <sup>1</sup> .....	2785	0			M.13.

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.

**Schedule RAL—Continued**

		Total Reporting Branch or Agency Including Its IBF			
		RCFD	Amount		
		Dollar Amounts in Thousands			
<b>Memoranda—Continued</b>					
14. If other assets including other claims on nonrelated parties (item 1.h) exceed 5 percent of total assets (item 3), itemize and describe amounts that exceed 25 percent of item 1.h.					
a.	TEXT A539	A539	0	M.14.a.	
b.	TEXT A540	A540	0	M.14.b.	
c.	TEXT A541	A541	0	M.14.c.	
15. If other liabilities to nonrelated parties (item 4.f) exceed 5 percent of total liabilities (item 6), itemize and describe amounts that exceed 25 percent of item 4.f.					
a.	TEXT A542	A542	0	M.15.a.	
b.	TEXT A543	A543	0	M.15.b.	
c.	TEXT A544	A544	0	M.15.c.	
16. Number of full-time equivalent employees of the branch or agency at end of current period (round to nearest whole number) .....		RCFD	Number		
		4150	76	M.16	

**To be reported only with the March Report**

17. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the branch or agency by, or on behalf of, the parent organization during the preceding year .....		RCFD	Number	
		6724		M.17.

- |   |   |
|---|---|
| 1= Independent annual audit of the branch or agency conducted in accordance with U.S. generally accepted auditing standards by a certified public accounting firm | 4= Review of the financial statements of the branch or agency by external auditors      |
| 2= Independent annual audit of the branch or agency conducted in accordance with home-country auditing standards by an independent accounting firm                | 5= Compilation of the financial statements of the branch or agency by external auditors |
| 3= Review of the financial statements of the branch or agency by external auditors, as part of the audit of the parent organization                               | 6= Other audit procedures   |
|   | 7= No audit or independent review   |

		Total Reporting Branch or Agency Including Its IBF		
		RCFD	Amount	
		Dollar Amounts in Thousands		
<b>Statutory or Regulatory Requirement</b>				
as appropriate for the reporting institution (see instructions)				
1.	Asset maintenance requirement .....	3343	0	S.1.
2.	Asset pledge requirement/Capital equivalency deposit .....	3349	862,441	S.2.
3. FDIC asset maintenance requirement (for FDIC insured branches only):				
a.	Average liabilities for the preceding calendar quarter .....	2334		S.3.a.
b.	Eligible assets as of the report date .....	2387		S.3.b.

## Schedule A—Cash and Balances Due from Depository Institutions

NOTE: Exclude all transactions with related depository institutions.

	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Amount	RCFN	Amount	
Dollar Amounts in Thousands					
1. Cash items in process of collection and unposted debits .....	0020	0	0020	0	1.
2. Currency and coin (U.S. and foreign) .....	0080	0			2.
3. Balances due from depository institutions in the U.S. :					
a. U.S. branches and agencies of other foreign banks (including their IBFs) .....	0083	861,358	0083	0	3.a.
b. Other depository institutions in the U.S. (including their IBFs) .....	0085	2,980	0085	0	3.b.
4. Balances due from banks in foreign countries and foreign central banks:					
a. Foreign branches of U.S. banks. ....	0073	0	0073	0	4.a.
b. Banks in home country and home-country central bank .....	2431	0	2431	0	4.b.
c. All other banks in foreign countries and foreign central banks .....	3149	4,633	3149	0	4.c.
5. Balances due from Federal Reserve Banks .....	0090	1,863,705			5.
	RCXX		RCXY		
6. Total (sum of items 1 through 5) (must equal Schedule RAL, Item 1.a) .....	0010	2,732,676	0010	0	6.



# Schedule C—Loans

## Part I. Loans and Leases

Net of unearned income.

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Amount	RCFN	Amount	
1. Loans secured by real estate:					
a. Construction, land development, and other land loans.....	1415	0	1415	0	1.a.
b. Secured by farmland (including farm residential and other improvements).....	1420	0	1420	0	1.b.
c. Secured by 1–4 family residential properties:					
(1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....	1797	0	1797	0	1.c.(1)
(2) Closed-end loans secured by 1–4 family residential properties.....	1798	0	1798	0	1.c.(2)
d. Secured by multifamily (5 or more) residential properties.....	1460	0	1460	0	1.d.
e. Secured by nonfarm nonresidential properties.....	1480	0	1480	0	1.e.
2. Loans to depository institutions and acceptances of other banks:					
a. To commercial banks in the U.S. (including their IBFs):					
(1) To U.S. branches and agencies of other foreign banks.....	B532	0	B532	0	2.a.(1)
(2) To other commercial banks in the U.S. ....	B533	0	B533	0	2.a.(2)
b. To other depository institutions in the U.S. (including their IBFs).....	B534	0	B534	0	2.b.
c. To banks in foreign countries:					
(1) To foreign branches of U.S. banks.....	B536	0	B536	0	2.c.(1)
(2) To other banks in foreign countries.....	B537	0	B537	0	2.c.(2)
3. Loans to other financial institutions.....	1520	1,202,184	1520	0	3.
4. Commercial and industrial loans:					
a. To U.S. addressees (domicile).....	1763	1,281,784	1763	0	4.a.
b. To non-U.S. addressees (domicile).....	1764	475,688	1764	139,599	4.b.
5. Not applicable.					
6. Loans to foreign governments and official institutions (including foreign central banks).....	2081	0	2081	0	6.
7. Loans for purchasing or carrying securities (secured and unsecured).....	1545	0	1545	0	7.
8. All other loans (include state and local obligations other than securities and loans to individuals).....	1885	0	1885	0	8.
9. Lease financing receivables (net of unearned income):					
a. Of U.S. addressees (domicile).....	2182	0	2182	0	9.a.
b. Of non-U.S. addressees (domicile).....	2183	0	2183	0	9.b.
10. Less: Any unearned income on loans reflected in items 1–8 above.....	2123	10,855	2123	472	10.
11. Total loans and leases, net of unearned income (sum of items 1 through 9 minus item 10) (must equal Schedule RAL, item 1.e).....	RCXX		RCXY		
	2122	2,948,801	2122	139,127	11.
<b>Memoranda</b>					
1.–2. Not applicable.					
3. Commercial and industrial loans with remaining maturity of one year or less (excluding those in nonaccrual status):					
a. With predetermined interest rates.....	6119	0			M.3.a.
b. With floating interest rates.....	6120	31,651			M.3.b.
4. Commercial and industrial loans with remaining maturity of more than one year (excluding those in nonaccrual status):					
a. With predetermined interest rates.....	6122	357,214			M.4.a.
b. With floating interest rates.....	6123	1,330,000			M.4.b.

