

CHECKLIST.

This checklist is designed to help you get the most out of your new account sooner. If you have any questions you can simply visit commbank.com.au/welcome or any branch.

1. Get started with NetBank and mobile banking

- Log on to netbank.com.au
- Select to receive your statements online only.
- Download the free CommBank app to access mobile banking.
- Set up Tap & Pay to use your compatible iPhone or Android devices to make contactless purchases under \$100. In the CommBank app, click on the Tap & Pay icon from your home screen and follow the simple prompts to order or activate (fees apply).

2. Access your money

- Make your first deposit online or over the phone from an existing account, visit any branch or make a deposit at one of our selected cash and cheque in ATMs.
- When logged onto NetBank or the CommBank app, activate your card and create a PIN.

3. Set up regular deposits

- Switch your salary payments into your new account.
- Set up a savings goal in NetBank, create a Regular Savings Plan and track your progress.

4. Manage your payments

- Set up BPAY® billers in NetBank.
- Set up direct debits by providing your new account details (BSB and account number) to the companies you wish to pay regularly.
- Head to commbank.com.au/switching where you will find templates and information to help you switch your direct debits and credits to your new account, or ask us in branch if you need a hand to help you switch.

5. Optimise your account

- Check My Spend is switched on in NetBank.
- Nickname your accounts in NetBank to help better organise your finances.
- Ensure you have given us your Tax File Number.
- Set up a Personal Overdraft as an optional extra to add flexibility to your everyday banking.



Things to know before you Can: BPAY is a registered trademark of BPAY Pty Limited ABN 69 079 137 518. As this advice has been prepared without considering your objectives, financial situation or needs, you should, before acting on this advice, consider its appropriateness to your circumstances. Personal Overdraft applications are subject to the Bank's normal credit approval. Full terms and conditions will be included in our loan offer. Fees and charges apply.