

Equity Products

Instalment Warrants Indicative Pricing Summary Monday, 24 August 2015

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Instalment Warrant ASX Code	Underlying Security	Underlying Share Price Reference	Indicative First Instalment Price (offer)	Current Completion Payment (Loan Amount)	Next Reset Date	Maturity Date	Components or indicative First Instalment Price (offer)					Shareholder Applicants*
							Capital contibution	Interest Amount	Effective Interest Rate p.a	LVR	Delta %	Indicative Cashback Amount
AGLIYE	AGL Energy Limited.	\$16.72	\$9.39	\$7.6475	21-Jun-16	17-Jun-20	\$9.07	\$0.32	5.02%	45.74%	99.00	\$7.33
AGLIYF	AGL Energy Limited.	\$16.72	\$7.36	\$9.7822	21-Jun-16	17-Jun-20	\$6.94	\$0.42	5.21%	58.51%	98.00	\$9.36
AMCIYE	Amcor Limited	\$12.83	\$6.56	\$6.5915	21-Jun-16	17-Jun-20	\$6.24	\$0.32	5.93%	51.38%	97.00	\$6.27
AMPIYE	AMP Limited	\$6.13	\$3.10	\$3.1816	21-Jun-16	17-Jun-20	\$2.95	\$0.15	5.75%	51.90%	97.00	\$3.03
AMPIYF	AMP Limited	\$6.13	\$2.08	\$4.3279	21-Jun-16	17-Jun-20	\$1.80	\$0.28	7.83%	70.60%	89.00	\$4.05
ANZIYE	ANZ Banking Grp Ltd	\$28.34	\$13.77	\$15.4138	21-Jun-16	17-Jun-20	\$12.93	\$0.84	6.62%	54.39%	95.00	\$14.57
ANZIYF	ANZ Banking Grp Ltd	\$28.34	\$8.44	\$21.3507	21-Jun-16	17-Jun-20	\$6.99	\$1.45	8.19%	75.34%	85.00	\$19.90
ANZIYG	ANZ Banking Grp Ltd	\$28.34	\$4.22	\$27.2911	21-Jun-16	17-Jun-20	\$1.05	\$3.17	14.02%	96.30%	51.00	\$24.12
ASXIYF	ASX Limited	\$40.87	\$14.46	\$27.8556	21-Jun-16	17-Jun-20	\$13.01	\$1.45	6.29%	68.16%	93.00	\$26.41
BENIYE	Bendigo and Adelaide	\$10.73	\$3.95	\$7.1703	21-Jun-16	17-Jun-20	\$3.56	\$0.39	6.49%	66.82%	93.00	\$6.79
BENIYF	Bendigo and Adelaide	\$10.73	\$2.06	\$9.4001	21-Jun-16	17-Jun-20	\$1.33	\$0.73	9.45%	87.61%	75.00	\$8.67