## Schedule C—Continued

### Part I—Continued

Memorandum items 5 and 6 are to be completed by branches and agencies that have elected to measure loans included in Schedule C, part I, items 1 through 8, at fair value under a fair value option.

	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Amount	RCFN	Amount	
Dollar Amounts in Thousands					
<b>Memoranda—Continued</b>					
5. Loans measured at fair value (included in Schedule C, part I, items 1 through 8):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans.....	F578	0	F578	0	M.5.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....	F579	0	F579	0	M.5.a.(2)
(3) Secured by 1–4 family residential properties:					
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....	F580	0	F580	0	M.5.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties.....	G010	0	G010	0	M.5.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties.....	F583	0	F583	0	M.5.a.(4)
(5) Secured by nonfarm nonresidential properties.....	F584	0	F584	0	M.5.a.(5)
b. Commercial and industrial loans.....	F585	0	F585	0	M.5.b.
c. Other loans.....	G011	0	G011	0	M.5.c.
6. Unpaid principal balance of loans measured at fair value (reported in Schedule C, part I, Memorandum item 5):					
a. Loans secured by real estate:					
(1) Construction, land development, and other land loans.....	F590	0	F590	0	M.6.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....	F591	0	F591	0	M.6.a.(2)
(3) Secured by 1–4 family residential properties:					
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....	F592	0	F592	0	M.6.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties.....	G012	0	G012	0	M.6.a.(3)(b)
(4) Secured by multifamily (5 or more) residential properties.....	F595	0	F595	0	M.6.a.(4)
(5) Secured by nonfarm nonresidential properties.....	F596	0	F596	0	M.6.a.(5)
b. Commercial and industrial loans.....	F597	0	F597	0	M.6.b.
c. Other loans.....	G013	0	G013	0	M.6.c.

# Schedule C—Continued

## Part II. Loans to Small Businesses and Small Farms

Part II of Schedule C is to be completed annually as of the June 30 report date only by branches whose deposits are insured by the FDIC.

Report the number and amount currently outstanding as of June 30 of business loans with "original amounts" of \$1,000,000 or less and farm loans with "original amounts" of \$500,000 or less. The following guidelines should be used to determine the "original amount" of a loan: (1) For loans drawn down under lines of credit or loan commitments, the "original amount" of the loan is the size of the line of credit or loan commitment when the line of credit or loan commitment was *most recently* approved, extended or renewed prior to the report date. However, if the amount currently outstanding as of the report date exceeds this size, the "original amount" is the amount currently outstanding on the report date. (2) For loan participations and syndications, the "original amount" of the loan participation or syndication is the entire amount of the credit originated by the lead lender. (3) For all other loans, the "original amount" is the total amount of the loan at origination or the amount currently outstanding as of the report date, whichever is larger.

### Loans to Small Businesses

1. a. Indicate in the appropriate box at the right whether all or substantially all of the dollar volume of your branch's "Commercial and industrial loans to U.S. addressees" (excluding those held in its IBF) reported in Schedule C, part I, item 4.a, column A, consist of loans with *original amounts* of \$100,000 or less. (If your branch has no loans outstanding in this loan category, place an "X" in the box marked "NO.").....

RCON	YES		NO
6863			

1.a.

If YES, complete items 1.b and 2, skip item 3, and complete items 4 and 5.  
If NO and your branch has loans outstanding in this loan category, skip item 1.b and complete items 2 through 5 below.  
If NO and your branch has no loans outstanding in this loan category, skip item 1.b, complete item 2, skip item 3, and complete items 4 and 5.

b. Number of "Commercial and industrial loans to U.S. addressees" (excluding those held in the branch's IBF) reported in Schedule C, Part I, item 4.a, column A. (Note: Item 4.a, column A, divided by the number of loans should NOT exceed \$100,000.) .....

RCON	Number of Loans
5563	

1.b.

