

## Agency and Trustee Services

### **The Commonwealth Bank difference**

- Experience. A dedicated team of agency professionals with many decades of combined experience managing complex multi-party facilities.
- Collaboration. Share information securely online through Debtdomain, a secure web based service which provides automated and centralised management of syndicated loan facilities.
- Security. Be confident your funds are protected with Symantec digitally signed notices, significantly mitigating the risk of lenders acting on a fraudulent drawdown notice.

### **A complete solution for your business**

To secure funds from multiple lenders and create the optimal structure for your strategy, you need the expertise of a specialist team with proven experience in Australian and international loan markets.

As Australia's leading provider of integrated financial services, we understand the needs, responsibilities and concerns of corporate and institutional borrowers. We assist with every aspect of syndicated loan management, earning a reputation as the institution of choice for syndicated loan customers. Our expertise is underpinned by the use of virtual data rooms, robust systems and infrastructure that ensures professionalism and security for all transactions.



## Proven expertise

Our dedicated team:

- Act as a relationship partner to ensure you always receive balanced and objective advice.
- Have worked in partnership with borrowers in all major industry sectors.
- Manage facilities across major global currencies, including AUD, USD, NZD, GBP, EUR, JPY and CNY.
- Work in close collaboration with you and your advisers to deliver a flexible and responsive service tailored to your unique situation.
- Are experts in managing the entry and exit of participating lenders.
- Are backed by all of the resources, financial strength and expertise of one of Australia's largest financial institutions.
- Have dedicated staff in both Sydney and Melbourne.

## Our services

We manage all types of multi-party facilities including unsecured syndicated loans and complex project financing. Our portfolio of experience also includes leveraged acquisition facilities with multiple borrowers and different groups of lenders providing senior and mezzanine loans secured over infrastructure and other real and personal property.

Facility agent roles are undertaken through the Commonwealth Bank of Australia while security trustee roles are conducted through the bank's wholly owned subsidiary, CBA Corporate Services (NSW) Pty Limited.

## Dedicated Loan Agency

As your facility agent and security trustee, we can:

- Manage all drawdown, repayment and rollover notices, ensuring payments are executed promptly and securely, with the added security of digital signatures.
- Help to modify your facility when your needs change, by assisting you with requests for lender consents, waivers, facility amendments and approvals.
- Help you reduce administration costs by managing loan and security documentation.
- Organise meetings, correspondence and requests between syndicated members, borrowers, legal advisers and other third party advisers, ensuring your facility continues to run smoothly and cost effectively.
- Take delivery and hold all security on behalf of lenders.
- Act as paying agent in club loan facilities, calculating and remitting interest, commitment fees and principal payments.

## Find out more

Contact the Commonwealth Bank Agency Group on **+61 2 9118 4177**  
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or visit **commbank.com.au/agency**

