



Agency & Trustee Services.

The Commonwealth Bank difference

- **Experience.** A dedicated team of agency professionals with decades of experience managing complex multi-party facilities.
- **Collaboration.** Share information securely online through Debtdomain, a secure web-based service which provides automated and centralised management of syndicated loan facilities.
- **Robust Systems.** Use of market-leading product platform, Loan IQ, for the management of our Cash Advance Facility product.

A complete solution for your business

To secure funds from multiple lenders and create the optimal structure for your strategy, you need the expertise of a specialist team with proven experience in Australian and international loan markets.

As Australia's leading provider of integrated financial services, we understand the needs, responsibilities and concerns of corporate and institutional borrowers. We assist with every aspect of syndicated loan management and have earned a reputation as the institution of choice for syndicated loan customers.

Our expertise is underpinned by the use of virtual data rooms, robust systems and infrastructure that ensures professionalism and security for all transactions.

Proven Expertise

Our dedicated team:

- Acts as a relationship partner to ensure you always receive balanced and objective advice.
- Works in close collaboration with you and your advisers to deliver a flexible and responsive service tailored to your unique situation.
- Has worked in partnership with borrowers in all major industry sectors.
- Has dedicated staff in both Sydney and Melbourne.
- Manages facilities across major global currencies, including AUD, USD, NZD, GBP, EUR, JPY and CNY.
- Are experts in managing the entry and exit of participating lenders.
- Is backed by the resources, financial strength and expertise of Australia's largest financial institution.

Our Services

We manage all types of multi-party facilities including unsecured syndicated loans and complex project financing. Our portfolio of experience also includes leveraged acquisition facilities with multiple borrowers and different groups of lenders providing senior and mezzanine loans secured over infrastructure and other estate and personal property.

Facility agent roles are undertaken through the Commonwealth Bank of Australia while security trustee roles are conducted through the bank's wholly owned subsidiary, CBA Corporate Services (NSW) Pty Limited.

Find Out More

Contact the Commonwealth Bank Agency Group on +61 2 9303 8136 or agencygroup@cba.com.au or visit commbank.com.au/agency

Dedicated Loan Agency

As your facility agent and security trustee, we can:

- Manage all activities associated with drawdowns, repayments and rollovers to ensure payments are executed promptly, with the added security of digital signatures.
- Assist with requests to modify your facility by seeking lenders consent, waivers, facility amendments and approvals.
- Help you reduce administration costs by managing and securely storing loan and security documentation on behalf of lenders.
- Organise meetings, correspondence and requests between syndicated members, borrowers, legal advisers and other third party advisers, ensuring your facility continues to run smoothly.
- Act as paying agent in club loan facilities or USPP/ A\$PP note issues (including registry services).
- Calculate and remit interest and principal payments and commitment fees.