	(Column A) Number of Loans		(Column B) Amount Currently Outstanding		
	RCON		RCON	Amount	
Dollar Amounts in Thousands					
2. Number and amount <i>currently outstanding</i> of "Loans secured by nonfarm nonresidential properties" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 1, column A, "Loans secured by real estate" (sum of items 2.a through 2.c must be less than or equal to Schedule C, part I, item 1, column A minus column B):					
a. With <i>original amounts</i> of \$100,000 or less.....	5564		5565		2.a.
b. With <i>original amounts</i> of more than \$100,000 through \$250,000.....	5566		5567		2.b.
c. With <i>original amounts</i> of more than \$250,000 through \$1,000,000.....	5568		5569		2.c.
3. Number and amount <i>currently outstanding</i> of "Commercial and industrial loans to U.S. addressees" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 4.a, column A (sum of items 3.a through 3.c must be less than or equal to Schedule C, part I, item 4.a, column A minus column B):					
a. With <i>original amounts</i> of \$100,000 or less.....	5570		5571		3.a.
b. With <i>original amounts</i> of more than \$100,000 through \$250,000.....	5572		5573		3.b.
c. With <i>original amounts</i> of more than \$250,000 through \$1,000,000.....	5574		5575		3.c.

## Schedule C—Continued

### Part II—Continued

#### Agricultural Loans to Small Farms

	(Column A) Number of Loans		(Column B) Amount Currently Outstanding		
	RCON		RCON	Amount	
Dollar Amounts in Thousands					
4. Number and amount <i>currently outstanding</i> of "Loans secured by farmland (including farm residential and other improvements)" (excluding those held in the branch's IBF) reported in Schedule C, part I, item 1, column A, "Loans secured by real estate" (sum of items 4.a through 4.c must be less than or equal to Schedule C, part I, item 1, column A minus column B):					
a. With <i>original amounts</i> of \$100,000 or less.....	5578		5579		4.a.
b. With <i>original amounts</i> of more than \$100,000 through \$250,000.....	5580		5581		4.b.
c. With <i>original amounts</i> of more than \$250,000 through \$500,000.....	5582		5583		4.c.
5. Number and amount <i>currently outstanding</i> of "Loans to finance agricultural production and other loans to farmers (excluding those held in the branch's IBF) reported in Schedule C, part I, item 8, column A, "All other loans" (sum of items 5.a through 5.c must be less than or equal to Schedule C, part I, item 8, column A minus column B):					
a. With <i>original amounts</i> of \$100,000 or less.....	5584		5585		5.a.
b. With <i>original amounts</i> of more than \$100,000 through \$250,000.....	5586		5587		5.b.
c. With <i>original amounts</i> of more than \$250,000 through \$500,000.....	5588		5589		5.c.

## Schedule E—Deposit Liabilities and Credit Balances

NOTE: Exclude all transactions with related depository institutions.

Total Deposit Liabilities and Credit Balances, Excluding IBF										
Transaction Accounts					Nontransaction Accounts		(Column D) IBF Deposit Liabilities <sup>2</sup>			
(Column A) Total Transaction Accounts and Credit Balances (Excluding IBF)			(Column B) Memo: Total Demand Deposits <sup>1</sup> (Included in Column A)		(Column C) Total Nontransaction Accounts (Including MMDAs) (Excluding IBF)					
Dollar Amounts in Thousands		RCON	Amount	RCON	Amount	RCON			Amount	RCFN
1. Individuals, partnerships, and corporations (include all certified and official checks):										
a. U.S. addressees (domicile) .....										
	C040		0			C041	1,760,000	C042	0	1.a.
b. Non U.S. addressees (domicile) .....										
	C043		0			C044	300,000	C045	0	1.b.
2. Commercial banks in the U.S. (including their IBFs):										
a. U.S. branches and agencies of other foreign banks .....										
	1643		0			2347	0	1668	0	2.a.
b. Other commercial banks in the U.S. ....										
	1645		0			2348	0	1669	0	2.b.
3. Banks in foreign countries:										
a. Foreign branches of U.S. banks .....										
	1646		0			2367	0	1671	0	3.a.
b. Other banks in foreign countries .....										
	1647		0			2373	0	1672	0	3.b.
4. Foreign governments and official institutions (including foreign central banks) .....										
	1649		0			2377	1,668,088	2650	677,001	4.
5. All other deposits and credit balances .....										
	1650		0			2259	0	2261	0	5.
6. Not applicable.										
7. Total deposits and credit balances (sum of Columns A,C, and D must equal Schedule RAL, Item 4.a, Column A. Column D must equal Schedule RAL,item 4.a, Column B) .....										
	1653		0	2210	0	2385	3,728,088	RCXY 2205	677,001	7.

1 Includes interest-bearing and noninterest-bearing demand deposits.

2 Amounts in this column should exclude those IBF liabilities to be reported as "Federal funds purchased and securities sold under agreements to repurchase" or as "Other borrowed money."

## Schedule E—Continued

### Memoranda

	Total Reporting Branch or Agency Excluding Its IBF		
	RCON	Amount	
Dollar Amounts in Thousands			
1. Components of total nontransaction accounts (included in item 7, Column C):			
a. Time deposits of \$100,000 or more .....	2604	3,728,088	M.1.a.
b. Individual Retirement Accounts (IRAs) and Keogh Plan accounts included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above.....	F233	0	M.1.b.
c. Time deposit of \$100,000 or more with remaining maturity of more than 12 months included in Memorandum item 1.a, "Time deposits of \$100,000 or more," above .....	6643	0	M.1.c.

