

THIRD PARTY AUTHORITY in favour of Individuals (Direct Life – Loan Protection)

Note: The following authority only allows for the provision of such things as account information, balances, component / investment break-ups, levels of cover etc (either over the phone or in writing). It does not extend to the ability for the third party to make changes on the account such as a change of address or change of beneficiary, to transact on the account, or to be provided with nominated account details (if applicable). If you wish for the third party to have greater powers you should formally set up a 'Power of Attorney' in conjunction with this authority (for over the phone enquiries).

Details of person(s) granting authority

(Note: All policy owners MUST sign below for this authority to be valid)

Life insured 1 Life insured 2	
Address	
Date of birth	Life insured 1 / / Life insured 2 / /

Policies / Accounts on which information can be provided

Product	Account / Policy / Member number

Please tick this box if you wish for this authority to extend to any other CommInsure & Colonial products held in your name(s) which are not recorded above.

Details of the authorised third party

Name	
Address	
Date of birth	/ /
Relationship to above (optional)	
Password (optional)	

Limitations / Restrictions / Expiry date (if applicable)

Any limitations, restrictions or expiry date (you may wish to impose on this authority) should be detailed below. The absence of any details will imply that this authority is to remain in place until further notice.

Limitations / Restrictions	
Expiry date	/ /

Signature of policy owner(s) granting authority

X _____
Policy owner 1

Date ___ / ___ / 20__

X _____
Policy owner 2

Signature of authorised third party

X _____
Authorised third party

Date ___ / ___ / 20__

Please fax this authority to 1300 852 076; Email: comminsureservices@cba.com.au or, mail to: CommInsure, PO BOX 308, SILVERWATER NSW, 2128