

Commonwealth Bank Vantage+ Update

31 March 2014

This Update is provided on a monthly basis and available to investors who wish to review the performance of their CBA Vantage+ investment.

Performance figures relate only to the Underlying Portfolio to which your CBA Vantage+ investment is linked. Figures do not represent the current value of an investment in CBA Vantage+ if you were to terminate your investment prior to maturity.

CBA Vantage+ is a hold to maturity investment. However, your investment may be terminated before maturity at which time break costs may be charged. Should you wish to obtain an indicative termination quote, please contact your financial adviser or Commonwealth Bank on 1300 786 039 or email structuredproductsdirect@cba.com.au Early termination requests are executed on the 15th (or nearest business day) of each month.

VANTAGE+ ISSUE	UNDERLYING PORTFOLIO	LEVELS		PERFORMANCE	CAPITAL GROWTH POTENTIAL	BREAK-EVEN LEVEL	KEY DATES	
		START	CURRENT				START	MATURITY
SERIES 1	<u>STRATEGY 1</u> S&P/ASX 200	4060.4	5196.6	32.9%	150%	4669.5	19 Dec 2011	19 Dec 2014
	<u>STRATEGY 2</u> S&P/ASX 200	4060.4	5196.6	32.9%	Unlimited	4872.5	19 Dec 2011	19 Dec 2016
SERIES 2	<u>STRATEGY 1</u> S&P/ASX 200	4319.3	5196.6	24.9%	140%	4924.0	5 Apr 2012	17 Apr 2014
	<u>STRATEGY 2</u> S&P/ASX 200	4319.3	5196.6	24.9%	Unlimited	5269.6	5 Apr 2012	19 Apr 2017

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