## Schedule K—Quarterly Averages<sup>1</sup>

NOTE: *Exclude* all transactions with related depository institutions.

	Total Reporting Branch or Agency Including Its IBF		
	RCFD	Amount	
Dollar Amounts in Thousands			
<b>Assets</b>			
1. Interest-bearing balances due from depository institutions (corresponds to part of Schedule RAL, item 1.a, Column A) .....	3381	816,177	1.
2. Federal funds sold and securities purchased under agreements to resell (corresponds to Schedule RAL, item 1.d, Column A) .....	3365	0	2.
3. Total loans, net of unearned income (corresponds to Schedule RAL, item 1.e, Column A) .....	3360	2,786,696	3.
4. Loans to and acceptances of banks in foreign countries (corresponds to Schedule C, item 2.c, Column A) .....	3105	0	4.
5. Total claims on nonrelated parties (corresponds to Schedule RAL, item 1.i, Column A) .....	3106	9,498,590	5.
<b>Liabilities</b>			
6. Time certificates of deposit of \$100,000 or more (corresponds to part of Schedule E, Memorandum item 1.a) .....	3345	1,096,923	6.
7. Interest-bearing deposits <sup>2</sup> and credit balances (corresponds to part of Schedule RAL, item 4.a, Column A) .....	3107	4,089,279	7.
8. Federal funds purchased and securities sold under agreements to repurchase (corresponds to Schedule RAL, item 4.b, Column A) .....	3353	0	8.
9. Other borrowed money (corresponds to Schedule RAL, item 4.c, Column A) .....	3355	12,774,311	9.

1. For all items, branches and agencies have the option of reporting either (1) an average of daily figures for the quarter or (2) an average of weekly figures (i.e., the Wednesday of each week of the quarter).

2. Includes interest-bearing demand deposits.

## Schedule L—Derivatives and Off-Balance-Sheet Items

NOTE: Exclude all transactions with related depository institutions.

	Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF	
	RCFD	Amount		
1. Commitments to make or purchase loans .....	3423	2,048,197		1.
2. Spot foreign exchange contracts .....	8765	730,513		2.
3. Standby letters of credit:				
a. Total.....	3375	358,058		3.a.
(1) To U.S. addressees (domicile) .....	3376	70,903		3.a.(1)
(2) To non-U.S. addressees (domicile) .....	3377	287,155		3.a.(2)
b. Amount of total standby letters of credit in item 3.a conveyed to others through participations .....	3378	0		3.b.
4. Commercial and similar letters of credit .....	3411	0		4.
5. Not applicable.				

	(Column A) Guarantor		(Column B) Beneficiary		
	RCFD	Amount	RCFD	Amount	
6. Credit derivatives:					
a. Notional amounts:					
(1) Credit default swaps.....	C968	0	C969	0	6.a.(1)
(2) Total return swaps.....	C970	0	C971	0	6.a.(2)
(3) Credit options.....	C972	0	C973	0	6.a.(3)
(4) Other credit derivatives.....	C974	0	C975	0	6.a.(4)
b. Gross fair values:					
(1) Gross positive fair value.....	C219	0	C221	0	6.b.(1)
(2) Gross negative fair value.....	C220	0	C222	0	6.b.(2)

	Total Reporting Branch or Agency Including Its IBF		
	RCFD	Amount	
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i .....	5602	0	7.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD	Amount	
a. <small>TEXT</small> 5598	5598	0	7.a.
b. <small>TEXT</small> 5600	5600	0	7.b.
c. <small>TEXT</small> 5601	5601	0	7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i.....	5603	120,718	8.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD	Amount	
a. <small>TEXT</small> 5604	5604	0	8.a.
b. <small>TEXT</small> 5605	5605	0	8.b.
c. <small>TEXT</small> 5606	5606	0	8.c.

## Schedule L—Continued

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands Derivatives Position Indicators <sup>1</sup>	(Column A) Interest Rate Contracts		(Column B) Foreign Exchange Contracts <sup>2</sup>		(Column C) Equity Derivative Contracts		(Column D) Commodity and Other Contracts		
	RCFD	Amount	RCFD	Amount	RCFD	Amount	RCFD	Amount	
	9. Gross Amounts (e.g., notional amounts):								
a. Futures contracts .....	8693	0	8694	0	8695	0	8696	0	9.a.
b. Forward contracts .....	8697	0	8698	859,364	8699	0	8700	0	9.b.
c. Exchange-traded option contracts:									
(1) Written options .....	8701	0	8702	0	8703	0	8704	0	9.c.(1)
(2) Purchased options .....	8705	0	8706	0	8707	0	8708	0	9.c.(2)
d. Over-the-counter option contracts:									
(1) Written options .....	8709	109,619,646	8710	87,651	8711	0	8712	0	9.d.(1)
(2) Purchased options .....	8713	1,267,827	8714	86,472	8715	0	8716	0	9.d.(2)
e. Swaps .....	3450	1,193,563	3826	49,192,591	8719	0	8720	0	9.e.
10. Total gross notional amount of derivative contracts held for trading .....	A126	111,723,827	A127	50,226,079	8723	0	8724	0	10.
11. Total gross notional amount of derivative contracts held for purposes other than trading .....	8725	357,210	8726	0	8727	0	8728	0	11.
12. Gross fair values of derivative contracts:									
a. Contracts held for trading:									
(1) Gross positive fair value .....	8733	76,332	8734	618,549	8735	0	8736	0	12.a.(1)
(2) Gross negative fair value .....	8737	25,906	8738	346,605	8739	0	8740	0	12.a.(2)
b. Contracts held for purposes other than trading:									
(1) Gross positive fair value .....	8741	14	8742	0	8743	0	8744	0	12.b.(1)
(2) Gross negative fair value .....	8745	2,696	8746	0	8747	0	8748	0	12.b.(2)

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.

