

Register of significant event notification

Trustee: Colonial Mutual Superannuation Pty Ltd (CMS) ABN 56 006 831 983

Fund: Colonial Super Retirement Fund (CSRF) ABN 40 328 908 469

Date	Significant event description
Aug 2017	Communication to members in relation to changes to the investment strategy, objective, asset allocation, minimum investment time-horizon and risk category on a number of investment options for multiple products within the Colonial Super Retirement Fund that were effective from 1 April 2017.
Jul 2017	Communication to members in relation to fee reductions on a number of products within the Colonial Super Retirement Fund that were effective from 1 July 2017 (or effective from 1 April 2017 for the Wealth Portfolio product).
Feb 2017	Communication to all existing Total Care Plan Super (TCPS) members to inform them of the Superannuation Fund Transfer of TCPS to Colonial First State FirstChoice Superannuation Trust effective 1 April 2017.
Nov 2016	Communication to existing Total Care Plan Super members to advise of the CommInsure Protection product update and the improvements that apply to members effective from 13 November 2016.
Oct 2016	Communication to lapsed legacy Total Care Plan Super (TCPS) members with a TCPS policy which contained the severe rheumatoid arthritis definition, to inform them of the updated definition that applies to them, effective from 11 May 2014.
Jun 2016	Communication to 1,376 Total Care Plan Super members to inform them that we had incorrectly applied Stamp Duty to the policy and informing them that their premiums would increase as a result of the correct application of Stamp Duty, effective from 17 July 2016.
Jun 2016	Communication to existing Total Care Plan Super members to inform them of the update to the definition of severe rheumatoid arthritis, effective from 11 May 2014.
April – May 2016	Communication to members within the Colonial Super Retirement Fund (CSRF) classified as holding an Accrued Default Amount (ADA). This communication informed members of the need to opt in to stay with CSRF or their super balance would be transferred to a 'MySuper' product (Essential Super) by 27/03/2017.

May 2016	Communication to existing Total Care Plan Super members residing in Northern Territory to inform them of the Northern Territory stamp duty reclassification and stamp duty rate increased to 10% to apply from the next policy anniversary on or after 27 May 2016.
Nov 2015	For existing members in Total Care Plan Super with income protection paying stepped premiums, base rates will increase by 5.5% from the next policy anniversary on or after 18 January 2016.
Oct 2015	Communication to members of Colonial Select Personal Super and Colonial Select Allocated Pension notifying them of the removal of four investment options from the menu effective 25 November 2015. The four options are:- Capital International Shares - Perpetual International Shares- CFS Wholesale Australian Bond - RREEF Property Securities As a result, members will no longer be able to invest in, direct future contributions to or have these options as part of their pension payment or future investment strategy.
Oct 2015	Communication to members of Colonial Select Personal Super, Colonial Select Allocated Pension, CPSL MasterFund and Flexible Retirement Income Plan notifying them that the Schroder Asia Pacific shares option will be replaced by the FirstChoice Wholesale Asian shares option. This change is effective 25 November 2015.