BHPIYE	BHP Billiton Limited	\$24.10	\$10.25	\$14.7685	21-Jun-16	17-Jun-20	\$9.33	\$0.92	7.51%	61.28%	92.00	\$13.85
BHPIYF	BHP Billiton Limited	\$24.10	\$5.69	\$20.6345	21-Jun-16	17-Jun-20	\$3.47	\$2.22	13.00%	85.62%	69.00	\$18.41
BHPIYG	BHP Billiton Limited	\$24.10	\$3.67	\$24.8718	21-Jun-16	17-Jun-20	\$0.00	\$3.67	17.82%	103.20%	41.00	N/A
BHPIYH	BHP Billiton Limited	\$24.10	\$7.38	\$18.3040	21-Jun-16	17-Jun-20	\$5.80	\$1.59	10.48%	75.95%	81.00	\$16.72
BOQIYE	Bank of Queensland.	\$12.57	\$6.27	\$6.5832	21-Jun-16	17-Jun-20	\$5.99	\$0.28	5.13%	52.37%	98.00	\$6.30
BOQIYF	Bank of Queensland.	\$12.57	\$4.03	\$9.0764	21-Jun-16	17-Jun-20	\$3.49	\$0.53	7.08%	72.21%	89.00	\$8.54
BXBIYE	Brambles Limited	\$9.98	\$4.70	\$5.5403	21-Jun-16	17-Jun-20	\$4.44	\$0.26	5.67%	55.51%	97.00	\$5.28
CCLIYE	Coca-Cola Amatil	\$8.78	\$3.73	\$5.2823	21-Jun-16	17-Jun-20	\$3.50	\$0.24	5.43%	60.16%	97.00	\$5.05
CCLIYF	Coca-Cola Amatil	\$8.78	\$2.25	\$6.9763	21-Jun-16	17-Jun-20	\$1.80	\$0.44	7.66%	79.46%	84.00	\$6.53
CPUIYE	Computershare Ltd	\$9.95	\$3.95	\$6.3567	21-Jun-16	17-Jun-20	\$3.59	\$0.36	6.85%	63.89%	93.00	\$6.00
CSLIYE	CSL Limited	\$90.15	\$45.70	\$46.4679	21-Jun-16	17-Jun-20	\$43.68	\$2.02	5.25%	51.55%	98.00	\$44.45
CSLIYF	CSL Limited	\$90.15	\$33.42	\$59.4582	21-Jun-16	17-Jun-20	\$30.69	\$2.73	5.54%	65.95%	96.00	\$56.73
CSLIYG	CSL Limited	\$90.15	\$25.00	\$68.8925	21-Jun-16	17-Jun-20	\$21.26	\$3.74	6.56%	76.42%	90.00	\$65.15
CWNIYF	Crown Resorts Ltd	\$11.80	\$1.84	\$11.5095	21-Jun-16	17-Jun-20	\$0.29	\$1.55	16.23%	97.54%	57.00	\$9.96
IAGIYE	Insurance Australia	\$5.52	\$2.00	\$3.7318	21-Jun-16	17-Jun-20	\$1.79	\$0.22	7.00%	67.61%	91.00	\$3.52
IAGIYF	Insurance Australia	\$5.52	\$1.03	\$5.0526	21-Jun-16	17-Jun-20	\$0.47	\$0.56	13.50%	91.53%	63.00	\$4.49

