

Equity Products

Instalment Warrants Indicative Pricing Summary based on closing prices as at 30 June 2014

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Instalment Warrant ASX Code	Underlying Reference Asset	Underlying Share Price Close	Indicative First Instalment Price	Completion Payment (Loan Amount)	Maturity Date	Components of Indicative First Instalment Price (offer)		Effective Interest Rate p.a	LVR	Delta %
						Capital Component	Interest Amount			
AGKIYA	AGL Energy Limited	\$15.48	\$7.86	\$8.50	22-Mar-16	\$6.98	\$0.88	5.96%	54.91%	95.00
AMCIYA	Amcor Limited	\$10.43	\$6.53	\$4.15	29-Jul-15	\$6.28	\$0.24	5.47%	39.75%	99.00
AMPIYA	AMP Limited	\$5.30	\$2.96	\$2.50	29-Jul-15	\$2.80	\$0.16	5.82%	47.17%	97.00
ANZIYA	ANZ Banking Grp Ltd	\$33.34	\$19.71	\$14.50	29-Jul-15	\$18.84	\$0.87	5.60%	43.49%	98.00
AZJIYA	Aurizon Holdings Ltd	\$4.98	\$2.51	\$2.75	22-Mar-16	\$2.23	\$0.28	5.91%	55.22%	95.00
BENIYA	Bendigo and Adelaide	\$12.20	\$6.32	\$6.25	29-Jul-15	\$5.95	\$0.37	5.45%	51.23%	98.00
BHPIYA	BHP Billiton Limited	\$35.90	\$19.90	\$17.00	29-Jul-15	\$18.90	\$1.00	5.48%	47.35%	98.00
BOQIYA	Bank of Queensland.	\$12.19	\$6.26	\$6.31	29-Jul-15	\$5.88	\$0.37	5.50%	51.75%	98.00
BXBIYA	Brambles Limited	\$9.19	\$4.49	\$5.25	22-Mar-16	\$3.94	\$0.55	6.08%	57.13%	94.00
CCLIYA	Coca-Cola Amatil	\$9.46	\$3.45	\$6.47	29-Jul-15	\$2.99	\$0.46	6.62%	68.39%	91.00
CPUIYA	Computershare Ltd	\$12.48	\$6.85	\$6.00	29-Jul-15	\$6.48	\$0.37	5.80%	48.08%	97.00
CSLIYA	CSL Limited	\$66.55	\$35.39	\$33.00	29-Jul-15	\$33.55	\$1.84	5.18%	49.59%	99.00
DJSIYA	David Jones Limited	\$3.94	\$2.31	\$1.75	29-Jul-15	\$2.19	\$0.12	6.25%	44.42%	97.00
FMGIYA	Fortescue Metals Grp	\$4.35	\$2.75	\$1.75	29-Jul-15	\$2.60	\$0.15	7.90%	40.23%	96.00
IAGIYA	Insurance Australia	\$5.84	\$3.02	\$3.00	29-Jul-15	\$2.84	\$0.18	5.57%	51.37%	97.00
ILUIYA	Iluka Resources	\$8.13	\$3.48	\$5.25	29-Jul-15	\$2.88	\$0.60	10.54%	64.58%	88.00
LLCIYA	Lend Lease Group	\$13.11	\$8.86	\$4.50	29-Jul-15	\$8.61	\$0.25	5.11%	34.32%	99.00
MQGIYA	Macquarie Group Ltd	\$59.63	\$41.33	\$19.35	29-Jul-15	\$40.28	\$1.05	5.03%	32.45%	100.00
NABIYA	National Aust. Bank	\$32.78	\$18.68	\$15.00	29-Jul-15	\$17.78	\$0.90	5.55%	45.76%	98.00
NCMIYA	Newcrest Mining	\$10.52	\$5.10	\$6.00	29-Jul-15	\$4.52	\$0.58	8.93%	57.03%	92.00
ORGIYA	Origin Energy	\$14.62	\$8.49	\$6.50	29-Jul-15	\$8.12	\$0.37	5.28%	44.46%	99.00
QBEIYA	QBE Insurance Group	\$10.87	\$3.32	\$8.50	29-Jul-15	\$2.37	\$0.95	10.43%	78.20%	79.00
RIOIYA	Rio Tinto Limited	\$59.31	\$34.56	\$26.50	29-Jul-15	\$32.81	\$1.75	6.12%	44.68%	97.00
STOIYA	Santos Ltd	\$14.26	\$7.66	\$7.00	29-Jul-15	\$7.26	\$0.40	5.30%	49.09%	98.00
STWIYA	SPDR 200 Fund	\$50.40	\$28.68	\$23.00	29-Jul-15	\$27.40	\$1.28	5.17%	45.63%	99.00

