

Lost Policy Application and Statutory Declaration

CommInsure



Note: Every section must be completed.

Return the fully completed form to:
The Colonial Mutual Life Assurance Society Limited (CMLA)
PO Box 320
SILVERWATER NSW 2128

Section A – Replacement Policy application

Option 1

A replacement policy does not need to be issued. (The Statutory Declaration and Lost Policy application must still be completed).

Please note: Where the encashment is over \$25,000 CMLA must place advertisements for a minimum of ten days about the lost policy even where a replacement policy document is not being issued. After the advertisement has occurred your request will be processed in due time.

Option 2

I/We make an application for a Replacement Policy to be issued in lieu of the policy subject to the terms and conditions of Sections 221 to 225 of the Life Insurance Act 1995.

Section B – Lost policy

I/We, name(s) of policy owner(s)

Name of person making declaration (for completion only where the policy owner(s) is a company)

Address of person making declaration

<input type="text"/>	
State	Postcode

Occupation of person making declaration

do solemnly and sincerely declare that:

a. The policy owner named above is/are the legal owner(s) of policy no

(The policy) issued on the life of by

b. The policy is not currently the subject of an assignment, transfer, charge or lien and the policy owner(s) has/have not in any way parted with their interest in it

c. The statement(s) ticked (✓) below is/are correct

I/We have made a thorough search for the policy and it cannot be found; or

The Policy owner(s) never received the policy

I/We declare that the policy was destroyed in the following circumstances

d. I/We will forward the Policy to CMLA for cancellation if found; and

e. I/We agree to indemnify CMLA for any liability it may incur by relying on this declaration.

▶ Form continued next page

Section B – Lost policy (continued)

And, I/we make this solemn declaration by virtue of the Statutory Declarations Act 1959, and subject to the penalties provided by that Act for the making of false statements in false declarations, conscientiously believing the statements in this declaration to be true in every particular.

Signature of person 1 making declaration

Date

Signature of person 2 making declaration

Date

Declared at

Before me (Signature of person
before whom the declaration is made)

Date

Occupation of person before whom the declaration is made

Section C – A statutory declaration under the Statutory Declaration Act 1959 may be made before:

Who is an acceptable referee?

- Accountants (members of the Institute of Chartered Accountants, the Australian Society of CPAs or the National Institute of Accountants)
- Alderman or councillors of municipal, city, town district or shire councils
- Bank, (in Australia or overseas), building society and credit union employees or agents authorised by their institution to open accounts
- Bailiffs, barristers, clerks of court, clerks of petty sessions, sheriffs, solicitors, stipendiary magistrates
- Commissioned officers currently serving in the defence forces
- Commissioners for oaths
- Dealers and investment advisers who are holders of an Australian Financial Services License
- Dentists, medical practitioners, nursing sisters, pharmacists
- Diplomatic or consular officers of an Australian embassy, high commission or consulate in Australia or overseas
- Financial Institution (other than an employee authorised to open accounts with the institution) and registered corporation (within the meaning of the Financial Corporations Act 1974) full-time employees who have been employed continuously for at least five years by one or more financial bodies
- Holders of statutory office for which an annual salary is payable
- Insurance company full-time employees who have been employed continuously for at least five years by such company
- Judges, masters, registrars of Federal, State and Territory courts
- Justices of the Peace
- Members of an aboriginal community council and recognised community elders of an aboriginal community
- Members of the Institute of Engineers, Australia (other than a student member)
- Member of the Institute of Corporate Secretaries in Australia Limited
- Members of Federal or State or Territory parliament
- Members or Fellows of the Association of Taxation and Management Accountants
- Member or Fellows of the National Tax and Accountants' Association Limited
- Ministers of religion
- Notaries public
- State or federal police officers in charge of police stations or officers of the rank of sergeant and above
- Postal managers
- Public employees – who have been employed for at least five years by a public authority
- Registered tax agents
- Teachers – full-time, with five years service
- Totalisator Agency Board (TAB) Agents (provided that the agency is not conducted in conjunction with any other business)
- Veterinary surgeons