



Maintenance and miscellaneous changes



This form must be mailed to: Commonwealth Bank Superannuation Savings Account, Locked Bag 5429, Parramatta NSW 2124

Please note: Changes will be made effective the date your completed documentation is received at our principal office of administration.

Section 1 – Personal details (must be completed)

Please complete the name and address that the Superannuation Savings Account has on record for you.

Account number

Date of birth (DD/MM/YYYY)

Title Mr Mrs Miss Ms Other

Surname

Full given name(s)

Residential address

State	Postcode	Country

Postal address (if applicable)

State	Postcode	Country

Mobile number

Alternate phone number

Email address

Section 2 – Change of name

Are you changing your name details?

No ▶ Go to section 3

Yes ▶ Please attach evidence of name change, e.g. certified copy of deed poll, marriage certificate, etc.

New title Mr Mrs Miss Ms Other

New surname

New full given name(s)

Old signature

New signature

X

X

Things you should know

Commonwealth Bank of Australia ABN 48 123 123 124, AFSL 234945 (Commonwealth Bank) is the issuers of Superannuation Savings Account. Superannuation Savings Account is capital guaranteed by Commonwealth Bank. This information is issued by Commonwealth Bank and may include general advice. As this advice has been prepared without considering your objectives, financial situation or needs, you should, before acting on the advice, consider its appropriateness to your circumstances and the relevant disclosure documents, available by visiting commbank.com.au/ssa or by calling 133 731.

Resolution Life Services Australia Pty Ltd ABN 49 631 346 391 (Resolution Life), on behalf of Commonwealth Bank, is the administrator of the Superannuation Savings Account. AIA Australia Limited (AIAA) ABN 79 004 837 861, AFSL 230043 provides insurance benefits available through the Superannuation Savings Account under a group policy help by the Commonwealth Bank. Resolution Life and AIAA are not part of the Commonwealth Bank Group.

Section 3 – Change of address and/or telephone number

Are you changing your address details and/or phone number(s)

No ▶ Go to section 4

Yes ▶ Please provide details below

New residential address

State	Postcode	Country

New postal address (if applicable)

State	Postcode	Country

Mobile number

Alternate phone number

Email address

Section 4 – Fixed Term option

If your account balance is over \$5,000, you have the option of placing some or all of your money in a fixed term investment with a fixed rate of interest. Each fixed term deposit must be a minimum of \$5,000.

Do you wish to make a fixed term deposit?

No ▶ if 'No' Go to section 5

Yes ▶ Please provide details below

Please nominate the amount you want to deposit* in the fixed term investment.

\$

Please specify the term of the fixed investment in complete years, e.g. 1, 2 or 3 years.

years

Please nominate how you would like the interest to be credited to your account:

paid into the standard rate option.

paid into the fixed term option at six monthly intervals (this will be the default option if you do not advise preference).

* Please note that your deposit may be subject to deduction of any taxes, government charges and fees which are referable to your account.

Section 5 – Tax File Number (TFN) notification

Please note that it is not an offence not to quote your TFN. Under the Retirement Savings Account Act 1997, we are authorised to collect, use and disclose your TFN.

We may disclose your TFN to another superannuation provider when your benefits are being transferred, unless you request in writing that we are not authorised to do so.

It is not an offence to choose not to quote your TFN. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all the types of contributions that are able to be made to your account(s);
- other than the tax that may ordinarily apply, you will not pay more tax than you need to. This affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

If you have not previously provided us with your TFN and wish to do so now, please tick (✓) the box below and quote your TFN:

Yes I agree to provide my TFN which is

If you are rolling over, please tick the box below if you do not want us to pass on your TFN to your nominated superannuation fund or retirement savings account provider.

I do not want to pass on my TFN.

Section 6 – Client declaration and acknowledgement

By signing this form I declare as follows:

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Print name

Member's signature

Date (DD/MM/YYYY)