Instalment Warrant ASX Code	Underlying Reference Asset	Underlying Share Price Close	Indicative First Instalment Price	Completion Payment (Loan Amount)	Maturity Date	Capital Component	Interest Amount	Effective Interest Rate p.a	LVR	Delta %
SUNIYA	Suncorp Group Ltd	\$13.54	\$7.65	\$6.25	29-Jul-15	\$7.29	\$0.36	5.30%	46.16%	99.00
SYDIYA	SYD Airport	\$4.22	\$2.05	\$2.50	22-Mar-16	\$1.72	\$0.33	7.76%	59.24%	89.00
TAHIYA	TABCORP Holdings Ltd	\$3.36	\$1.73	\$1.75	29-Jul-15	\$1.61	\$0.12	6.47%	52.08%	95.00
TCLIYA	Transurban Group	\$7.39	\$3.59	\$4.25	22-Mar-16	\$3.14	\$0.45	6.16%	57.51%	94.00
TLSIYA	Telstra Corporation.	\$5.21	\$2.85	\$2.50	29-Jul-15	\$2.71	\$0.14	5.34%	47.98%	98.00
TOLIYA	Toll Holdings Ltd	\$5.10	\$2.52	\$2.75	29-Jul-15	\$2.35	\$0.17	5.60%	53.92%	97.00
WBCIYA	Westpac Banking Corp	\$33.88	\$19.84	\$14.90	29-Jul-15	\$18.98	\$0.86	5.38%	43.98%	98.00
WESIYA	Wesfarmers Limited	\$41.84	\$23.32	\$19.66	29-Jul-15	\$22.18	\$1.14	5.40%	47.00%	98.00
WOWIYA	Woolworths Limited	\$35.22	\$19.22	\$17.00	29-Jul-15	\$18.22	\$1.00	5.47%	48.27%	98.00
WPLIYA	Woodside Petroleum	\$41.07	\$23.77	\$18.50	29-Jul-15	\$22.57	\$1.20	6.02%	45.05%	97.00
AGKIYB	AGL Energy Limited	\$15.48	\$5.60	\$11.25	29-Jul-15	\$4.23	\$1.37	7.04%	72.67%	85.00
AMCIYB	Arcor Limited	\$10.43	\$5.13	\$5.65	29-Jul-15	\$4.78	\$0.34	5.64%	54.15%	97.00
AMPIYB	AMP Limited	\$5.30	\$2.25	\$3.25	29-Jul-15	\$2.05	\$0.20	5.74%	61.32%	96.00
ANZIYB	ANZ Banking Grp Ltd	\$33.34	\$14.59	\$20.00	29-Jul-15	\$13.34	\$1.25	5.79%	59.99%	96.00
ASXIYB	ASX Limited	\$35.64	\$11.38	\$26.00	29-Jul-15	\$9.64	\$1.74	6.22%	72.95%	91.00
AZJIYB	Aurizon Holdings Ltd	\$4.98	\$1.89	\$3.50	29-Jul-15	\$1.48	\$0.41	6.74%	70.28%	88.00
BENIYB	Bendigo and Adelaide	\$12.20	\$4.69	\$8.00	29-Jul-15	\$4.20	\$0.49	5.65%	65.57%	95.00
BHPIYB	BHP Billiton Limited	\$35.90	\$14.85	\$22.50	29-Jul-15	\$13.40	\$1.45	5.97%	62.67%	95.00
BOQIYB	Bank of Queensland.	\$12.19	\$3.96	\$8.80	29-Jul-15	\$3.39	\$0.56	5.93%	72.16%	92.00
BXBIYB	Brambles Limited	\$9.19	\$3.16	\$7.00	29-Jul-15	\$2.19	\$0.97	7.99%	76.17%	81.00
CCLIYB	Coca-Cola Amatil	\$9.46	\$1.60	\$8.97	29-Jul-15	\$0.49	\$1.11	11.48%	94.82%	58.00
CPUIYB	Computershare Ltd	\$12.48	\$5.00	\$8.00	29-Jul-15	\$4.48	\$0.52	6.03%	64.10%	95.00
CSLIYB	CSL Limited	\$66.55	\$22.99	\$46.50	29-Jul-15	\$20.05	\$2.94	5.86%	69.87%	94.00
DJSIYB	David Jones Limited	\$3.94	\$1.85	\$2.25	29-Jul-15	\$1.69	\$0.16	6.63%	57.11%	94.00
FMGIYB	Fortescue Metals Grp	\$4.35	\$2.12	\$2.50	29-Jul-15	\$1.85	\$0.27	10.19%	57.47%	90.00
IAGIYB	Insurance Australia	\$5.84	\$2.10	\$4.00	29-Jul-15	\$1.84	\$0.26	5.97%	68.49%	93.00
ILUIYB	Iluka Resources	\$8.13	\$2.08	\$7.50	29-Jul-15	\$0.63	\$1.45	18.01%	92.25%	67.00
LLCIYB	Lend Lease Group	\$13.11	\$7.01	\$6.50	29-Jul-15	\$6.61	\$0.40	5.65%	49.58%	98.00
MQGIYB	Macquarie Group Ltd	\$59.63	\$32.53	\$28.88	29-Jul-15	\$30.75	\$1.78	5.73%	48.42%	97.00
NABIYB	National Aust. Bank	\$32.78	\$13.11	\$21.00	29-Jul-15	\$11.78	\$1.33	5.87%	64.06%	95.00
NCMIYB	Newcrest Mining	\$10.52	\$3.63	\$8.00	29-Jul-15	\$2.52	\$1.11	12.93%	76.05%	81.00
ORGIYB	Origin Energy	\$14.62	\$6.18	\$9.00	29-Jul-15	\$5.62	\$0.56	5.82%	61.56%	95.00
QBFIYB	QBE Insurance Group	\$10.87	\$1.56	\$12.00	29-Jul-15	\$0.00	\$1.56	12.11%	110.40%	40.00
RIOIYB	Rio Tinto Limited	\$59.31	\$24.96	\$37.00	29-Jul-15	\$22.31	\$2.65	6.65%	62.38%	93.00
STOIYB	Santos Ltd	\$14.26	\$4.98	\$10.00	29-Jul-15	\$4.26	\$0.72	6.71%	70.13%	91.00
STWIYB	SPDR 200 Fund	\$50.40	\$19.83	\$32.50	29-Jul-15	\$17.90	\$1.93	5.51%	64.48%	96.00
SUNIYB	Suncorp Group Ltd	\$13.54	\$5.79	\$8.24	29-Jul-15	\$5.30	\$0.49	5.51%	60.86%	96.00

