

# Register of significant event notification

**Trustee: Colonial Mutual Superannuation Pty Ltd (CMS)**

**ABN 56 006 831 983**

**Fund: Colonial Super Retirement Fund (CSRF)**

**ABN 40 328 908 469**

Date	Significant event description
Jul 2017	Communication to members in relation to fee reductions on a number of products within the Colonial Super Retirement Fund that were effective from 1 July 2017 (or effective from 1 April 2017 for the Wealth Portfolio product).
Nov 2015	For existing members in Total Care Plan Super with income protection paying stepped premiums, base rates will increase by 5.5% from the next policy anniversary on or after 18 January 2016.
Oct 2015	Communication to members of Colonial Select Personal Super and Colonial Select Allocated Pension notifying them of the removal of four investment options from the menu effective 25 November 2015. The four options are:- Capital International Shares - Perpetual International Shares- CFS Wholesale Australian Bond - RREEF Property Securities As a result, members will no longer be able to invest in, direct future contributions to or have these options as part of their pension payment or future investment strategy.
Oct 2015	Communication to members of Colonial Select Personal Super, Colonial Select Allocated Pension, CPSL MasterFund and Flexible Retirement Income Plan notifying them that the Schroder Asia Pacific shares option will be replaced by the FirstChoice Wholesale Asian shares option. This change is effective 25 November 2015.
Aug 2014	Communication to members inrelation to recoupment of Stronger Super costs through a temporary fee increase to the indirect cost ratio for the financial years ending 30 June 2015 to 2017.
Aug 2014	Notification that from 1 July 2014 certain insurance terms and definitions must be aligned with similar definitions under superannuation law for new insurance arrangements. As a result of this change, from 1 July 2014, members will no longer have the option of taking out new insurance cover through their existing super account.
Nov 2013	Communication to members notifying them The Colonial First State(CFS) Wholesale Concentrated Australian Share Fund investment option in Select Personal and Select Allocated Pension will be closed effective 22 November 2013. As a result, members will no longer be able to invest in, direct future contributions or have this option as part of their pension payment strategy.
Sep 2013	Disclosure to Colonial Select Personal members of closure to all new members including those established by Family Law splits.
Sep 2013	Confirmation and notification to members of the closure of the Making Money Happen website on 19 Jan 2013.
Jan 2013	Confirmation to members in the Commonwealth Personal Super and Rollover Plan about the transfer of their product from the Commonwealth Life Personal Superannuation Fund (CLPSF) to the Colonial Super Retirement Fund (CSRF) that was completed effective 31 December 2012.
Jan 2013	Confirmation to members in Commonwealth SuperSelect about the transfer of their product from the Commonwealth Life Personal Superannuation Fund (CLPSF) to the Colonial Super Retirement Fund (CSRF) that was completed effective 31 December 2012.

Jan 2013	Confirmation to members in Commonwealth PensionSelect about the transfer of their product from the Commonwealth Life Personal Superannuation Fund (CLPSF) to the Colonial Super Retirement Fund (CSRF) that was completed effective 31 December 2012.
Oct 2012	Communication to members within the Colonial Select Personal and Colonial Select Allocated Pension products directly impacted by the closure to new investment of the BlackRock Australian Share option.
Oct 2012	Communication to members within the Colonial Select Personal and Colonial Select Allocated Pension products directly impacted by the termination of the Colonial First State Wholesale Income Fund.
Sep 2012	Communication to all Colonial Select Personal and Colonial Select Allocated Pension members notifying them of the closure to new investment of the BlackRock Australian Share option and the termination of the Colonial First State Wholesale Income Fund.
Aug 2012	Communication to members in relation to the recoupment of the Superannuation Supervision Levy.
Aug 2012	Communication to members in relation to the investment strategy and/or objectives for some investment options within the Colonial Select products.