


Superannuation Savings Account Eligibility to Contribute

Issued by Commonwealth Bank of Australia ABN 48 123 123 124 AFSL 234945 (Commonwealth Bank) the retirement savings account provider for the Commonwealth Bank Superannuation Savings Account (Superannuation Savings Account) which is administered by AIA Australia Limited ABN 79 004 837 861 AFSL 230043 (AIA Australia).

 If you are aged 67 or older and wish to make member contributions to your superannuation, each year you must confirm your eligibility to contribute.

So that we can accept your contributions, please return the completed form to us using one of the following options:

Post to
Superannuation Savings Account
Locked Bag 5429
Parramatta NSW 2124

Emailing a scanned copy to
au.service@aia.com

Should you require further information, simply call our Customer Service Representatives on **13 2015** between 8.30am and 6.00pm (AEST/AEDT), Monday to Friday, excluding public holidays.

Section 1 – Personal details

Account number	<input type="text"/>									
Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms	<input type="checkbox"/> Other	<input type="text"/>	Date of birth	<input type="text"/>		
Given name(s)	<input type="text"/>			Surname	<input type="text"/>					
Postal address	<input type="text"/>						State	<input type="text"/>	Postcode	<input type="text"/>
Daytime telephone	<input type="text"/>			Mobile number	<input type="text"/>					
Evening telephone	<input type="text"/>			Email address	<input type="text"/>					

Section 2 – Eligibility to contribute

I declare that I am aged 67 to 74.

I declare that (cross only **one** of the boxes):

- I have met the **work test** prior to making the contribution because I have worked in paid employment for at least 40 hours over 30 consecutive days this financial year.
- I have met the **work test exemption** because:
- I met the work test last financial year, and
 - I had a total superannuation balance (across all my superannuation accounts) of less than \$300,000 at the end of last financial year, and
 - I have not claimed the work test exemption in any previous financial year.

OR

- I have **not** met either the work test or the work test exemption*.

Member Signature

Date

*If you do not meet either the work test or the work test exemption, deposits cannot be accepted.

In order for this Declaration to be valid it **MUST** be signed and dated