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SYDIYB	SYD Airport	\$4.22	\$1.32	\$3.50	29-Jul-15	\$0.72	\$0.60	9.93%	82.94%	72.00
TAHIYB	TABCORP Holdings Ltd	\$3.36	\$1.28	\$2.25	29-Jul-15	\$1.11	\$0.17	6.93%	66.96%	91.00
TCLIYB	Transurban Group	\$7.39	\$2.73	\$5.25	29-Jul-15	\$2.14	\$0.59	6.49%	71.04%	88.00
TLSIYB	Telstra Corporation.	\$5.21	\$1.93	\$3.50	29-Jul-15	\$1.71	\$0.22	5.71%	67.18%	95.00
TOLIYB	Toll Holdings Ltd	\$5.10	\$1.45	\$4.00	29-Jul-15	\$1.10	\$0.35	8.04%	78.43%	83.00
WBCIYB	Westpac Banking Corp	\$33.88	\$14.73	\$20.40	29-Jul-15	\$13.48	\$1.25	5.68%	60.21%	96.00
WESIYB	Wesfarmers Limited	\$41.84	\$16.25	\$27.25	29-Jul-15	\$14.59	\$1.66	5.65%	65.13%	95.00
WOWIYB	Woolworths Limited	\$35.22	\$13.12	\$23.50	29-Jul-15	\$11.72	\$1.40	5.55%	66.72%	96.00
WPLIYB	Woodside Petroleum	\$41.07	\$17.07	\$25.75	29-Jul-15	\$15.32	\$1.75	6.32%	62.70%	94.00
ANZIYC	ANZ Banking Grp Ltd	\$33.34	\$10.11	\$25.00	29-Jul-15	\$8.34	\$1.77	6.56%	74.99%	89.00
MQGIYC	Macquarie Group Ltd	\$59.63	\$22.84	\$44.00	22-Mar-16	\$15.63	\$7.21	9.49%	73.79%	80.00
NABIYC	National Aust. Bank	\$32.78	\$8.04	\$27.00	29-Jul-15	\$5.78	\$2.26	7.79%	82.37%	80.00
TLSIYC	Telstra Corporation.	\$5.21	\$1.26	\$4.25	29-Jul-15	\$0.96	\$0.30	6.62%	81.57%	85.00
WBCIYC	Westpac Banking Corp	\$33.88	\$9.81	\$26.00	29-Jul-15	\$7.88	\$1.93	6.90%	76.74%	87.00
ANZIYD	ANZ Banking Grp Ltd	\$33.34	\$5.73	\$30.50	15-Jun-15	\$2.84	\$2.89	9.90%	91.48%	66.00
BHPIYD	BHP Billiton Limited	\$35.90	\$6.38	\$33.00	15-Jun-15	\$2.90	\$3.48	11.02%	91.92%	67.00
NABIYD	National Aust. Bank	\$32.78	\$5.48	\$30.50	15-Jun-15	\$2.28	\$3.20	10.98%	93.04%	61.00
TLSIYD	Telstra Corporation.	\$5.21	\$0.73	\$5.00	15-Jun-15	\$0.21	\$0.52	10.87%	95.97%	55.00
WBCIYD	Westpac Banking Corp	\$33.88	\$5.83	\$31.00	15-Jun-15	\$2.88	\$2.95	9.96%	91.50%	66.00

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