

Equity Linked Investment Indicative Valuations

As at 30 April 2012

Issuer: Commonwealth Bank of Australia

Series	Issue Date	Maturity Date	Coupon	Indicative Valuation
Equity Linked Note Series 1	20 September 2007	20 September 2011	Refer to Term Sheet	Matured
Equity Linked Note Series 2	5 November 2007	5 November 2012	Refer to Term Sheet	99.2553%
Equity Linked Note Series 3	5 December 2007	5 June 2009	Refer to Term Sheet	Matured

If you have any questions in relation to your investment in the Equity Linked Investments, please contact your Global Markets Dealer.

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