2. Spot foreign exchange is reported in Schedule L, item 2.



## Schedule M—Due from/Due to Related Institutions in the U.S. and in Foreign Countries (CONFIDENTIAL)

The Federal Financial Institutions Examination Council regards the individual respondent information provided by each reporting institution on this schedule as confidential. If it should be determined subsequently that any information collected on this schedule must be released, respondents will be notified.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF				
		(Column A) Gross due from		(Column B) Gross due to		
		RCFD	Amount	RCFD	Amount	
<b>Part I:</b> Transactions of reporting institution including its IBF with related depository institutions, reflected in net due from/due to items (items 2.a and 5.a; Column A) in Schedule RAL.						
Amounts outstanding as of report date:						
1. U.S. domiciled offices of related depository institutions (including their IBFs):						
a. Related branches and agencies in the U.S. :						
(1) In same state as the reporting office .....		3008		3007		1.a.(1)
(2) In other states .....		3010		3009		1.a.(2)
b. Offices in the U.S. of other related depository institutions (including Edge and Agreement corporations and New York investment companies) .....		3171		3172		1.b.
2. Non-U.S. domiciled offices of related depository institutions:						
a. Head office of parent bank .....		3173		3174		2.a.
b. Non-U.S. branches and agencies of the parent bank:						
(1) Offices in the Caribbean .....		3175		3176		2.b.(1)
(2) Other offices .....		3177		3178		2.b.(2)
c. Other non-U.S. offices of related depository institutions .....		3179		3180		2.c.
3. Total (sum of items 1.a,1.b, and 2.a through 2.c) .....		3002		3001		3.
4. Net due from head office and other related depository institutions (items 3, Column A minus Column B — enter the amount with a minus sign (–) if Column B is greater than Column A. The absolute value of item 4 must equal Schedule RAL, item 2.a if item 3 Column A above is greater than Column B, or Schedule RAL, item 5.a if item 3 Column B above is greater than Column A) .....		3035				4.
<b>Memoranda</b>						
1. Average daily (or weekly) amounts for the quarter ending with the report date:						
a. Related depository offices domiciled in the U.S. (corresponds to items 1.a and 1.b of Part I above) .....		3026		3025		M.1.a.
b. Related depository offices domiciled outside of the U.S. (corresponds to items 2.a through 2.c of Part I above) .....		3028		3027		M.1.b.
2. Sum of those parts of items 1.b and 2.c of Part I above that are with wholly owned depository subsidiaries of the parent bank .....		3181		3182		M.2.
3. Trading assets and liabilities, related parties (amount is included in item 3 above, and in Schedule RAL, items 2.a and 5.a, respectively) .....		A006		A007		M.3.

# Schedule M (CONFIDENTIAL)—Continued

Dollar Amounts in Thousands		IBF Only				
		(Column A) Gross due from		(Column B) Gross due to		
		RCFN	Amount	RCFN	Amount	
<b>Part II:</b> Transactions of reporting institution's IBF with related depository institutions.						
Amounts outstanding as of report date:						
1. IBF transactions with related depository institutions <i>other than transactions with establishing entity</i> :						
a. IBF transactions with IBFs of related depository institutions domiciled in the U.S. (included in Part I, item 1):						
	3004			3003		1.a.
b. IBF transactions with related depository institutions domiciled outside the U.S. (included in Part I, item 2):						
(1) Head office of parent bank						
	3173			3174		1.b.(1)
(2) Non-U.S. branches and agencies of the parent bank:						
(a) Offices in the Caribbean						
	3175			3176		1.b.(2)(a)
(b) Other offices						
	3177			3178		1.b.(2)(b)
(3) Other related depository institutions domiciled outside the U.S.						
	3179			3180		1.b.(3)
c. Total (sum of items 1.a and 1.b.(1) through 1.b.(3) above)						
	3002			3001		1.c.
d. IBF net due from related depository institutions other than establishing entity (item 1.c, Column A minus Column B — enter the amount with a minus sign (-) if Column B is greater than Column A)						
	3193					1.d.
2. IBF net due from establishing entity (if net due to, enter the amount with a minus sign (-))						
	1888					2.
3. IBF net due from all related depository institutions (sum of items 1.d and 2 above; if negative, enter the amount with a minus sign (-)). (If this item is positive, it must equal Schedule RAL, item 2.b; if this item is negative, its absolute value must equal Schedule RAL, item 5.b.)						
	3194					3.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF				
		(Column A) Gross due from		(Column B) Gross due to		
		RCFD	Amount	RCFD	Amount	
<b>Part III:</b> Transactions of reporting institution including its IBF with related nondepository subsidiaries. These are not reflected in the net due from/due to items (items 2.a and 5.a) in Schedule RAL.						
Amounts outstanding as of report date with:						
1. Related nondepository majority-owned subsidiaries in the U.S.						
	3030			3029		1.
2. Related nondepository majority-owned subsidiaries in foreign countries						
	3032			3031		2.
<b>Memorandum</b>						
1. Amount of items 1 and 2 above for wholly-owned related nondepository subsidiaries						
	3034			3033		M.1.