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MPLIYF	Medibank Private Ltd	\$2.28	\$0.66	\$1.7107	21-Jun-16	17-Jun-20	\$0.57	\$0.09	6.34%	75.03%	91.00	\$1.62
MQGIYE	Macquarie Group Ltd	\$74.68	\$44.43	\$31.7561	21-Jun-16	17-Jun-20	\$42.92	\$1.50	5.72%	42.52%	98.00	\$30.25
MQGIYF	Macquarie Group Ltd	\$74.68	\$34.30	\$42.4802	21-Jun-16	17-Jun-20	\$32.20	\$2.10	5.98%	56.88%	96.00	\$40.38
MQGIYG	Macquarie Group Ltd	\$74.68	\$28.24	\$49.0846	21-Jun-16	17-Jun-20	\$25.60	\$2.64	6.50%	65.73%	93.00	\$46.44
MQGIYH	Macquarie Group Ltd	\$74.68	\$24.34	\$53.5759	21-Jun-16	17-Jun-20	\$21.10	\$3.23	7.30%	71.74%	89.00	\$50.34
NABIYE	National Aust. Bank	\$31.16	\$16.46	\$15.4110	21-Jun-16	17-Jun-20	\$15.75	\$0.71	5.57%	49.46%	98.00	\$14.70
NABIYF	National Aust. Bank	\$31.16	\$10.55	\$21.8692	21-Jun-16	17-Jun-20	\$9.29	\$1.26	6.94%	70.18%	90.00	\$20.61
NABIYG	National Aust. Bank	\$31.16	\$5.90	\$27.8596	21-Jun-16	17-Jun-20	\$3.30	\$2.60	11.29%	89.41%	66.00	\$25.26
NCMIYE	Newcrest Mining	\$11.84	\$4.85	\$7.6375	21-Jun-16	17-Jun-20	\$4.20	\$0.65	10.28%	64.51%	89.00	\$6.99
ORGIYE	Origin Energy	\$8.47	\$2.44	\$6.9324	21-Jun-16	17-Jun-20	\$1.54	\$0.90	15.77%	81.85%	73.00	\$6.03
ORGIYF	Origin Energy	\$8.47	\$1.54	\$8.6587	21-Jun-16	17-Jun-20	\$0.00	\$1.54	21.53%	102.23%	49.00	N/A
QANIYE	Qantas Airways	\$3.45	\$1.91	\$1.6344	21-Jun-16	17-Jun-20	\$1.82	\$0.09	6.98%	50.92%	96.00	\$1.54
QBEIYE	QBE Insurance Group	\$13.77	\$5.10	\$9.2338	21-Jun-16	17-Jun-20	\$4.54	\$0.56	7.32%	67.06%	91.00	\$8.67
QBEIYF	QBE Insurance Group	\$13.77	\$6.13	\$8.0556	21-Jun-16	17-Jun-20	\$5.71	\$0.42	6.30%	58.50%	95.00	\$7.64
QBEIYG	QBE Insurance Group	\$13.77	\$3.54	\$11.1857	21-Jun-16	17-Jun-20	\$2.58	\$0.95	10.28%	81.23%	79.00	\$10.23
RIOIYE	Rio Tinto Limited	\$49.52	\$19.65	\$31.9701	21-Jun-16	17-Jun-20	\$17.55	\$2.11	7.96%	64.56%	91.00	\$29.87
RIOIYF	Rio Tinto Limited	\$49.52	\$10.39	\$43.9402	21-Jun-16	17-Jun-20	\$5.58	\$4.81	13.24%	88.73%	69.00	\$39.13
SHLIYE	Sonic Healthcare	\$20.39	\$11.30	\$9.5269	21-Jun-16	17-Jun-20	\$10.86	\$0.44	5.52%	46.72%	98.00	\$9.09
SHLIYF	Sonic Healthcare	\$20.39	\$8.29	\$12.7176	21-Jun-16	17-Jun-20	\$7.67	\$0.61	5.84%	62.37%	96.00	\$12.10
STOIYE	Santos Ltd	\$5.60	\$1.44	\$4.9058	21-Jun-16	17-Jun-20	\$0.69	\$0.74	18.27%	87.60%	66.00	\$4.16
STOIYF	Santos Ltd	\$5.60	\$0.78	\$6.9361	21-Jun-16	17-Jun-20	\$0.00	\$0.78	13.68%	123.86%	29.00	N/A
STWIYE	SPDR 200 Fund	\$48.87	\$21.65	\$28.4376	21-Jun-16	17-Jun-20	\$20.43	\$1.21	5.16%	58.19%	98.00	\$27.22
STWIYF	SPDR 200 Fund	\$48.87	\$12.55	\$38.3896	21-Jun-16	17-Jun-20	\$10.48	\$2.07	6.52%	78.55%	89.00	\$36.32
STWIYG	SPDR 200 Fund	\$48.87	\$6.76	\$45.6781	21-Jun-16	17-Jun-20	\$3.19	\$3.57	9.44%	93.47%	68.00	\$42.11
