Commonwealth Bank
Commonwealth Bank of Australia
ABN 48 123 123 124 AFSL 234945
Australian credit licence 234945

Asset Finance Documentation Request

Submission Details

Agreement number:

Date

Broker name

Email address for document delivery

Broker firm

Contract Details

Customer name

Repayment schedule

☐ Advance ☐ Arrears

Financed amount

☐ Doc fee included ☐ Doc fee excluded

Term (months), please indicate

☐ 12 ☐ 24 ☐ 36 ☐ 48 ☐ 60

Balloon/Residual (excl GST)

$

Bank rate (%)

Brokerage (excl GST)

$

Commonwealth Bank/OFI Payout amount

$

Contract number to be paid out

Invoice attached (required) ☐ Pricing Approval attached (required) ☐

Additional comments – Please provide any special requirements

Important:

- If the finance facility is an Equipment Loan, the Tax Invoice is to be made out to the client.
- If the finance facility is a Hire Purchase or a Lease Agreement, the Tax Invoice is to be made out to Commonwealth Bank of Australia, for delivery to the client.
- For settlement checklist details, refer to the CBA's Broker website (commbank.com.au/business/commbank-brokers) or contact your Business Development Executive (BDE).
- Ensure a valid Pricing Approval sign-off is attached. Rates are valid for 14 days.
- Allow enough time to have documents executed and returned to CBA within the timeframe.
- Contact your BDE if repricing is needed.
- **Email all document requests to afbroker@cba.com.au**.