# Schedule M (CONFIDENTIAL)—Continued

		Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF		
		RCFD	Amount	RCFD	Amount	
<b>Part IV: Confidential Loan Information.</b>						
1.	Amount of allowance for loan losses, if any, carried on the books of the reporting branch or agency including its IBF .....	3195				1.
2.	Other real estate owned .....	2150				2.
<b>Part V: Derivatives and Off-balance-sheet Items: with related depository institutions.</b>						
1.	Commitments to make or purchase loans .....	5766				1.
2.	Spot foreign exchange contracts .....	A125				2.
3.	Total standby letters of credit .....	5770				3.
4.	Commercial and similar letters of credit .....	5771				4.
5.	Not applicable.					
6.	Credit derivatives:	<b>(Column A) Guarantor</b>		<b>(Column B) Beneficiary</b>		
a.	Notional amounts:	RCFD	Amount	RCFD	Amount	
	(1) Credit default swaps .....	G014		G015		6.a.(1)
	(2) Total return swaps .....	G016		G017		6.a.(2)
	(3) Credit options .....	G018		G019		6.a.(3)
	(4) Other credit derivatives .....	G020		G021		6.a.(4)
b.	Gross fair values:					
	(1) Gross positive fair value .....	C484		C488		6.b.(1)
	(2) Gross negative fair value .....	C487		C489		6.b.(2)
7.	All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....					7.
	List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:	RCFD	Amount			
a.	<small>TEXT</small> 8570 .....	8570				7.a.
b.	<small>TEXT</small> 8571 .....	8571				7.b.
c.	<small>TEXT</small> 8572 .....	8572				7.c.
8.	All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....			8573		8.
	List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3, Column A:	RCFD	Amount			
a.	<small>TEXT</small> 8574 .....	8574				8.a.
b.	<small>TEXT</small> 8575 .....	8575				8.b.
c.	<small>TEXT</small> 8576 .....	8576				8.c.

## Schedule M (CONFIDENTIAL)—Continued

Dollar Amounts in Thousands Derivatives Position Indicators <sup>1</sup>		(Column A) Interest Rate Contracts		(Column B) Foreign Exchange Contracts <sup>2</sup>		(Column C) Equity Derivative Contracts		(Column D) Commodity and Other Contracts		
		RCFD	Amount	RCFD	Amount	RCFD	Amount	RCFD	Amount	
9.	Gross Amounts (e.g., notional amounts):									
a.	Futures contracts .....	A008		A009		A010		A037		9.a.
b.	Forward contracts .....	A038		A039		A040		A041		9.b.
c.	Exchange-traded option contracts:									
(1)	Written options .....	A042		A043		A044		A045		9.c.(1)
(2)	Purchased options .....	A046		A047		A048		A049		9.c.(2)
d.	Over-the-counter option contracts:									
(1)	Written options .....	A050		A051		A052		A053		9.d.(1)
(2)	Purchased options .....	A054		A055		A056		A057		9.d.(2)
e.	Swaps .....	A058		A059		A060		A061		9.e.
10.	Total gross notional amount of derivative contracts held for trading .....	A062		A063		A064		A065		10.
11.	Total gross notional amount of derivative contracts held for purposes other than trading.....	A066		A067		A068		A069		11.
12.	Gross fair values of derivative contracts:									
a.	Contracts held for trading:									
(1)	Gross positive fair value .....	A074		A075		A076		A077		12.a.(1)
(2)	Gross negative fair value .....	A078		A079		A080		A081		12.a.(2)
b.	Contracts held for purposes other than trading:									
(1)	Gross positive fair value .....	A082		A083		A084		A085		12.b.(1)
(2)	Gross negative fair value .....	A086		A087		A088		A089		12.b.(2)

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.

2. Spot foreign exchange is reported in Schedule M, Part V, item 2.

## Schedule N—Past Due, Nonaccrual, and Restructured Loans

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF								
		(Column A) Past Due 30 Through 89 Days and Still Accruing		(Column B) Past Due 90 Days or More and Still Accruing		(Column C) Nonaccrual		(Column D) Restructured and in Compliance with Modified Terms		
		RCFD	Amount	RCFD	Amount	RCFD	Amount	RCFD	Amount	
1.	Total loans to U.S. addressees (domicile):									
	a. Commercial and industrial loans .....	1606	0	1607	0	1608	38,607	1609	0	1.a.
	b. Loans secured by real estate .....	1421	0	1422	0	1423	0	1424	0	1.b.
	c. All other loans (including all lease financing receivables) .....	3183	0	3184	0	3185	0	3186	0	1.c.
2.	Total loans to non-U.S. addressees (domicile) .....	1623	0	1624	0	1625	0	1627	0	2.
3.	Total (sum of items 1.a through 1.c. and 2) .....	1406	0	1407	0	1403	38,607	1404	0	3.
<b>Memoranda</b>										
1.	Book value of loans sold or otherwise transferred to head office or to related institutions and still serviced by the reporting branch or agency .....	1628	0	1629	0	1582	0	1637	0	M.1.
2.	Interest rate, foreign exchange rate, and other commodity and equity contracts: Fair value of amounts carried as assets .....	3529	0	3530	0					M.2.