SUNIYE	Suncorp Group Ltd	\$12.98	\$5.51	\$7.8366	21-Jun-16	17-Jun-20	\$5.14	\$0.37	5.70%	60.37%	96.00	\$7.47
SUNIYF	Suncorp Group Ltd	\$12.98	\$3.00	\$10.7313	21-Jun-16	17-Jun-20	\$2.25	\$0.75	8.42%	82.68%	81.00	\$9.98
SYDIYF	SYD Airport	\$5.82	\$2.51	\$3.4507	21-Jun-16	17-Jun-20	\$2.37	\$0.14	5.07%	59.29%	98.00	\$3.31
TAHIYE	TABCORP Holdings Ltd	\$4.63	\$2.74	\$1.9756	21-Jun-16	17-Jun-20	\$2.65	\$0.09	5.46%	42.67%	99.00	\$1.89
TAHIYF	TABCORP Holdings Ltd	\$4.63	\$1.99	\$2.7695	21-Jun-16	17-Jun-20	\$1.86	\$0.13	5.65%	59.82%	97.00	\$2.64
TLSIYE	Telstra Corporation.	\$6.07	\$3.53	\$2.6458	21-Jun-16	17-Jun-20	\$3.42	\$0.11	5.06%	43.59%	99.00	\$2.54
TLSIYF	Telstra Corporation.	\$6.07	\$2.53	\$3.6980	21-Jun-16	17-Jun-20	\$2.37	\$0.16	5.16%	60.92%	98.00	\$3.54
TLSIYG	Telstra Corporation.	\$6.07	\$1.78	\$4.5123	21-Jun-16	17-Jun-20	\$1.56	\$0.23	6.06%	74.34%	92.00	\$4.29
TLSIYH	Telstra Corporation.	\$6.07	\$1.04	\$5.4133	21-Jun-16	17-Jun-20	\$0.66	\$0.39	8.65%	89.18%	72.00	\$5.03
WBCIYE	Westpac Banking Corp	\$31.37	\$16.28	\$15.8363	21-Jun-16	17-Jun-20	\$15.53	\$0.74	5.67%	50.48%	97.00	\$15.09
WBCIYF	Westpac Banking Corp	\$31.37	\$10.71	\$21.8402	21-Jun-16	17-Jun-20	\$9.53	\$1.18	6.53%	69.62%	92.00	\$20.66
WBCIYG	Westpac Banking Corp	\$31.37	\$5.42	\$28.5938	21-Jun-16	17-Jun-20	\$2.78	\$2.64	11.16%	91.15%	64.00	\$25.95
WESIYE	Wesfarmers Limited	\$40.81	\$18.44	\$23.4069	21-Jun-16	17-Jun-20	\$17.40	\$1.04	5.37%	57.36%	97.00	\$22.37
WESIYF	Wesfarmers Limited	\$40.81	\$10.13	\$32.5882	21-Jun-16	17-Jun-20	\$8.22	\$1.91	7.08%	79.85%	86.00	\$30.68
WFDIYE	Westfield Corp	\$9.49	\$4.93	\$4.7754	21-Jun-16	17-Jun-20	\$4.71	\$0.21	5.37%	50.32%	98.00	\$4.56
WFDIYF	Westfield Corp	\$9.49	\$3.38	\$6.4415	21-Jun-16	17-Jun-20	\$3.05	\$0.33	6.21%	67.88%	94.00	\$6.11

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WOWIYE	Woolworths Limited	\$26.37	\$9.15	\$18.2636	21-Jun-16	17-Jun-20	\$8.11	\$1.05	6.94%	69.26%	91.00	\$17.22
WOWIYF	Woolworths Limited	\$26.37	\$3.12	\$26.8500	21-Jun-16	17-Jun-20	\$0.00	\$3.12	14.05%	101.82%	45.00	N/A
WPLIYE	Woodside Petroleum	\$31.56	\$12.95	\$19.7743	21-Jun-16	17-Jun-20	\$11.79	\$1.16	7.09%	62.66%	93.00	\$18.61
WPLIYF	Woodside Petroleum	\$31.56	\$6.46	\$27.9846	21-Jun-16	17-Jun-20	\$3.58	\$2.88	12.44%	88.67%	68.00	\$25.11

* Shareholder Applicants. Existing shareholdings can be converted into Instalment Warrants by completing the Shareholder Application located in the relevant Product Disclosure Statement (PDS) and submitting it with a copy of the holding statement for the existing Securities. Shareholder Applications are not available to superannuation funds. For further information on how the Shareholder Application works, please refer to the PDS at www.commbank.com.au/warrants

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