## Schedule O—Other Data for Deposit Insurance Assessments

This schedule is to be completed only by branches whose deposits are insured by the FDIC. Each FDIC-insured branch must complete items 1 and 2, 4 through 6, Memorandum items 1 and 5, and, if applicable, item 3 and Memorandum items 2 and 3 each quarter.

	Dollar Amounts in Thousands	Reporting Branch Including Its IBF		
		RCFD	Amount	
1. Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations.....		F236		1.
2. Total allowable exclusions, including interest accrued and unpaid on allowable exclusions (including foreign deposits).....		F237		2.
3. Total foreign deposits, including interest accrued and unpaid thereon (included in item 2 above).....		RCFN		3.
		F234		
		RCFD		
4. Average consolidated total assets for the calendar quarter.....		K652		4.
a. Averaging method used (for daily averaging, enter 1; for weekly averaging, enter 2).....		Number		
	K653			4.a.
5. Average tangible equity for the calendar quarter <sup>1</sup> .....		K654		5.
6. Holdings of long-term unsecured debt issued by other FDIC-insured depository institutions).....		K655		6.

1. See instructions for averaging methods. Tangible equity is defined as eligible assets (determined in accordance with Section 347.210 of the FDIC's regulations) less the book value of liabilities (exclusive of liabilities due to the foreign bank's head office, other branches, agencies, offices, or wholly owned subsidiaries).

### Memoranda

	Dollar Amounts in Thousands	Reporting Branch Excluding Its IBF		
		RCON	Amount	
1. Total deposit liabilities of the branch (including related interest accrued and unpaid) less allowable exclusions (sum of Memorandum items 1.a.(1), 1.b.(1), 1.c.(1), and 1.d.(1) must equal Schedule O, item 1 less item 2):				
a. Deposit accounts (excluding retirement accounts) of \$250,000 or less: <sup>1</sup>				
(1). Amount of deposit accounts (excluding retirement accounts) of \$250,000 or less .....		F049		M.1.a.(1)
(2). Number of deposit accounts (excluding retirement accounts) of \$250,000 or less (to be completed for the June report only) .....	F050	Number		M.1.a.(2)
b. Deposit accounts (excluding retirement accounts) of more than \$250,000: <sup>1</sup>				
(1). Amount of deposit accounts (excluding retirement accounts) of more than \$250,000 .....		F051		M.1.b.(1)
(2). Number of deposit accounts (excluding retirement accounts) of more than \$250,000 .....	F052	Number		M.1.b.(2)
c. Retirement deposit accounts of \$250,000 or less: <sup>1</sup>				
(1). Amount of retirement deposit accounts of \$250,000 or less.....		F045		M.1.c.(1)
(2). Number of retirement deposit accounts of \$250,000 or less (to be completed for the June report only).....	F046	Number		M.1.c.(2)
d. Retirement deposit accounts of more than \$250,000: <sup>1</sup>				
(1). Amount of retirement deposit accounts of more than \$250,000.....		F047		M.1.d.(1)
(2). Number of retirement deposit accounts of more than \$250,000.....	F048	Number		M.1.d.(2)

1. The dollar amounts used as the basis for reporting in Memoranda items 1.a through 1.d reflect the deposit insurance limits in effect on the report date.

## Schedule O—Continued

Dollar Amounts in Thousands	Reporting Branch Excluding Its IBF		
	RCON	Amount	
<i>Memorandum item 2 is to be completed by branches with \$1 billion or more in total claims on nonrelated parties.<sup>2</sup></i>			
2. Estimated amount of uninsured deposits in the branch, including related interest accrued and unpaid. <sup>3</sup> .....	5597		M.2.
3. Preferred deposits (to be completed for the December report only) .....	5590		M.3.
4. and 5. Not applicable			

2. The \$1 billion size test is generally based on the total claims on nonrelated parties (Schedule RAL, item 1.i, column A) reported on the June 30, 2014, Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks.
3. Uninsured deposits should be estimated based on the deposit insurance limits set forth in Memorandum items 1.a through 1.d.

## Schedule P - Other Borrowed Money

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	(Column A) Total Reporting Branch or Agency Including Its IBF		(Column B) IBF Only		
	RCFD	Amount	RCFN	Amount	
1. Owed to nonrelated commercial banks in the U.S. (including their IBFs):					
a. Owed to U.S. offices of nonrelated U.S. banks .....	3312	119	3312	0	1.a.
b. Owed to U.S. branches and agencies of nonrelated foreign banks .....	3313	0	3313	0	1.b.
2. Owed to nonrelated banks in foreign countries:					
a. Owed to foreign branches of nonrelated U.S. banks .....	3314	0	3314	0	2.a.
b. Owed to foreign offices of nonrelated foreign banks .....	3315	5,899	3315	4,177	2.b.
3. Owed to others .....	2869	12,927,696	2869	0	3.
	RCXX				
4. Total (sum of items 1 through 3) (must equal Schedule RAL, item 4.c.) .....	3190	12,933,714	3190	4,177	4.
<b>Memorandum</b>					
1. Immediately available funds with a maturity greater than one day included in other borrowed money .....	RCFD				
	2805	0			M.1.

## Schedule Q—Assets and Liabilities Measured at Fair Value on a Recurring Basis

Schedule Q is to be completed by branches and agencies that:

- (1) Reported total assets of \$500 million or more as of the preceding December 31; or
- (2) Reported total assets of less than \$500 million as of the preceding December 31 and either:
  - (a) Have elected to report financial instruments or servicing assets and liabilities at fair value under a fair value option with changes in fair value recognized in earnings, or
  - (b) Reported trading assets of \$2 million or more in any of the four preceding calendar quarters.

	(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
	RCXX	Amount	RCFD	Amount	RCFD	Amount	RCFD	Amount	RCFD	Amount	
Dollar Amounts in Thousands											
<b>Assets</b>											
1. Available-for-sale securities .....	1773	421,599	G474	0	G475	399,693	G476	0	G477	21,906	1.
2. Federal funds sold and securities purchased under agreements to resell .....	RCFD										
G478	0	G479	0	G480	0	G481	0	G482	0	2.	
3. Loans and leases held for sale .....	G483	0	G484	0	G485	0	G486	0	G487	0	3.
4. Loans and leases held for investment .....	G488	0	G489	0	G490	0	G491	0	G492	0	4.
5. Trading assets:	RCXX										
a. Derivative assets .....	3543	695,419	G493	0	G494	0	G495	695,419	G496	0	5.a.
	RCFD										
b. Other trading assets .....	G497	18,878	G498	0	G499	18,878	G500	0	G501	0	5.b.
(1) Nontrading securities at fair value with changes in fair value reported in current earnings (included in 'Schedule Q, item 5.b above) .....	F240	0	F684	0	F692	0	F241	0	F242	0	5.b.(1)
6. All other assets .....	G391	14	G392	0	G395	0	G396	14	G804	0	6.
7. Total assets measured at fair value on a recurring basis (sum of items 1 through 5.b plus item 6).....	G502	1,135,910	G503	0	G504	418,571	G505	695,433	G506	21,906	7.
<b>Liabilities</b>											
8. Deposits .....	F252	0	F686	0	F694	0	F253	0	F254	0	8.
9. Federal funds purchased and securities sold under agreements to repurchase.....	G507	0	G508	0	G509	0	G510	0	G511	0	9.
10. Trading liabilities:	RCXX										
a. Derivative liabilities .....	3547	372,976	G512	0	G513	0	G514	372,976	G515	0	10.a.
	RCFD										
b. Other trading liabilities .....	G516	0	G517	0	G518	0	G519	0	G520	0	10.b.
11. Other borrowed money .....	G521	0	G522	0	G523	0	G524	0	G525	0	11.
12. Subordinated notes and debentures .....	G526	0	G527	0	G528	0	G529	0	G530	0	12.
13. All other liabilities .....	G805	2,696	G806	0	G807	0	G808	2,696	G809	0	13.
14. Total liabilities measured at fair value on a recurring basis (sum of items 8 through 13) .....	G531	375,672	G532	0	G533	0	G534	375,672	G535	0	14.



**Schedule Q—Continued**

		(Column A) Total Fair Value Reported on Schedule RAL		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
Dollar Amounts in Thousands		RCFD	Amount	RCFD	Amount	RCFD	Amount	RCFD	Amount	RCFD	Amount	
<b>Memoranda</b>												
1. All other assets (itemize and describe amounts included in Schedule Q, item 6, that are greater than \$25,000 and exceed 25% of item 6):												
a. Mortgage servicing assets .....		G536	0	G537	0	G538	0	G539	0	G540	0	M.1.a.
b. Nontrading derivative assets .....		G541	0	G542	0	G543	0	G544	0	G545	0	M.1.b.
c. <small>TEXT</small> G546		G546	0	G547	0	G548	0	G549	0	G550	0	M.1.c.
d. <small>TEXT</small> G551		G551	0	G552	0	G553	0	G554	0	G555	0	M.1.d.
e. <small>TEXT</small> G556		G556	0	G557	0	G558	0	G559	0	G560	0	M.1.e.
f. <small>TEXT</small> G561		G561	0	G562	0	G563	0	G564	0	G565	0	M.1.f.
2. All other liabilities (itemize and describe amounts included in Schedule Q, item 13, that are greater than \$25,000 and exceed 25% of item 13):												
a. Loan commitments (not accounted for as derivatives) .....		F261	0	F689	0	F697	0	F262	0	F263	0	M.2.a.
b. Nontrading derivative liabilities .....		G566	0	G567	0	G568	0	G569	0	G570	0	M.2.b.
c. <small>TEXT</small> G571		G571	0	G572	0	G573	0	G574	0	G575	0	M.2.c.
d. <small>TEXT</small> G576		G576	0	G577	0	G578	0	G579	0	G580	0	M.2.d.
e. <small>TEXT</small> G581		G581	0	G582	0	G583	0	G584	0	G585	0	M.2.e.
f. <small>TEXT</small> G586		G586	0	G587	0	G588	0	G589	0	G590	0	M.2.f.